

## **PROPOSAL OF THE BOARD OF DIRECTORS FOR RESOLUTION ON AUTHORIZATION FOR THE BOARD OF DIRECTORS REGARDING NEW ISSUES**

The Board of Directors of Realfiction Holding AB (publ) proposes that the annual general meeting resolves to authorize the Board of Directors to, at one or several occasions, during the time up until the next annual general meeting, with or without deviation from the shareholders' preferential rights, resolve to issue shares and/or convertibles. A new issue should be able to be made with or without provisions regarding contribution in kind, set-off or other conditions specified in chapter 13 § 5 first paragraph 6 and chapter 15 § 5 first paragraph 4 of the Swedish Companies Act.

If this authorization is used to issue new shares or issue convertibles, the share issues or conversion may not exceed a total of 15 percent of the total number of outstanding shares in the Company on the day when the Board of Directors utilizes the authorization the first time. The subscription price is to be set according to market pricing (while reserving the right to use a market relevant discount when applicable). The aim of this authorization is to enable the Company to acquire operating capital, to conduct and finance business acquisitions and to facilitate share issues to industrial partners involved in collaborations and alliances.

The company's CEO shall be authorized to make such minor formal adjustments of the resolution as might be necessary in connection with registration with the Swedish Companies Registration Office or Euroclear Sweden AB.

Passing the resolution in accordance with the above requires the support of shareholders representing at least two-thirds of both the votes cast and the shares represented at the general meeting.

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Helsingborg in May 2019

**Realfiction Holding AB (publ)**

The Board of Directors