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In re BARRICK GOLD SECURITIES :  
LITIGATION :  
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**SUMMARY NOTICE OF SETTLEMENT**

TO: ALL PERSONS WHO PURCHASED THE PUBLICLY TRADED COMMON STOCK OF **BARRICK GOLD CORPORATION** (“BARRICK”) ON THE NEW YORK STOCK EXCHANGE DURING THE PERIOD FROM MAY 7, 2009 THROUGH AND INCLUDING NOVEMBER 1, 2013

YOU ARE HEREBY NOTIFIED that a hearing will be held on October 18, 2016, at 10:00 A.M., before the Honorable Richard M. Berman, United States District Judge, at the United States District Court for the Southern District of New York, Courtroom 17B, Daniel Patrick Moynihan United States Courthouse, 500 Pearl Street, New York, New York 10007. The purpose of the hearing is to determine: (1) whether the proposed settlement of the claims in the securities litigation entitled *In re Barrick Gold Securities Litigation*, Case No. 13 Civ. 3851 (RMB), should be approved by the Court as fair and reasonable. The total amount of the proposed settlement is \$140,000,000, plus interest but minus approximately \$40,480,000 in legal and administration fees and expenses; (2) whether this action should be dismissed with prejudice pursuant to the terms and conditions set forth in the Amended Stipulation of Settlement, dated June 9, 2016; (3) whether the plan of allocation of settlement proceeds is fair and reasonable and should be approved; and (4) whether the application of lead counsel, Motley Rice LLC, for the payment of up to approximately \$36,200,000 in attorneys’ fees and litigation expenses and up to approximately \$4,280,000 in administration fees and expenses, in connection with this litigation should be approved. **You may attend and be heard at this hearing.**

It is anticipated that lead counsel will request attorneys’ fees of up to 25% of the settlement fund, plus litigation expenses of up to \$1,200,000. It is also estimated that lead counsel will request reimbursement of the costs for notice and administration of the settlement of up to \$4,280,000. Both counsel fees and expenses and the administration fees and expenses will be subject to Court approval.

IF YOU PURCHASED ANY PUBLICLY TRADED BARRICK COMMON STOCK ON THE NEW YORK STOCK EXCHANGE DURING THE PERIOD FROM MAY 7, 2009 THROUGH AND INCLUDING NOVEMBER 1, 2013, YOUR RIGHTS MAY BE AFFECTED BY THIS LITIGATION. A detailed Notice of Proposed Settlement of Class Action and Proof of Claim and Release form are enclosed. **PLEASE READ AND REFER TO THE NOTICE OF PROPOSED SETTLEMENT OF CLASS ACTION, which contains the governing terms of the proposed settlement and serves as the definitive notice to you.** The Notice of Proposed Settlement of Class Action contains more details about this litigation and the proposed settlement, including what you must do to exclude yourself or “opt out” of the settlement, object to the terms of the settlement, or submit a proof of claim for payment pursuant to the settlement. You will have until **September 21, 2016** to opt out of the settlement; you will have until **September 21, 2016** to object to the settlement; and you will have until **September 29, 2016** to submit a completed proof of claim.

You may also obtain downloadable copies of the Notice of Proposed Settlement of Class Action, Proof of Claim and Release form, and other important documents, by visiting the website, [www.BarrickGoldSecuritiesLitigation.com](http://www.BarrickGoldSecuritiesLitigation.com); calling the Garden City Group at (855) 907-3222; or writing to *Barrick Gold Securities Litigation*, Claims Administrator, c/o Garden City Group, P.O. Box 10197, Dublin, OH 43017-3197. Do not contact the Court.

If you have any questions about the settlement, you may contact counsel for lead plaintiffs, Motley Rice LLC, Attention: James M. Hughes, Christopher F. Moriarty, 28 Bridgeside Blvd., Mt. Pleasant, SC 29464, (800) 768-4026.

DATED: June 29, 2016