



WHY GLOBAL JET CAPITAL?

Here are just some of the reasons why corporations and HNWI's around the globe are choosing to finance their business aircraft through Global Jet Capital...

Experience: We began as the legacy corporate aircraft funding business of GE Capital and have served the business aviation community for decades, having completed thousands of successful transactions.

Commitment: GJC is capitalized by the world's leading private equity firms: The Carlyle Group, FS/KKR Advisor, LLC (a KKR partnership with FS Investments), and AE Industrial Partners. In addition, we maintain a substantial bank operating-line and have issued over \$3.6B in highly rated ABS funding issuances. We are leaders in business aircraft financing solutions with the experience and committed capital to grow our business for the long term.

Expertise: When coupled with our commitment to understanding your needs, our long-standing business aircraft financing experience and knowledge allows us to deliver customized solutions that simplify your aircraft ownership experience.

Simplicity: We take pride in providing you with a straight-forward, flexible, highly-responsive, and solution-oriented experience.



WHY A GLOBAL JET CAPITAL OPERATING LEASE?

A Global Jet Capital Operating Lease provides an ownership experience without being in the full business of owning an aircraft, which includes the following benefits...

Reduced Risk and Predictable Expenses: Offload all future market value risk to the lessor in exchange for a fixed set of lease payments that will not change over time.

Conserve Capital: Monetize up to 100% of the value of the aircraft, conserving capital for investment in other more profitable ventures.

Disposition Certitude: The GJC "end-of-lease return option" provides a built in "buyer" for your aircraft at lease-end for eventual ease of disposition. This enables a smooth transition into your next aircraft avoiding the cost, time on market delays and hassle typically associated with aircraft sales.

More Efficient Tax Treatment: For many business aviation users, rents under an Operating Lease are an efficient, long term tax-deductible expense.

Flexibility: We take our cue from your operational needs and work proactively with you to upgrade, acquire or dispose of the aircraft should your needs change during the term.

Keep Your Bank for Banking: A GJC Operating Lease provides substantial funding for a depreciating asset that is separate and apart from other primary bank facilities.

Greater Privacy: An Operating Lease reduces visibility to an aircraft's end user, as the public records of the FAA would identify Global Jet Capital as the owner of the aircraft.

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