

STRATEGY RETURNS *As of 3/31/2019*

	INCEPTION	MTD	QTD	YTD	1 YR	3 YR	5 YR	10 YR	SINCE INCEPTION
Crow Point Large Cap Growth	12/31/1998	-1.98	12.41	12.41	-0.61	16.75	11.01	14.67	8.24
Benchmark: S&P 500 TR Index		1.94	13.65	13.65	9.50	13.51	10.91	15.92	6.22
Morningstar Category: US Large Cap Growth		2.12	15.66	15.66	10.62	15.24	11.10	15.39	5.32
Crow Point Mid-Cap Growth	10/01/1999	-2.00	17.73	17.73	12.51	20.51	7.96	14.13	10.36
Benchmark: Russell Mid-Cap Growth		1.35	19.62	19.62	11.51	15.06	10.89	17.60	7.55
Morningstar Category: US Mid-Cap Growth		0.92	18.13	18.13	7.95	13.92	8.67	15.14	6.26
Crow Point Small Cap Growth	07/01/2014	-2.84	17.94	17.94	11.36	23.01	—	—	12.57
Benchmark: Russell 2000 Growth		-1.35	17.14	17.14	3.85	14.87	8.41	16.52	10.10
Morningstar Category: US Small Cap Growth		-1.12	16.97	16.97	7.56	15.84	8.18	15.65	10.04
Crow Point Concentrated SMID Growth	07/01/2014	-2.17	26.78	26.78	33.93	—	—	—	45.05
Benchmark: Russell 2500 Growth		-0.25	18.99	18.99	7.54	15.60	9.72	17.50	13.39
Morningstar Category: US Small Cap Growth		0.92	18.13	18.13	7.95	13.92	8.67	15.14	12.98
Crow Point Global Tactical Allocation	04/01/2008	0.60	9.59	9.59	4.36	9.30	5.20	8.50	4.16
Morningstar Category: US Tactical Allocation		1.11	7.28	7.28	0.51	5.31	2.44	6.45	2.80
Crow Point Global Portfolio Solutions	04/01/2005	0.71	7.14	7.14	3.23	8.90	5.25	8.61	5.61
Morningstar Category: US Allocation - 50% to 70% Equity		1.16	8.91	8.91	3.83	7.30	4.93	9.43	5.41

DISCLOSURES

Past performance is not indicative of future results. Returns are presented net of management fees and include the reinvestment of all income.

Crow Point Large Cap Growth Strategy includes all institutional portfolios that invest in the firm's Large Cap Growth strategy. The strategy seeks consistent capital appreciation. The strategy primarily invests in U.S. companies, with an objective of outperforming the Russell 1000 Growth Index. The composite benchmark is the Russell 1000 Growth Index measures the performance of those Russell 1000 companies with higher price-to-book ratios and higher forecasted growth values.

Crow Point Mid-Cap Growth Strategy includes all institutional portfolios that invest in the firm's Mid-Cap Growth strategy. The strategy seeks consistent capital appreciation. The strategy primarily invests in U.S. companies, with an objective of outperforming the Russell Mid-cap Growth Index. The composite benchmark is the Russell Mid-cap Growth Index measures the performance of the smaller 800 companies within the Russell 1000 companies with higher price-to-book ratios and higher forecasted growth values.

Crow Point Small Cap Growth Strategy includes all institutional portfolios that invest in the firm's Small Cap Growth strategy. The strategy seeks consistent capital appreciation. The strategy primarily invests in U.S. companies, with an objective of outperforming the Russell 2000 Growth Index. The composite benchmark is the Russell 2000 Growth Index measures the performance of the companies within the Russell 2000 Index companies with higher price-to-book ratios and higher forecasted growth values.

Crow Point Global Tactical Allocation Strategy includes all institutional portfolios that invest in the firm's Global Tactical Allocation strategy. The strategy seeks superior risk-adjusted total returns by allocating capital across a wide variety of global asset classes and will actively adjust exposures based on the manager's fundamental views. The strategy is implemented utilizing a process that seeks to balance risks within the tactical allocation framework. The strategy primarily invests in Exchange Traded Funds, Closed-end Funds and Open-end Funds, but may also utilize individual stocks and bonds.

Crow Point Portfolio Solutions - Moderate Composite includes all institutional portfolios that invest in the firm's Moderate Asset Allocations strategy. The strategy seeks superior risk-adjusted total returns by allocating capital across a wide variety of global asset classes. The strategy is implemented utilizing a process that seeks to balance risks within a moderate risk tolerance asset allocation framework. The strategy primarily invests in Exchange Traded Funds, Closed-end Funds and Open-end Funds, but may also utilize individual stocks and bonds.

The Morningstar® Rating™ is calculated for SMA composites with at least a three-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar® Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The top 10% of products in each product category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. The Overall Morningstar® Rating for a managed product is derived from a weighted average of the performance figures associated with its three-, five-, and 10-year (if applicable) Morningstar® Rating metrics. Source for Morningstar® data: © 2018 Morningstar, Inc. All Rights Reserved. The information contained herein: (1) is proprietary to Morningstar® and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. Past performance is no guarantee of future results.

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