

Notice of event affecting securitiesNZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.Full name of Issuer **Ryman Healthcare Limited**Name of officer authorised to make this notice **David Bennett** Authority for event, e.g. Directors' resolution **Directors' Resolution**Contact phone number **03 366 4069** Contact fax number **03 366 4861** Date **22 / 11 / 2017**

Nature of event
Tick as appropriate

Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable

Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities **Ordinary Shares** ISIN **NZRYME0001S4**
If unknown, contact NZX**Details of securities issued pursuant to this event**

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities ISIN
If unknown, contact NZXNumber of Securities to be issued following event Minimum Entitlement Ratio, e.g. ① for ② for Conversion, Maturity, Call Payable or Exercise Date Enter N/A if not applicable
Treatment of Fractions Strike price per security for any issue in lieu or date Strike Price available. Tick if pari passu OR provide an explanation of the ranking **Monies Associated with Event**

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income) **9,500,000 cents**Source of Payment Excluded income per security (only applicable to listed PIEs) Currency **\$NZ**

Supplementary dividend details - NZSX Listing Rule 7.12.7

Amount per security in dollars and cents

\$NilTotal monies **\$47,500,000**Date Payable **Taxation**

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price

\$

Resident Withholding Tax

3.135 cents

Imputation Credits (Give details)

\$Nil

Foreign Withholding Tax

\$Nil

FWP Credits (Give details)

\$Nil**Timing**

(Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm

For calculation of entitlements -

1 December, 2017**Application Date**

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.

8 December, 2017**Notice Date**

Entitlement letters, call notices, conversion notices mailed

Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLYEx Date:
Commence Quoting Rights
Cease Quoting Rights 5pm:
Commence Quoting New Securities
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

