

Styrelsens redogörelse enligt 13 kap. 6 § 3 p. aktiebolagslagen
The board of directors' report in accordance with chapter 13 section 6 item 3 of the Swedish Companies Act

Med anledning av styrelsens beslut om kontantemission med företrädesrätt, med stöd i bemyndigande från årsstämman den 18 juni 2018, och förslag till beslut om riktad emission, meddelar styrelsen i Realfiction Holding AB (publ), org. nr 559110-4616, att inga händelser av väsentlig betydelse för bolagets ställning, utöver nedan redovisade, har inträffat efter det att senaste årsredovisningen lämnats den 21 maj 2018;

Due to the board of directors' resolution on a cash capital increase with preferential subscription rights, by the board's authorization decided by the annual general meeting on 18 June 2018, and the proposal of a decision on a directed capital increase, the board of directors of Realfiction Holding AB (publ), reg. no 559110-4616, reports that no events of material importance to the company's position, other than listed below, have occurred since the submission of the latest annual report on 21 May 2018;

- Den 21 mars 2019 publicerades bokslutskommuniké 2018, i vilken händelser under perioden framgår.

On March 21, 2019 the year-end report was published, in which events during said period are described.

- Den 29 november 2018 publicerades delårsrapport för perioden 2018-01-01 – 2018-09-30, i vilken händelser under perioden framgår.

On November 29, 2018 the interim report for 2018-01-01 – 2018-09-30 was published, in which events during said period are described.

- Den 4 oktober 2018 meddelade bolaget att bolaget ingått ett avtal om en bryggfinansiering om totalt 6,1 MSEK till marknadsmässiga villkor med en rad privata investerare. Bryggfinansieringen avsåg första delen av finansieringen av bolagets nya "STEP-UP-19"-strategi.

On October 4, 2018 the company reported that the company had secured a bridge loan of 6.1 MSEK on market terms from a group of private investors. The aim of the bridge loan was financing the first part of the company's new "STEP-UP-19" strategy.

- Den 30 augusti 2018 publicerades halvårsrapport för perioden 2018-01-01 – 2018-06-30, i vilken händelser under perioden framgår.

On August 30, 2018 the semi-annual report for 2018-01-01 – 2018-06-30 was published, in which events during said period are described.

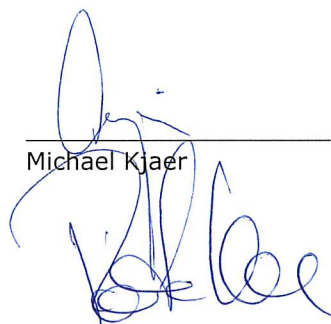
- Den 24 juli 2018 meddelade bolaget att bolaget utsett ny CFO, Torben Okkels.

On July 24, 2018 the company reported that the company had appointed a new CFO, Torben Okkels.

- Den 7 juli 2018 meddelade bolaget en förändring i bolagets ledningsgrupp då CFO Thomas Jaeger lämnade bolaget av personliga skäl.


On July 7, 2018 the company reported a change in the company's management team, as the company's CFO Thomas Jaeger left the company for personal reasons.

21 mars 2019

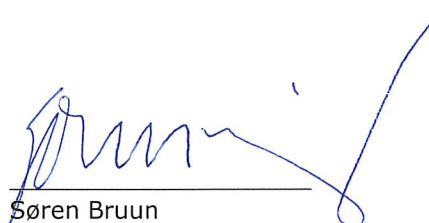


Michael Kjaer

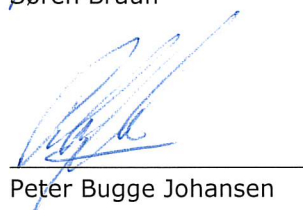
Peter Max



Peter Simonsen



Søren Bruun



Peter Bugge Johansen



Clas Dyrholm