STAMPLI | sage Intacct

AP AUTOMATION FOR SAGE INTACCT

Automate accounts payable while using Intacct as your financial system of record.
Stampli's API integration automatically syncs invoice coding, POs, invoices, bills, and payment data between Intacct and Stampli with minimum effort from you or your IT team.

AUTOMATIC SYNC BETWEEN INTACCT AND STAMPLI

sage Intacct ⟳ STAMPLI

SYNC LISTS

sage Intacct	STAMPLI	
Vendor List	Vendor ID	
GL Accounts	GL Accounts	
Open PO & Line Items	Open PO & Line Items	
Fields, Custom Fields/Dimensions *e.g., Project, Dept, Allocation, etc.*	Fields, Custom Fields/Dimensions *e.g., Project, Dept, Warehouse, etc.*	

SYNC LISTS

SYNC INVOICES & BILLS

Intacct Invoice/Bill	Bill Authorized for Payment
Link to Stampli Invoice/Bill	Link to Intacct Invoice/Bill
Payment Info	Payment Info

SYNC INVOICES & BILLS

> **"**
> ## STAMPLI PROVIDED THE MISSING LINK TO MAKE AP COMPLETELY PAPERLESS FOR CTI
> — *Marty Budke, Director of Finance and Accounting, CTI Clinical Trial and Consulting Services* **"**

> **"**
> ## STAMPLI HAS REDUCED OUR ACCOUNTS PAYABLE PROCESS TIME BY 75%.
> — *Teddi Patchett, Senior Accountant, Techstars* **"**

sage Intacct

SMART, INTUITIVE, ACTIONABLE AP AUTOMATION FOR SAGE INTACCT CUSTOMERS

KEY CAPABILITIES

Segregation of Duties
Customizable roles and permissions to enforce controls and mitigate fraud

Collaboration Hub
Centralized tool to communicate, track, and view all invoice activities

Smart AP Processing
Advanced AI and OCR to automate capture, coding, and workflows

Intuitive Dashboard
Dashboard displays invoices by status to streamline processes

Full Visibility
Advanced search, reports, and dashboard to gain 365° visibility

Payment Agnostic
Supports any payment systems with payment info updates in Stampli

Seamless Integration
Automatic integration with Intacct with flexibility to support any processes

Fast Implementation
Fast and easy setup process can get you started in one day

KEY BENEFITS

Smart, paperless AP

Built-in communications

365° visibility & control

Existing processes

Payment freedom

Fast time to value

Loved by all

Fraud prevention

TAKE CONTROL OF THE INVOICE LIFECYCLE

INVOICE + BILL LIFECYCLE

1 CAPTURE, CODE + SEND
Automatically capture and code invoices and send for approval

2 VERIFY & APPROVE
Approve or reject assigned invoices

3 AUTHORIZE FOR PAYMENT
Final AP approval to submit invoices for payment

4 SEND TO FINANCIAL SYSTEM
Approved invoices are created and paid in financial system

5 ARCHIVE FOR AUDITS
Archive invoice history that can be easily searched for a udits