



# CONTINUITY PARTNER MATCHING



## What Happens to Your Business if Something Happens to You?

Not only is your business likely your most valuable asset, but your clients depend upon you to handle their valuable assets. Without a written actionable continuity plan, and a reliable, like-minded continuity partner, you put everything you've built at risk should you experience unexpected death or disability. It's up to you to ensure that your business, your estate, and your clients are protected.

FP Transitions has been helping financial advisors document, implement, and annually update their formal continuity plans for over a decade. We can do more.

## The Biggest Challenge

The most common and difficult roadblock to getting a continuity plan in place is finding the right partner. Searching for the right continuity partner within your immediate networks can force you into a partnership that isn't the best match for you clients, or worse, can result in no partnership at all. Instead, you can leverage FP Transitions' extensive network of advisors to help connect you to the right partner for your unique situation.

In addition to our network of over 30,000 advisors, the Continuity Partner Matching program gives you access to advice and assistance from our experts throughout your search.

## The Most Extensive Network in the Industry

We'll put your continuity opportunity in front of a network of advisors that we've been cultivating for almost two decades. We'll cast the net, help you sift through prospects, and – with your unique concerns in mind – assist in identifying the best match for you and your business.

After you've chosen the right continuity partner we'll help you get all the proper documents and agreements in place to ensure your business is protected.



**FP TRANSITIONS**<sup>®</sup>

4900 Meadows, Suite 300 • Lake Oswego, OR 97035  
Tel. 800-934-3303 • Fax 503-452-4205  
[www.fptransitions.com](http://www.fptransitions.com)