



Monthly Budget Worksheet

House

Mortgage Principal & Interest	\$
Real Estate Tax	\$
Rent	\$
Insurance (Home/ Rental)	\$
Maintenance - Supplies	\$
Utilities (Electric/ Gas)	\$
Water - Sewer - Trash	\$
Cable - Phone - Internet	\$
House Cleaning	\$
Other	\$
Total	\$

Health

Health Insurance	\$
Life Insurance	\$
LTC Insurance	\$
Disability Insurance	\$
Medication	\$
Other	\$
Total	\$

Entertainment

Home - Shows - Events	\$
Sports - Hobbies - Lessons	\$
Dues - Memberships	\$
Vacation - Travel	\$
Total	\$

Daily Living

Groceries	\$
Restaurants - Bars	\$
Clothing	\$
Personal Care	\$
Pets - Veterinarian	\$
Other - Fun	\$
Total	\$

Charity & Gifts

Charitable Donations	\$
Gifts	\$
Other	\$
Total	\$

Debts & Loans

Credit Cards	\$
Student Loans	\$
Alimony - Child Support	\$
Other	\$
Total	\$

Auto

Auto Loans	\$
Auto Insurance	\$
Fuel	\$
Repairs - Maintenance	\$
Other - Parking	\$
Total	\$

Grand Total	\$
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