

DEADLINE POSTMARKED
NO LATER THAN
SEPTEMBER 29, 2010

HUBS

HealthSouth Corporation Securities Litigation Settlement
With UBS Defendants

FOR OFFICIAL USE ONLY

PROOF OF CLAIM AND RELEASE

Please print clearly in black ink.

To receive a recovery from the Net Settlement Fund, created as a result of the settlement (the "Settlement") with UBS AG, UBS Warburg LLC, Howard Capek, Benjamin D. Lorello, and William C. McGahan (the "UBS Defendants"), as a member of the UBS Stockholder Class in the class action lawsuit entitled *In re HealthSouth Corporation Stockholder Litigation*, Consol. Case No. CV-03-BE-1501-S (the "Stockholder Action"), you must complete and, on page 6 below, sign this Proof of Claim and Release form ("Proof of Claim"). If you fail to submit a timely, properly completed and addressed Proof of Claim, your claim may be rejected and you may be precluded from any recovery from the Net Settlement Fund. However, if you have **already** submitted a Proof of Claim in connection with the previously announced settlements with defendant HealthSouth Corporation and others (the "HealthSouth Settlement"), or with defendant Ernst & Young LLP (the "E&Y Settlement"), you **do not** need to do so again. Your earlier claim will be considered for participation in this Settlement. All defined terms contained herein shall have the same meanings as set forth in the Stipulation of Settlement with UBS Defendants dated as of April 12, 2010.

Name of Beneficial Owner (First, Middle, Last) if Beneficial Owner is an individual, joint or IRA account:

Name of Joint Beneficial Owner, if any (First, Middle, Last):

Name of Entity if Beneficial Owner is an entity, i.e., corporation, trustee, estate, etc.:

Representative Name, if applicable (executor, administrator, trustee, etc.)
(attach documentation for your authority to act on behalf of the Beneficial Owner):

Street Address:

City:

State:

Zip Code:

Foreign Province and Postal Code:

Country:

E-mail Address:

Telephone No.:

Account Number/Fund Number (not necessary for individual filers):

Enter Taxpayer Identification Number below for the Beneficial Owner(s)

Social Security No. (for individuals):

or

Taxpayer Identification No.:



**Step 1 – Provide HealthSouth Common Stock Trading/Acquisition History from September 20, 2000 through March 18, 2003.
If no stocks traded or acquired, skip this step.**

BEGINNING HOLDINGS

A. Number of shares of HealthSouth common stock owned at the close of trading on **September 19, 2000**: (If none, write “zero” or “0”; if other than zero, must be documented.)

Number of Shares

PURCHASES AND SALES

B. List each individual purchase and sale of HealthSouth common stock from **September 20, 2000 through March 18, 2003**, inclusive, as follows: (a) the type of transaction by letter code; (b) the trade date (list chronologically); (c) the number of shares traded; (d) price per share; and (e) the total transaction amount. If you require additional space, attach extra sheets in the same format as below.

Transaction Type Purchase (P), Sale (S)	Trade Date (List chronologically) Month/Day/Year	Number Of Shares	Price Per Share	Total Transaction Amount
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UNSOLD HOLDINGS

C. Number of shares of HealthSouth common stock owned at the close of trading on **March 18, 2003**: (If none, write “zero” or “0”; if other than zero, must be documented.)

Number of Shares



Step 2 – Provide HealthSouth Call Option Contract Trading History. If no option contracts traded, skip this step.

BEGINNING HOLDINGS

A. For call options you held at the close of trading on **September 19, 2000**, list (a) the number of contracts purchased; (b) the expiration date (month/day/year); and (c) the strike price:

Number of Contracts	Expiration Date (Month/Day/Year)	Strike Price
		\$
		\$

CALL OPTION PURCHASES AND THEIR DISPOSITION

B. List each individual purchase of HealthSouth call options from **September 20, 2000 through March 18, 2003**, inclusive, as follows: (a) the trade date (list chronologically); (b) the number of contracts; (c) the purchase price per contract; (d) the amount paid; (e) the date of expiration; (f) the strike price; (g) an indication if the option was exercised, expired, or sold/closed out; and (h) the date of exercise, expiration or closed out. If you require additional space, attach extra sheets in the same format as below.

Trade Date Month/Day/Year	Number of Contracts	Purchase Price Per Contract	Amount Paid (including commissions taxes & fees)	Expiration Date Month/Day/Year	Strike Price	FINAL DISPOSITION Exercised (E), Expired (X), Sold/Closed(C)	DISPOSITION DATE Exercise, Expiration, or Closed Date (Month/Day/Year)
		\$ 	\$ 		\$ 		
		\$ 	\$ 		\$ 		
		\$ 	\$ 		\$ 		

CALL OPTION SALES AND THEIR DISPOSITION

C. List each individual sale of HealthSouth call options from **September 20, 2000 through March 18, 2003**, inclusive, as follows: (a) the trade date (list chronologically); (b) the number of contracts; (c) the sale price per contract; (d) the amount received; (e) the date of expiration; (f) the strike price; (g) an indication if the option was assigned, expired, or sold/closed out; and (h) the date of assign, expiration or sale. If you require additional space, attach extra sheets in the same format as below.

Trade Date Month/Day/Year	Number of Contracts	Sale Price Per Contract	Amount Received (excluding commissions taxes & fees)	Expiration Date Month/Day/Year	Strike Price	FINAL DISPOSITION Assigned (A), Expired (X), Sold/Closed(C)	DISPOSITION DATE Assigned, Expiration, or Closed Date (Month/Day/Year)
		\$ 	\$ 		\$ 		
		\$ 	\$ 		\$ 		
		\$ 	\$ 		\$ 		

CALL OPTION HOLDINGS

D. For call options that you held at the close of trading on **March 18, 2003**, list (a) the number of contracts; (b) the expiration date (month/day/year); and (c) the strike price:

Number of Contracts	Expiration Date (Month/Day/Year)	Strike Price
		\$
		\$



Step 3 – Provide HealthSouth Put Option Contract Trading History. If no option contracts traded, skip this step.

BEGINNING HOLDINGS

A. For put options you held at the close of trading on **September 19, 2000**, list (a) the number of contracts purchased; (b) the expiration date (month/day/year); and (c) the strike price:

Number of Contracts	Expiration Date (Month/Day/Year)	Strike Price
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>

PUT OPTION SALES AND THEIR DISPOSITION

B. List each individual sale of HealthSouth put options from **September 20, 2000 through March 18, 2003**, inclusive, as follows: (a) the trade date (list chronologically); (b) the number of contracts; (c) the sale price per contract; (d) the amount received; (e) the date of expiration; (f) the strike price; (g) an indication if the option was assigned, expired, or re-purchased/closed out; and (h) the date of assignment, expiration or closed out. If you require additional space, attach extra sheets in the same format as below.

Date of Sale Month/Day/Year	Number of Contracts	Sale Price Per Contract	Amount Received (excluding commissions, taxes and fees)	Expiration Date Month/Day/Year	Strike Price	FINAL DISPOSITION Assigned (A), Expired (X), Re-Purchased/Closed(C)	DISPOSITION DATE Assigned, Expiration, or Closed Date (Month/Day/Year)
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="text"/>

PUT OPTION RE-PURCHASES AND THEIR DISPOSITION

C. List each individual re-purchase of HealthSouth put options from **September 20, 2000 through March 18, 2003**, inclusive, as follows: (a) the trade date (list chronologically); (b) the number of contracts; (c) the purchase price per contract; (d) the amount paid; (e) the date of expiration; (f) the strike price; (g) an indication if the option was exercised, expired, or sold/closed out; and (h) the date of exercise, expiration or closed out. If you require additional space, attach extra sheets in the same format as below.

Trade Date Month/Day/Year	Number of Contracts	Purchase Price Per Contract	Amount Paid (including Commissions, taxes & fees)	Expiration Date Month/Day/Year	Strike Price	FINAL DISPOSITION Exercised (E), Expired (X), Sold/Closed(C)	DISPOSITION DATE Exercise, Expiration, or Closed Date (Month/Day/Year)
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	<input type="text"/>
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PUT OPTION HOLDINGS

D. For put options that you held at the close of trading on **March 18, 2003**, list (a) the number of contracts; (b) the expiration date (month/day/year); and (c) the strike price:

Number of Contracts	Expiration Date (Month/Day/Year)	Strike Price
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/>	<input type="text"/>	\$ <input type="text"/>



Step 4 – Please submit supporting documentation for your claim.

You must submit documentation for your trading history. Acceptable documentation may include: (a) monthly stock brokerage or other investment account statements; (b) trade confirmation slips; (c) a signed letter from your broker on firm letterhead verifying the information you are providing; (d) a Deposit or Escrow Receipt showing your holdings; or (e) other equivalent proof of your transactions. **DO NOT SEND ORIGINALS.** If you have questions, please call 1-877-552-1285.

Step 5 – Please review the release for the claims against the UBS Defendants and sign below.

1. I(We) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally and forever release, relinquish and discharge, all of the Released Claims against the UBS Defendants and each and all of their “Related Parties,” defined as, with respect to the UBS Defendants, the successors, assigns, present and former partners, employees, officers, directors, attorneys, legal representatives, and agents of each of them, and any person or entity which is or was related to or affiliated with the UBS Defendants or in which the UBS Defendants have or had a controlling interest and the present and former parents, subsidiaries, divisions, affiliates, predecessors, successors, partners, employees, insurers, underwriters, officers, directors, attorneys, assigns, and agents of each of them. Notwithstanding anything in this paragraph, Related Parties shall not include the Non-Settling Defendant.
2. “Released Claims” means all claims (including “Unknown Claims” as defined below) and causes of action of every nature and description, whether known or unknown, whether arising under federal, state, common or foreign law, whether brought directly or derivatively, that Stockholder Lead Plaintiffs or any Member of the UBS Stockholder Class in the Stockholder Action asserted in the Complaint, or could have asserted against any of the UBS Defendants or their Related Parties, as a result of purchases, acquisitions, sales, or exercises made during the Stockholder Class Period against UBS in stock or options issued by HealthSouth (including, without limitation, all claims arising out of or relating to any disclosures, public filings, registration statements or other statements by HealthSouth or any Defendant in the Stockholder Action), based upon or arising out of any facts, allegations or claims set forth in the Complaint. Released Claims do not include any claims of the UBS Stockholder Class against the Non-Settling Defendant or any claims of the Bondholder Class. Released Claims shall not be construed as, and do not change or modify, the releases given in the Stipulation of Partial Settlement with HealthSouth and several of HealthSouth’s former officers and directors, filed with the court September 26, 2006 and/or the Corrected Stipulation of Settlement with Ernst & Young LLP dated as of March 26, 2009 and filed on March 26, 2009.
3. “Unknown Claims” means all claims, demands, rights, liabilities, and causes of action of every nature and description which the Stockholder Lead Plaintiffs or any UBS Stockholder Class Member do not know or suspect to exist in his, her or its favor at the time of the release of the Released Persons, and any Released Persons’ Claims that the UBS Defendants or any other Released Person does not know or suspect to exist in his, her or its favor at the time of the release of the Stockholder Lead Plaintiffs, Stockholder Named Plaintiffs, and other UBS Stockholder Class Members or their respective attorneys, including Stockholder Plaintiffs’ Lead Counsel, which, if known by him, her or it, might have affected his, her or its settlement with and/or release of the Released Persons, or might have affected his, her or its decision not to object to this Settlement. With respect to any and all Released Claims and Released Persons’ Claims, the Settling Parties stipulate and agree that, upon the Effective Date, the Stockholder Lead Plaintiffs and each of the Released Persons shall expressly waive, and each of the UBS Stockholder Class Members shall be deemed to have waived, and by operation of the Judgment shall have waived, the provisions, rights and benefits of California Civil Code §1542, which provides:

A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.

The Stockholder Lead Plaintiffs and each of the Released Persons shall expressly waive and each of the UBS Stockholder Class Members shall be deemed to have waived, and by operation of the Judgment shall have expressly waived, any and all provisions, rights and benefits conferred by any law of any state or territory of the United States, or principle of common law, which is similar, comparable or equivalent to California Civil Code §1542. The Stockholder Lead Plaintiffs and UBS Stockholder Class Members may hereafter discover facts in addition to or different from those which he, she or it now knows or believes to be true with respect to the subject matter of the Released Claims, and the UBS Defendants and other Released Persons may hereafter discover facts in addition to or different from those which he, she or it now knows or believes to be true with respect to the subject matter of the Released Persons’ Claims, but the Stockholder Lead Plaintiffs and each of the Released Persons shall expressly fully, finally and forever settle and release, and each UBS Stockholder Class Member, upon the Effective Date, shall be deemed to have, and by operation of the Judgment shall have, fully, finally, and forever settled and released, any and all Released Claims and Released Persons’ Claims, as applicable, known or unknown, suspected or unsuspected, contingent or non-contingent, whether or not concealed or hidden, which now exist, or heretofore have existed, upon any theory of law or equity now existing or coming into existence in the future, including, but not limited to, conduct which is negligent, intentional, with or without malice, or a breach of any duty, law or rule, without regard to the subsequent discovery or existence of such different or additional facts. The Stockholder Lead Plaintiffs and each of the Released Persons acknowledge, and the UBS Stockholder Class Members shall be deemed by operation of the Judgment to have acknowledged, that the foregoing waiver was separately bargained for and a key element of the Settlement of which this release is a part.



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4. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.
5. I (We) hereby warrant and represent to the best of my (our) knowledge that I (we) have included information about all of my (our) transactions in HealthSouth common stock and options that occurred during the Stockholder Class Period against UBS as well as the number and type of HealthSouth stock and options, held by me (us) at the close of trading on March 18, 2003.

Step 6 - CERTIFICATION

Under the penalty of perjury, I (we) certify that:

1. The number shown below on this form is my current SSN/TIN; and
2. I (We) certify that I am (we are) not subjected to backup withholding under the provisions of Section 3406(a)(1)(C) of the Internal Revenue Code.

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the language that you are not subject to backup withholding in the certification above.

The Internal Revenue Service does not require your consent to any provision other than the certification required to avoid backup withholding.

Social Security No. (for individuals) or Taxpayer Identification Number

I (We) declare under penalty of perjury under the laws of the United States of America that the foregoing information supplied by the undersigned is true and correct.

Executed this _____ day of _____, 20____ in _____, _____.
(City) (State/Country)

Signature of Claimant

(Type or print name of Claimant)

Signature of Joint Claimant, if any

(Type or print name of Joint Claimant, if any)

Signature of person signing on behalf of Claimant

(Type or print name of person signing on behalf of Claimant)

Capacity of person signing on behalf of Claimant, if other than an individual
(e.g., Administrator, Executor, Trustee, President, Custodian, Power of Attorney, etc.)

**Please submit your Proof of Claim and the required documentation
POSTMARKED NO LATER THAN SEPTEMBER 29, 2010 TO:**

**HealthSouth UBS Stock Settlement
c/o Rust Consulting, Inc.
P.O. Box 2330
Faribault, MN 55021-9030**

