



HOW TO SUBSCRIBE FOR SHARES AND SUBSCRIPTION RIGHTS

Swedish investors: If you are based in Sweden, chances are that you are experienced with this kind of offerings.

If you are already a shareholder, you should have received a letter or e-mail from your bank or broker (in the following referred to as “bank”) with instructions.

If you are a Swedish investor, and not yet a shareholder you will be able to subscribe through your normal bank. Your bank will also be able to advise you in relation to potential use of KF or ISK accounts. And if you do not have a bank, we can recommend opening an account with one of the online banks, Avanza or Nordnet. That takes only minutes.

You can also choose the manual, yet somewhat cumbersome option, which is to fill in the subscription form that is available [here](#) and send it by mail (post), fax or scanned by e-mail. Alternatively, you can subscribe digitally via Bank-Id [here](#).

There is also a general fallback option, which is to call Eminova Fondkommission AB, the Stockholm based issuing agent in the transaction. Their contact info is as follows:

phone: +46 (0)8 - 684 211 00

Email: info@eminova.se

Danish investors: If you are a Danish investor, you have a similar set of options, except that some of the Danish banks are unable to assist, ref. below.

If you are already a shareholder, you should have received a letter from your bank with instructions.

If you are a Danish investor, and not yet a shareholder then your options depend upon your choice of bank. Certain larger banks, such as Danske Bank offer online subscription. Your first step should be to check if your bank can (will) help you.

If not, then your best option is to open an account with Nordnet, the leading online bank for subscription and trading of shares. That takes only minutes. Please go to www.nordnet.dk.

You will be able to use pension funds or the Danish “Aktiesparekonto”. Please seek advice on this in your specific case from your bank.

In any case, we are ready to help (in Danish and English). Please call our advisors Gemstone Capital A/S:

Phone: +45 33 22 07 00

email: info@gemstonecapital.com

You are also welcome to call Eminova, ref. above for help. They speak Swedish and English.

SUBSCRIBING FOR SHARES ONLY OR SHARES AND SUBSCRIPTION RIGHTS?

If you are already a shareholder, you have a first right to subscribe. The ratio is that you have a right to subscribe 15 new shares for each 100 shares that you owned by April 17.

If you are not yet a shareholder and want to be sure to receive shares for your subscription, then you need to buy subscription rights corresponding to the number of shares that you want to buy.

In Realfiction case you need 100 subscription rights to be guaranteed to buy one share. In other words, if you want to buy 1.000 shares you must also buy 100.000 subscription rights.

Example: The shares can be subscribed for 10sek/share (fixed). Assuming that the price of each subscription right is 0,01sek at your time of purchase (this price will change dynamically), then the price for 100 rights is 1,00sek, corresponding to a total price to buy the share of 11sek.

The subscription rights are a separate financial instrument just like the shares and can be purchased the same place as where you subscribe for the shares. Their code at First North is: REALFI TR, REALFICTION HOLDING AB TR, (SE0012558740).

Another benefit from buying subscription rights is that your bank will contact you with a letter or e-mail about your opportunity to subscribe for shares in relation to the rights. This way your process is the same as if you were already a shareholder.

You are also welcome to subscribe for shares without subscription rights. A bit like taking the train without a seat-reservation. If there are unreserved seats at the time of departure you can just sit down, in this case you get to subscribe. If not, then your subscription will be rejected. In such case you can use the manual, yet somewhat cumbersome option, which is to fill in the subscription form for subscription without rights that is available [here](#).