

LegalShield New Plan Comparison Chart

\$17 a month

\$19.95 a month

Who the Plan Covers

- The member
- The member's spouse
- Never-married, dependent children of the member or member's spouse who are under age 21 and living at home
- Children under age 18 for whom the member or member's spouse is the legal guardian
- Full-time, never-married students under age 23, if the student is a dependent of the member or member's spouse
- Any dependent child, regardless of age, who is incapable of sustaining employment because of mental or physical disability and who is chiefly dependent on the member or member's spouse for support

- The member
- The member's spouse
- Never-married, dependent children of the member or member's spouse, under 26 years of age who are permanent residents of the member's household or full-time students
- Dependent children under age 18 for whom the member or member's spouse is legal guardian
- Any dependent child who is physically disabled or mentally incapacitated and unable to make legally binding decisions, unable to be employed, 51% or more financially dependent upon the member and member's spouse, and lives at home with the member or member's spouse.

Plan Benefits

Advice

Toll-free phone consultations with your Provider Law Firm for any personal or business legal matter even on pre-existing conditions.

Toll-free phone consultations with your Provider Law Firm for **any personal legal matter** even on pre-existing conditions.

24/7 Emergency Access

After-hours legal consultation for covered legal emergencies such as if you're arrested or detained, if you're seriously injured, if you're served with a warrant, or if the state tries to take your child(ren).

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Letters & Phone Calls on Your Behalf

Available at the discretion of your Provider Lawyer

Available at the discretion of your Provider Lawyer (excludes business topics)

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Legal Document Review	Contracts/documents up to 10 pages each	Contracts/documents up to 15 pages each
Standard Will Preparation	<ul style="list-style-type: none"> • Standard will with yearly reviews/updates • Available to covered family members for \$20 • Other documents available: Living Will, Healthcare Power of Attorney 	<ul style="list-style-type: none"> • Standard Will with yearly reviews/updates • Available to covered family members at no additional cost • Other documents available: Living Will, Minor Trust, Healthcare Power of Attorney
Motor Vehicle Services	<ul style="list-style-type: none"> • Available 15 days after enrollment • Available only if member has a valid driver's license and is driving a properly licensed personal motor vehicle • Moving traffic violation assistance • Accidents: Help with defense for charges of manslaughter, involuntary manslaughter, negligent homicide, or vehicular homicide • Damage recovery, driver's license issues and personal legal injury assistance (up to 2.5 hours of attorney time, up to \$2,000 per claim) 	<ul style="list-style-type: none"> • Available 15 days after enrollment • Available only if member has a valid driver's license and is driving a properly licensed personal motor vehicle • Non-criminal moving violation assistance • Accidents: Help with defense for charges of manslaughter, involuntary manslaughter, negligent homicide, or vehicular homicide • Damage recovery or driver's license issues (up to 2.5 hours of attorney time, property damage claims of up to \$5,000 or less per claim)
IRS Audit Legal Services	<ul style="list-style-type: none"> • Coverage includes the return due on April 15th of the first membership year. • Up to fifty (50) hours of your Provider Law Firm's time for an IRS audit to include one (1) hour of services within the first thirty (30) days of receiving written notice of the audit. Followed by 2.5 hours beginning on the 31st day for representation at the audit and for negotiations, conferences and telephone conversations with the attorney and settlement conferences. The remaining 46.5 hours in trial time or services for actual trial appearance if the IRS sues you or you sue the IRS after paying the disputed tax. • Certain exceptions and exclusions may apply. Please see below and read the membership contract before purchasing. 	<ul style="list-style-type: none"> • Coverage includes the return due on April 15th of the first membership year. • Up to fifty (50) hours of your Provider Law Firm's time for an IRS audit to include one (1) hour of services within the first thirty (30) days of receiving written notice of the audit. Followed by 2.5 hours beginning on the 31st day for representation at the audit and for negotiations, conferences and telephone conversations with the attorney and settlement conferences. The remaining 46.5 hours in trial time or services for actual trial appearance if the IRS sues you or you sue the IRS after paying the disputed tax. • Certain exceptions and exclusions may apply. Please see below and read the membership contract before purchasing.

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Trial Defense

Year	Pre-Trial Time	Trial Time	Total
1	2.5	57.5	60
2	3	117	120
3	3.5	176.5	180
4	4	236	240
5	4.5	295.5	300

- Assistance if you or your spouse is named defendant or respondent in a covered civil or job-related criminal action filed in court.
- In the first membership year, 57.5 hours of trial time and 2.5 hours of pre-trial time are provided for trial defense. Hours increase through the fifth membership year, up to 300 total hours (295.5 trial hours and 4.5 pre-trial hours).

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2	3	117	120
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- Assistance if you or your spouse is named defendant or respondent in a covered civil action suit.
- In the first membership year, 57.5 hours of trial time and 2.5 hours of pre-trial time are provided for trial defense. Hours increase through the fifth membership year, up to 300 total hours (295.5 trial hours and 4.5 pre-trial hours).

Residential Loan Document Preparation

Not Applicable

- Mortgage documents (as required of the borrower by the lending institution) prepared by your Provider Law Firm for the purchase of your primary residence. Available once each membership year for your primary residence.
- All information necessary for the preparation of the documents must be provided to your Provider Law Firm at least five (5) business days prior to the closing date.

Uncontested Name Change Assistance

Not Applicable

- One (1) uncontested name change per membership year.
- Uncontested name change is defined as a name change in which all consents are attainable and the name change is not contested or challenged.
- This service is available ninety (90) consecutive days from the effective date of your membership.

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Uncontested Adoption Representation

Not Applicable

- Representation by your Provider Law Firm for uncontested adoption proceedings.
- Uncontested adoption is defined as an adoption in which all parties have agreed in writing to the adoption, all required consents are attainable and the adoption is not contested or challenged.
- This service is available ninety (90) consecutive days from the effective date of your membership.

Uncontested Separation Representation

Not Applicable

- Representation by your Provider Law Firm for uncontested legal separation or uncontested civil annulment if available in the state of your primary residence.
- Uncontested separation is defined as a separation in which neither you nor your spouse is represented by separate counsel and all issues are agreed upon in writing by the parties without negotiation by your Provider Law Firm.
- This service is available ninety (90) consecutive days from the effective date of your membership.

Uncontested Divorce Representation

Not Applicable

- Representation by your Provider Law Firm for uncontested divorce proceedings.
- Uncontested divorce is defined as a divorce in which neither you nor your spouse is represented by separate counsel and all issues are agreed upon in writing by the parties without negotiation by your Provider Law Firm, net assets of the marriage are under \$500,000 and no division of retirement benefits is applicable.
- This service is available ninety (90) consecutive days from the effective date of your membership.

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Preferred Member Discount

25% off additional legal services

You may continue to use your Provider Attorney for legal situations that extend beyond plan coverage. The additional services are 25% off the law firm's standard hourly rates. Your Provider Attorney will let you know when the 25% discount applies, and go over these fees with you.

After initial consultation, the following is covered under your 25% discount:

- Lawsuits filed due to conditions that were foreseeable prior to enrollment
- Charges of DUI/DWI, drug-related matters, hit-and-run, leaving the scene of an accident, unmeritorious cases, issues resulting from operating a commercial vehicle with more than two axles
- Bankruptcy, divorce, separation, annulment, child custody, other divorce-related matters
- If you are named in a civil lawsuit or have criminal charges filed against you because you are listed as an owner, manager or associate of a business and had no direct involvement with the act or matter that gave rise to the lawsuit or criminal charge
- Garnishment, attachment, other appeals
- Charges of tax fraud or income tax evasions, Trust returns, business (including Schedule C) and/or corporate tax returns, payroll and information returns, partnerships, corporation returns or portions thereof that are included in the Member's tax returns, or services rendered by an enrolled agent

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After initial consultation, the following is covered only under your 25% discount:

- Lawsuits filed due to conditions that were foreseeable prior to enrollment
- **Charges of DUI/DWI, drug-related matters, hit- and-run, leaving the scene of an accident, unmeritorious cases, issues resulting from operating a properly licensed personal motor vehicle**
- **Bankruptcy, contested divorce, contested separation, child custody, trust preparation**
- Charges of tax fraud or income tax evasions, trust returns, business (including Schedule C) and/or corporate tax returns, payroll and information returns, partnerships, corporation returns or portions thereof that are included in the Member's tax returns, or services rendered by an enrolled agent
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Additional Information & Exclusions

This is a general overview of your legal plan coverage for illustration purposes only. See a plan contract for complete terms, coverage, amounts, conditions and exclusions.

Please note, class actions, interventions or amicus curiae filings in which you are a part or potential part are not covered by the LegalShield membership.

Trial Defense: Provider law firms may be prevented by ethical rules from presenting a claim, defense or legal position that the law firm believes to be frivolous or without merit. It is up to the Provider Lawyer's professional judgment as to whether or not your claim, defense or legal position may prevail in court or is frivolous or without merit. Emergency services are subject to conditions imposed by the detaining/questioning authority.

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