

JWA Workday Manager Training

Setting Up Favorites - Desktop

JWA Workday - Setting Up Favorites

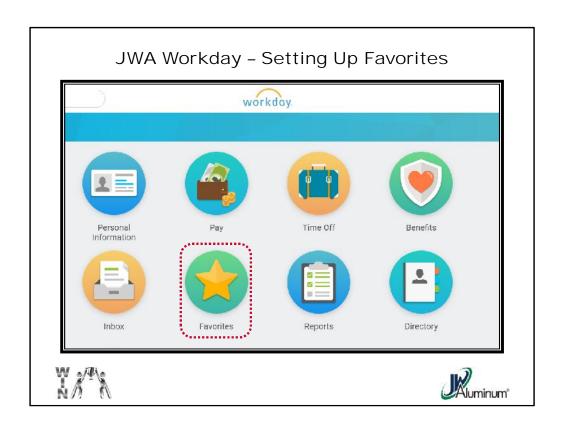
This Training Module Covers:

 Setting Up and Populating Frequently Used Reports in You Favorites Worklet

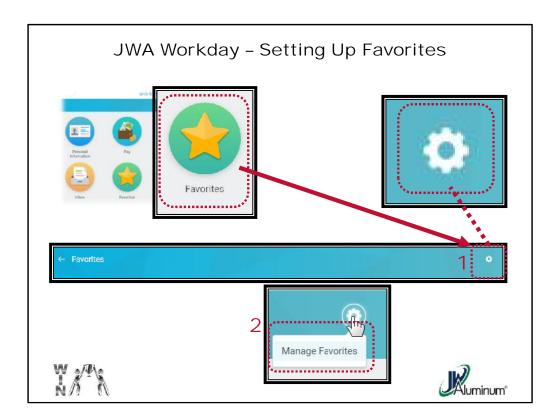




The scope of this presentation is for leaders to have the ability to review the calendars of their team members' time off. The steps demonstrated are for both reviewing the leader's immediate team, and a broader view of multiple teams.

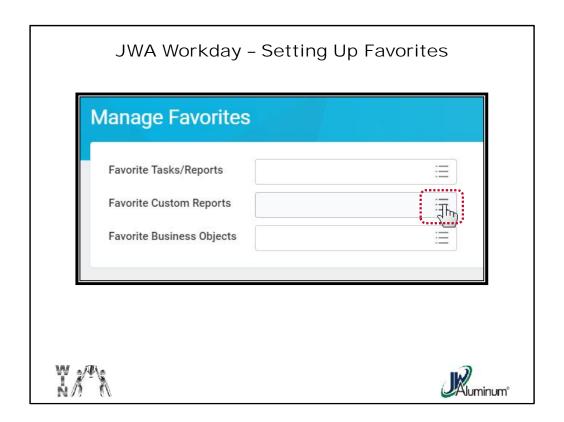


On the **Home Screen**, select the "**Favorites**" Worklet.

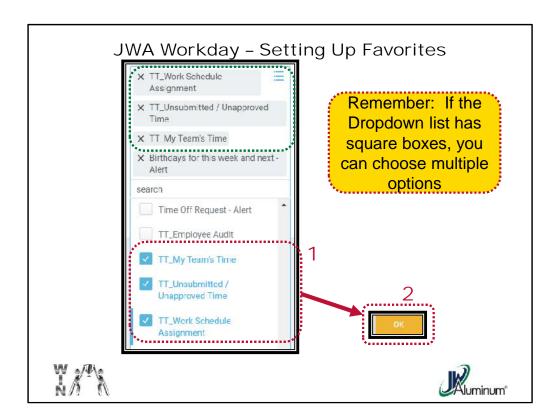


Pressing the "Favorites" Worklet opens the "Favorites" screen. Once Open, on the far right side of the blue bar at the top is a Gear Icon.

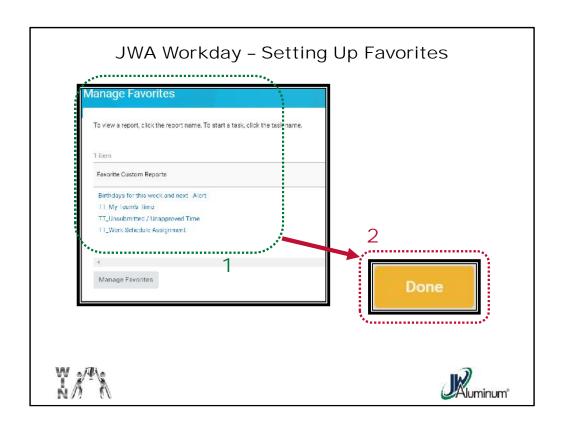
- 1. Press the Gear Icon.
- 2. Click on "Manage Favorites."



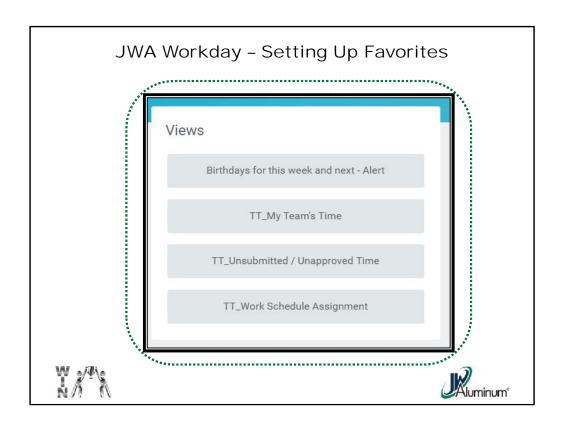
On the "Manage Favorites" menu, click on the Dropdown Icon for the report group you wish to examine, in this example, "Favorite Custom Reports."



- Once the Dropdown list appears, scroll through and click on the options you
 would like to have as your favorites. Remember, when the dropdown list
 contains the square boxes (as opposed to circles) you can select multiple
 options.
- 2. Once you have your selections checked, press "OK."



- 1. At the "Manage Favorites" menu scan your list for confirmation.
- 2. When satisfied, press "Done."



The Favorites list appears, ready to use.