



Capital Planning Model

Planning for expanded services or facilities can be an exciting undertaking. DBD experts can help your organization prioritize competing opportunities by both social and economic impact. We will work with your team to craft an overall capital plan, select project priorities, complete operational and capital pro formas, create cash flow projections and assess debt capacity.

Answering Important Questions

At the start of your capital planning, it's wise to ask the following questions:

- After we raise the money and build the new facility, what will we look like financially?
- Will we be financially healthier after all this effort?
- What will be the long-term financial implications?

Pro Forma Modeling

Capital expansion planning can be overwhelming considering everything that will have cash-flow implications, including financial development, construction, debt, banking relationships, and operations.

We'll work with your leadership to develop an operating pro forma outlining the financial impact of your new (or renovated/expanded) facility. Additionally, we'll develop a complete time-frame cash flow model of your new facility from the planning stage to years down the road.

Bank Relationships

Consider that even if all the funds are pledged before the project begins, most organizations will need some form of bridge financing. DBD can assist you in determining how much you will need and what documentation you'll need for your board and banker.

Debt Management

As part of your expansion plan, we can help you determine how much debt your organization can afford and still be good stewards. DBD Group is well versed in debt structure and financing options, including bridge loans, permanent, New Markets Tax Credits, lines of credit, term loans, not-for-profit loans and bonds.

Contact us today!

We're here to assist you in planning a sound financial future for your organization.

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