## **DRAFT AGENDA**

| FULL-DA      | Y WORKSHOPS: MONDAY, MARCH 18, 2019  |  |  |              |   |  |  |  |  |  |  |  |
|--------------|--|--|--|--------------|---|--|--|--|--|--|--|--|
| 7:00- 8:00   | Ligurian Foyer   |  |  |              |   |  |  |  |  |  |  |  |
|              | Breakfast & Networking   |  |  |              |   |  |  |  |  |  |  |  |
| 7:00- 17:00  |  |  |  |              |   |  |  |  |  |  |  |  |
|              | Registration   |  |  |              |   |  |  |  |  |  |  |  |
| 8:00- 17:00  | Innovation Éxecution Summit Culture Transformation Summit Innovation Execution Summit  |  |  |              |   |  |  |  |  |  |  |  |
|              | Excellence & Innovation Acceleration  PRESENTATION VIDEOED  Mastering Change Management & Cultural Transformation  PRESENTATION VIDEOED  Design Thinking Creates Work Class Leaders!   |  |  |              |   |  |  |  |  |  |  |  |
|              | José Pires<br>Global Excellence & Innovation (E&I) Lea<br>Andeavor   | der  | Anu George<br>Chief Quality & Transformation<br>Morningstar  | Officer      | Kyle Koszuta<br>Innovation Experience Designer<br>Florida Hospital Innovation Lab (FHIL)  | Karen Tilstra<br>Co- Founder<br>Florida Hospital Innovation Lab (FHIL)   |  |  |  |  |  |  |
| Pre-Sumr     | mit Workshops & Keynotes: TUESDAY, MAR   | CH 19, 2019                                    |  |              |   |  |  |  |  |  |  |  |
| 7:30- 8:30   | Ligurian & Venetian Foyer  |  |  |              |   |  |  |  |  |  |  |  |
|              | Breakfast & Networking   |  |  |              |   |  |  |  |  |  |  |  |
| 7:30- 19:30  | Main Foyer   |  |  |              |   |  |  |  |  |  |  |  |
|              | Registration   |  |  |              |   |  |  |  |  |  |  |  |
| 8:00- 17:00  | Tuscan Ballroom<br>BTOES Hub<br>Main Exhibit Hall Set-Up   |  |  |              |   |  |  |  |  |  |  |  |
| 8:30- 10:00  | Ligurian 1<br>Workshop A<br>Operational Excellence Summit  | Busine   | Ligurian 2<br>Workshop B<br>ess Transformation Summit  |              | Ligurian 3<br>Workshop C<br>Healthcare Summit   | Venetian 1&2<br>Workshop D<br>TechXLive  |  |  |  |  |  |  |
|              | Operational Excellence in Your Office: How to Design<br>Autonomous Value Stream Flow<br><b>Kevin Duggan</b><br>Shingo Award-Winning Author, Founder<br><b>Institute for Operational Excellence</b>                                       | PR<br>Say You Want a Re<br>transforma<br>Busir | ESENTATION VIDEOED volution: Standing up an internal business tion function in your organization.  Jeff Holmquist ess Transformation Leader & Matthew Krathwohl ess Transformation Manager Crowe | How Lean Six | PRESENTATION VIDEOED Sigma brings science to the art of sales.  Kyle Mielke Planning / Project Execution – US Commercial Operations CardinalHealth                    | Achieving Performance Excellence Through a Systems Perspective Lessons Learned on Driving Change Using Deming and Baldrige.  Randy Clark Director of Six Sigma Upland Software                                     |  |  |  |  |  |  |
| 10:00- 10:30 | Ligurian & Venetian Foyer Workshop Morning Refreshments  |  |  |              |   |  |  |  |  |  |  |  |
| 10:30- 12:00 | Workshop E Agility Summit  PRESENTATION VIDEOED  Achievement of Enterprise Business Agility Transformation – People, Process and Technology (Cloud)  Randy Bradley  Vice Chairman, Trust Exchange, Former Head of Digital CoE Broadridge | Targeting Valu                                 | Ligurian 2 Workshop F rss Transformation Summit e through Business Transformations  Dr. Mathias Kirchmer raging Director & Co CEO BPM-D  | How to De    | Ligurian 3 Workshop G Healthcare Summit PRESENTATION VIDEOED velop Highly Effective Change Agents Raymond Brand rformance Improvement Engineer Barnes Jewish Hospital | Venetian 1&2 Workshop H TechXLive  PRESENTATION VIDEOED  Learn how Robotic Process Automation (RPA) Can Dramatically Improve Order to Cash (OTC) and Procure to Pay (P2P)  Jon Gilman Founder & CEO Clear Software |  |  |  |  |  |  |
| 12:00- 13:30 | Venetian 3 Foyer Workshop Luncheon & Networking  |  |  |              |   |  |  |  |  |  |  |  |

| 13:30- 15:00 | Ligurian 1<br>Workshop I<br>Culture Transformation Summit  | Ligurian 2<br>Workshop J<br>Business Transformation Summit  | Ligurian 3<br>Workshop K<br>Strategy Execution Summit  | Venetian 1&2<br>Workshop L<br>TechXLive   |
|--------------|--|---|--|---|
|              | PRESENTATION VIDEOED Innovation in Cultural Transformation for Rapidly Changing Organizations              | PRESENTATION VIDEOED  Change Management Practice. What needs to be done better to improve Business Transformation Outcomes? | PRESENTATION VIDEOED Process Based Leadership® - Tactical Processes for Sustainable Strategy Execution | PRESENTATION VIDEOED  IBM TLDP - Creating the Next Generation of Change Agents                                    |
|              | Anu Pujji Associate Vice President of Enterprise Operational Excellence & Transformation Molina Healthcare | Roger Watson<br>Principal<br>jTask, Inc.  | Shane Yount<br>President<br>Competitive Solutions Inc.   | Matt Retterer<br>Senior Strategy Consultant<br>IBM  |
| 15:00- 15:30 | Ligurian & Venetian Foyer  |   |  |   |
|              | Afternoon Coffee Break & Networking  |   |  |   |
| 15:30- 17:00 | Ligurian 1<br>Workshop M<br>Leadership Summit  | Ligurian 2<br>Workshop N<br>Business Transformation Summit<br>PRESENTATION VIDEOED  | Ligurian 3<br>Workshop O<br>Strategy Execution Summit  | Venetian 1&2 Workshop P Customer Experience Excellence Summit   |
|              | PRESENTATION VIDEOED  Lean In Agile for Women - Enabling diversity, inclusion and adaptability             | Transforming Toward Impact: How the Social Sector is Evolving  Catherine Jaynes   |  | PRESENTATION VIDEOED  Leveraging Customer Journeys to Supercharge your Transformation and Excellence Initiatives. |
|              | Padmini Nidumolu<br>Co founder   | Principal<br><b>Cicero group</b>  |  | Till Reiter<br>Product Lead<br>&  |
|              | &<br>Leila Rao<br>Co founder<br>Lean in Agile  |   |  | α Mark McGregor<br>Head of Strategy<br>Signavio   |
| 17:15- 17:45 | Venetian 1 & 2   | -   |  |   |
|              | Keynote<br>Healthcare Summit   |   |  |   |
|              | PRESENTATION VIDEOED  Manufacturer Production Issues Are Rising, And So Is The Ri                          | sk To Patient Care – The Mayo Clinic Story  |  |   |
|              | Erich Heneke<br>Director of Business Integrity and Continuity<br>Mayo Clinic                               |   |  |   |
|              | Venetian 1 & 2<br>Keynote<br>Culture Transformation Summit   |   |  |   |
|              | PRESENTATION VIDEOED A Digital Transformation story - Up close & personal                                  |   |  |   |
|              | Anu George<br>Chief Quality & Transformation Officer<br>Morningstar  |   |  |   |
| 18:15- 20:15 | Main Summit Starts for Full Access Pass Ticket Holders   |   |  |   |
| 18:15- 20:15 | Tuscan Ballroom  |   |  |   |
|              | BTOES19 Welcome Gala Reception - Open To All Passes  | (Except Community Pass)   |  |   |

## MAIN SUMMIT DAY: WEDNESDAY, MARCH 20, 2019

| 7:00- 19:30  | Main Fauer   |
|--------------|--|
| 7.00- 19.50  | Registration   |
| 7:00- 9:00   | Tuscan Ballroom  |
| 7.00- 3.00   | Breakfast & Networking   |
| 7:00- 17:30  | Tuscan Ballroom  |
|              | BTOES Hub  |
|              | BTOES MEETINGS HUB & EXPO OPEN   |
| 8:00- 8:15   | Venetian Ballroom  |
|              | BTOES Opening Remarks  |
| 8:15- 8:30   | Venetian Ballroom  |
|              | Chairperson's Welcome & Introduction to Keynote  |
| 8:30- 9:15   | Venetian Ballroom 3 to 5 - Main Stage Keynote  |
|              | PRESENTATION VIDEOED The Forgotten Basics of Lean  |
|              | Jeffery A. Davis,  |
|              | JP Morgan Chase & Co   |
| 9:15- 10:00  | Venetian Ballroom 3 to 5 - Main Stage<br>Keynote   |
|              | PRESENTATION VIDEOED A Balance of Intelligence, machine and human, for the future workplace  |
|              | Yuval Dvir, Head of Intl. Online Scaled Partnerships, Google Cloud, Google                   |
| 10:00- 10:30 | Tuscan Ballroom  |
|              | Refreshment & Networking Break in the BTOES Hub & Exhibit Hall.                              |
| 10:30- 11:15 | Venetian Ballroom 3 to 5 - Main Stage<br>Keynote   |
|              | Culture Transformation Summit  PRESENTATION VIDEOED  |
|              | How is the Weather in your Kingdom? Key Learnings from 26 Years at Walt Disney World® Resort |
|              | Dan Cockerell Magic Kingdom Vice-President (Retired & Inspired) Walt Disney World® Resort    |
| 11:15_ 11:45 | Tuscan Ballroom  |
| 11.15-11.45  | Refreshment & Networking Break in the BTOES Hub & Exhibit Hall.                              |
| 44.45.47.5   |  |
|              | Tuscan Ballroom  Pools Signing with Kovin Duscan   |
|              | Book Signing with Kevin Duggan   |

| 1 | 1 | :45- | 1 | 12:1 | 5 |
|---|---|------|---|------|---|
|   |   |      |   |      |   |

| Venetian 1<br>TRACK A:<br>Culture Transformation<br>Summit                    | Ligurian 1<br>TRACK B:<br>Agility Summit                                  | Ligurian 2<br>TRACK C:<br>Leadership Summit  | Ligurian 3<br>TRACK D:<br>Operational<br>Excellence Summit | Venetian 2<br>TRACK E:<br>Business<br>Transformation<br>Summit                               | Davinci<br>TRACK F:<br>Healthcare Summit  | Michelangelo<br>TRACK G:<br>Manufacturing Summit   | Bernini<br>TRACK H:<br>TechXLive  |
|---|---|--|--|--|---|--|---|
| Clinkscales,<br>Director Strategic<br>Planning & Performance                  | Williams, Director\MBB Lean Six Sigma,                                    | Moderator: Jim De<br>Vries<br>Founder, Managing<br>Director  | Stewart, CEO,<br>Opusworks                                 | Moderator: Alina<br>Aronova, Chief of Staff<br>for the Global Product<br>Technology, Cengage |   | Moderator: Raymond<br>Brand, Sr. Performance<br>Improvement Engineer,<br>Barnes Jewish Hospital  | Moderator: Jacques<br>Hamel<br>Chief Digital<br>Transformation Officer,<br>Trisotech  |
| Process Based<br>Leadership® - Business<br>vs Culture   How to Win<br>at Both | Rose Manjarres<br>Senior Vice President,<br>Digital & Technology,<br>CBRE | PRESENTATION VIDEOED Transformational Leadership: The Practice of Human Connection Minette Norman Vice President, Engineering Practice, Autodesk | Our Company's DNA  | VIDEOED Driving Business Transformation with Lean/ Six Sigma  James Shirey Partner Cicero    | PRESENTATION VIDEOED Lean, Agile and Human Centered Design in Government-a Perspective from CMS  Kevin Larsen Director, Continuous Improvement and Strategic Planning CMS | PRESENTATION VIDEOED PM@Siemens - Project Management Excellence Nuray Gurtekin Sen, Head of Global Process and Quality Siemens Corporate Technology Research in Digitalization and Automation, Siemens | PRESENTATION VIDEOED Life After Six Sigma, Lean, and Agile: Announcing Master's in Business Transformation (MBT)  Kristof Kovacs Program Director, Transformational Leadership Development Program, & Caroline Whalen, Senior Business Transformation consultant, IBM |

12:15- 13:30 Tuscan Ballroom BTOES Hub

Meet the Speaker During Lunch

14:00-14:30

| Venetian Ballroom 3<br>to 5<br>Main Stage<br>Keynote   | Venetian 1<br>TRACK A:<br>Culture Transformation<br>Summit   | Ligurian 1<br>TRACK B:<br>Agility Summit | Ligurian 2<br>TRACK C:<br>Leadership Summit  | Ligurian 3<br>TRACK D:<br>Operational<br>Excellence Summit  | Venetian 2<br>TRACK E:<br>Business<br>Transformation<br>Summit | Davinci<br>TRACK F:<br>Healthcare Summit   | Michelangelo<br>TRACK G:<br>Manufacturing Summit  | Bernini<br>TRACK H:<br>TechXLive |
|--|--|--|--|---|--|--|---|----------------------------------|
| VIDEOED Make it Stick! Proven Best Practices to Create Lasting Improvement in Your Organization  Randy Shumway Chairman, Partner | Think Like A County,<br>Operate Like A Top<br>Fortune 500 Company!<br>Dr. Keith Clinkscales,<br>Director Strategic<br>Planning & Performance<br>Management,<br>Palm Beach County<br>Board of County<br>Commissioners |  | Deploying Lean<br>Management for Top<br>Executive Teams<br>Agustin Stengel,<br>VP, Way of Working,<br>Fannie Mae | Operational Excellence in a Digital World that focuses on Service  Griselda Abousleman, Vice President, Operational Excellence, Transport Solutions NA/EMEA, Ingersoll Rand | Conflicting Organizational Mindsets  Matt Aguilar, Operational | Accelerating A Global<br>Deployment To The<br>Next Level Of<br>Performance<br>Bill Owad<br>Sr. Vice President,<br>Operational Excellence<br>CardinalHealth | engagement in frontline service operations roles. |                                  |

| 14:30- 15:00 |   | Donatello<br>Boardroom<br>Private Forums                        | Tuscan Ballroom<br>Refreshment & Network   | ing Break in the BTOES Hu   | ub & Exhibit Hall.                       |  |   |  |  |   |   |
|--------------|---|---|--|---|--|--|---|--|--|---|---|
| 15:00- 15:30 | Tuscan<br>Ballroom<br>BTOES Hub                                     | Global Leaders of<br>Operational<br>Excellence<br>Private Forum |  | Venetian 1<br>TRACK A:<br>Culture Transformation<br>Summit  | Ligurian 1<br>TRACK B:<br>Agility Summit | Ligurian 2<br>TRACK C:<br>Leadership Summit  | Ligurian 3<br>TRACK D:<br>Operational<br>Excellence Summit  | Venetian 2<br>TRACK E:<br>Business<br>Transformation<br>Summit   | Davinci<br>TRACK F:<br>Healthcare Summit   | Michelangelo<br>TRACK G:<br>Manufacturing Summit  | Bernini<br>TRACK H:<br>TechXLive  |
|              | Topic Theme<br>Meetups,<br>Industry Meet<br>Ups & Ideas<br>Exchange |   |  | PRESENTATION VIDEOED Transformation in Global Support Organizations  Jason Richards Principal Cicero Group  | To be announced                          | PRESENTATION VIDEOED Recognizing the "Heart of a Company"™  Jim De Vries, Founder, Managing Director, EIG                              | PRESENTATION VIDEOED Improving Business Outcomes through the Application of Enterprise-wide Operational Excellence Brian Gallagher, SVP, Operational Excellence, CACI | PRESENTATION VIDEOED Transforming Organizational Capability and Performance Using CMMI V2.0  Ronald Lear, Director of IP Development, CMMI Products & Services Chief Architect, CMMI Institute   | PRESENTATION VIDEOED Supporting "DID" in Leadership: Diversity, Innovation, and Disruption Helen Figge, Chief Strategy Officer, Medicasoft | PRESENTATION VIDEOED Culture Transformation in a Manufacturing Enterprise - Goodyear David Coleman, Finance Business Partner and Continuous Improvement Manager, Goodyear | Processing Mining: Process Mapping for a Digitally Transformed World  Steven Remsen, Lean Six Sigma Black Belt Enterprise Process Excellence (PEx), Intel   |
| 15:30- 16:00 |   |   | Tuscan Ballroom<br>Refreshment & Network   | ing Break in the BTOES Hu   | ub & Exhibit Hall.                       |  |   |  |  |   |   |
| 16:00- 16:30 |   |   | Venetian Ballroom<br>3 to 5 - Main Stage<br>Keynote<br>Leadership Summit               | Venetian 1<br>TRACK A:<br>Culture Transformation<br>Summit  | Ligurian 1<br>TRACK B:<br>Agility Summit | Ligurian 2<br>TRACK C:<br>Leadership Summit  | Ligurian 3<br>TRACK D:<br>Operational<br>Excellence Summit  | Venetian 2<br>TRACK E:<br>Business<br>Transformation<br>Summit   | Davinci<br>TRACK F:<br>Healthcare Summit   | Michelangelo<br>TRACK G:<br>Manufacturing Summit  | Bernini<br>TRACK H:<br>TechXLive  |
|              |   |   | Problem Solving<br>Behaviors  Edward J. Blackman,<br>Global Leader of CI,<br>Whirlpool | PRESENTATION VIDEOED Using operational excellence to change the culture in the United States Postal Service Phillip Murphy, Headquarters CI Team Lean Six Sigma Master Black Belt, USPS | To be announced                          | PRESENTATION VIDEOED Leadership in Business Transformation and Operational Excellence  Gerald A. Faunt, Vice President of Quality, CVG | Buying Companies in<br>Bankruptcy and<br>Distress<br>Ira J. Perlmuter<br>Founder/Managing<br>Director and<br>Chairman,<br>Triple Five                                 | PRESENTATION VIDEOED Shaping the energy industry with operational excellence – about our successful transformation from a traditional, fully integrated utility to a multisided innovative company.  Stefan Schmidt, Associate Partner, Global Head of Operations & Lean Practice, innogy Consulting |  | digital objects   | PRESENTATION VIDEOED Digital Enterprise Transformation Strategy: Technology Enablement + Process Simplification + Integrated Data Architecture Michael Greenidge IT Director, Enterprise Applications & Sandra Lechiaro Business Transformation Manager, MIT Lincoln Laboratory |
| 16:30- 17:00 |   | Tuscan Ballroom Refreshment & Ne                                | etworking Break in the BT  | OES Hub & Exhibit Hall.   |  |  |   |  |  |   |   |

17:30- 18:00 Tuscan Ballroom

18:30- 19:30 Venetian Ballroom

19:30- 20:30 Venetian Ballroom

21:30- 23:00 Thirsty Fish Night Summit

30 Minute Topic Specific

Meetings & Networking

| Venetia<br>TRACK<br>Culture Transi<br>Summ  | A: Ligurian 1 TRACK B:                                | Ligurian 2<br>TRACK C:<br>Leadership Summit   | Ligurian 3<br>TRACK D:<br>Operational<br>Excellence Summit   | Venetian 2<br>TRACK E:<br>Business<br>Transformation<br>Summit  | Davinci<br>TRACK F:<br>Healthcare Summit   | Michelangelo<br>TRACK G:<br>Manufacturing Summit           | Bernini<br>TRACK H:<br>TechXLive   |
|---|---|---|--|---|--|--|--|
| PRESENTATION PRESENTATION I Accept The Challenge": A It Engagement M Digital Transfor and Innovation Risk & Regulat Environments ( Culture and Mit the Next Indust Revolution)  Bilal J Muham Vice President, Wells Fargo | ybrid odel for mation in High shifting daset for rial | Prepare your Organization for Business Growth in Three Steps  X Kevin Duggan Shingo Award- Winning Author, Institute for Operational Excellence | PRESENTATION<br>VIDEOED<br>Deploying blended<br>learning for<br>Operational<br>Excellence<br>Rob Stewart,<br>CEO,<br>Opusworks | PRESENTATION VIDEOED Business transformation across industries, organization size, and maturity levels.  Alina Aranova, Chief of Staff for the Global Product Technology, Cengage | PRESENTATION VIDEOED Leading Organizational Change with Real World Data: The Pharmaco Perspective  Dr. Christopher Boone Vice President, Head of Real World Data & Analytics Center of Excellence, Patient & Health Impact, Pfizer | Challenges to Deliver the Desired Results  Peter Fritsche, | Mastercard's Journey to<br>Value Creation with<br>Automation<br>Aruna Ranganathan<br>Director of Analytics and<br>Automation<br>Mastercard |
| Roundtable Sessions   |   |   |  |   |  |  |  |
| n   |   |   |  |   |  |  |  |
|   |   |   |  |   |  |  |  |

| MAIN SU      | MMIT DAY: TI  | HURSDAY, M                      | ARCH 21, 2019   |   |   |   |  |   |   |  |
|--------------|---|---------------------------------|---|---|---|---|--|---|---|--|
| 7:00- 16:00  | Main Foyer  |                                 |   |   |   |   |  |   |   |  |
|              | Registration  |                                 |   |   |   |   |  |   |   |  |
| 7:00- 9:00   | Tuscan Ballrom  |                                 |   |   |   |   |  |   |   |  |
|              | Breakfast & Netwo   | orking                          |   |   |   |   |  |   |   |  |
| 7:30- 16:00  | Tuscan Ballroom   |                                 |   |   |   |   |  |   |   |  |
|              | BTOES Hub<br>EXPO OPEN  |                                 |   |   |   |   |  |   |   |  |
| 8:00- 8:10   | Venetian Ballroom   | 1                               |   |   |   |   |  |   |   |  |
|              | Chairperson's Rec   | cap From Previous               | Day - The Key Takeaway  | ys From Each Session  |   |   |  |   |   |  |
| 8:15- 9:15   | Venetian Ballroo<br>Keynote   | m 3 to 5 - Main St              | age   |   |   |   |  |   |   |  |
|              | Transforming your   | r workforce through             | n Strategic Workforce Pla   | nning   |   |   |  |   |   |  |
|              | Ross M. Sparkma<br>Head of Strategic<br>Facebook                          | <b>an,</b><br>Workforce Plannin | ıg,   |   |   |   |  |   |   |  |
| 9:15-9:30    | Tuscan Ballroom   |                                 |   |   |   |   |  |   |   |  |
|              | Refreshment Brea  | ak                              |   |   |   |   |  |   |   |  |
| 9:30- 10:00  | Tuscan Ballroom   | 1                               |   |   |   |   |  |   |   |  |
|              | Technology Test   | Drive                           |   |   |   |   |  |   |   |  |
| 10:00-10:15  | Tuscan Ballroom   |                                 |   |   |   |   |  |   |   |  |
|              | Refreshment Brea  |                                 |   |   |   |   |  |   |   |  |
| 10:15- 11:15 | Venetian Ballroo  | m                               |   |   |   |   |  |   |   |  |
|              | Awards Winners  | Panel Showcase                  |   |   |   |   |  |   |   |  |
| 11:15- 11:45 | Tuscan Ballroom   |                                 |   |   |   |   |  |   |   |  |
|              | Refreshment Brea  | ık                              |   |   |   |   |  |   |   |  |
| 11:45- 12:00 |   |                                 | Venetian 1<br>TRACK A:<br>Culture<br>Transformation                     | Davinci<br>TRACK F:<br>Healthcare Summit  | Bernini<br>TRACK H:<br>TechXLive  | Ligurian 1<br>TRACK I<br>Customer Experience<br>Excellence Summit | Ligurian 2<br>TRACK J<br>Innovation<br>Execution Summit  | Ligurian 3<br>TRACK K<br>Insurance Summit                         | Venetian 2<br>TRACK L<br>Strategy Execution<br>Summit   |  |
| 12:00- 12:15 | Donatello<br>Boardroom<br>Private Forums<br>VPs Operational<br>Excellence |                                 | Moderator: Bilal J<br>Muhammed, Vice<br>President, ISRM, Wells<br>Fargo | Moderator: Dr. Christopher Boone Vice President, Head of Real World Data & Analytics Center of Excellence, Patient & Health Impact, Pfizer PRESENTATION VIDEOED           | Moderator: Kristof Kovacs Program Director, Transformational Leadership Development Program, IBM PRESENTATION VIDEOED | Moderator: Randy<br>Shumway, Chairman,<br>Partner, Cicero Group   | Moderator: Alex<br>Goryachev<br>Managing Director,<br>Innovation Strategy<br>and Programs, Cisco<br>PRESENTATION<br>VIDEOED  | Insurance Group The Farmers Insurance Operational                 | Moderator: Attila Dobai,<br>Head of Strategy and<br>Innovation, Avis Budget<br>Group  PRESENTATION VIDEOED  |  |
|              | Private Forum   |                                 |   | The experts have left the building, now what? A journey of transformation and continuous improvement  Erin Pelletier Director of Operational Excellence  Care New England | Transformation - From   |   | Driving Cultural and<br>Strategic<br>Transformation with<br>Disruptive Co-<br>Innovation<br>Alex Goryachev,<br>Managing Director,<br>Innovation Strategy<br>and Programs,<br>Cisco | Holly Rogers<br>Lean Six Sigma Black<br>Belt<br>Farmers Insurance | Strategy Execution and<br>the case for Continuous<br>Business Transformation<br>Attila Dobai,<br>Head of Strategy and<br>Innovation,<br>Avis Budget Group |  |

| 12:15- 12:30                                    | uscan Ballroom   |  |   |  |  |  |   |  |
|---|--|--|---|--|--|--|---|--|
| 12:30 - 13:00 Lun                               | ınch Break   |  |   |  |  |  |   |  |
| 13:00- 13:10                                    |  |  |   |  |  |  |   |  |
| 13:10- 13:15 Venetian Ballroom                  |  |  |   |  |  |  |   |  |
| Prizes & Awards Ann                             | nnouncements   |  |   |  |  |  |   |  |
|   | Venetian<br>allroom 3 to 5 -<br>Main Stage<br>Keynote                      | Venetian 1<br>TRACK A:<br>Culture<br>Transformation<br>Summit                | Davinci<br>TRACK F:<br>Healthcare Summit  | Bernini<br>TRACK H:<br>TechXLive   | Ligurian 1<br>TRACK I<br>Customer Experience<br>Excellence Summit    | Ligurian 2<br>TRACK J<br>Innovation<br>Execution Summit  | Ligurian 3<br>TRACK K<br>Insurance Summit   | Venetian 2<br>TRACK L<br>Strategy Execution<br>Summit  |
| VID<br>Che<br>and<br>Ria<br>Vice<br>Enth<br>Mar | DEOED nanging to Win! d Quickly as Attar, ce President – nterprise Project | Steve Waszak<br>VP Operational<br>Excellence                                 | Quality Improvement in<br>an NHS Organisation, in<br>the United Kingdom,<br>building on<br>multidisciplinary working<br>and continuous<br>improvement | PRESENTATION VIDEOED End-to-end process optimization and robotics process automation (RPA): creating value from design to execution  lassen Deenitchin |  | PRESENTATION VIDEOED Creating a Culture of Quality and Innovation Kenneth Giles Quality and Continuous Improvement Principal | PRESENTATION VIDEOED TO Know Where You' re Going, You Must See What You're Doing Ryan Leuty Operational Excellence   Black Belt Country Financial | Strategy and Execution:<br>There are only two<br>cases when strategy is<br>not important, you have<br>no competition or you<br>don't care if you lose.<br><b>Brian McDonald</b><br>Vice President Strategic<br>Planning - Finance<br>International Paper |
| Cae   | ntertainment   |  | Jo Murray<br>Matron, Achieving<br>Excellence<br>NHS   | Head of Global<br>Process Management<br>ING  |  | FedEx  | Country Financial   | international r aper   |
| Cae Ent  13:45- 14:15 Tuscan Ballroom           | nesars<br>ntertainment   | he BTOES Hub & Exhibi  | Matron, Achieving<br>Excellence<br>NHS  | Process Management   |  |  | Country Financial   | international raper  |
| Cae Ent  13:45- 14:15 Tuscan Ballroom           | nesars<br>ntertainment   | he BTOES Hub & Exhibi  Venetian 1  TRACK A:  Culture  Transformation  Summit | Matron, Achieving<br>Excellence<br>NHS  | Process Management   | Ligurian 1<br>TRACK I<br>Customer<br>Experience<br>Excellence Summit |  | Ligurian 3<br>TRACK K<br>Insurance Summit   | Venetian 2<br>TRACK L<br>Strategy Execution<br>Summit  |

| 14:45- 15:00 Tuscan Ballroom  Refreshment & Networking Break in 15:00- 15:30                                | the BTOES Hub & Exhibi  Venetian 1  TRACK A:  Culture  Transformation  | t Hall.  Davinci  TRACK F:  Healthcare Summit | Bernini<br>TRACK H:<br>TechXLive  | Ligurian 1<br>TRACK I<br>Customer Experience | Ligurian 2<br>TRACK J<br>Innovation   | Ligurian 3<br>TRACK K<br>Insurance Summit | Venetian 2<br>TRACK L<br>Strategy Execution |  |  |
|---|--|---|---|--|---|---|---|--|--|
|   | Summit PRESENTATION VIDEOED "Maintaining a Lean Start-up Culture while Scaling to \$150million in annual revenues César Bocanegra Chief Operating Officer Donors Choose.org" | To be announced                               | PRESENTATION VIDEOED The future of work with emerging technologies  Marco Chmura Director of Quality & Transformation Morningstar |  | PRESENTATION VIDEOED Launching a Process Innovation program for a cloud company  Byron Tatsumi Senior Director, Process Innovation Salesforce | To be announced                           | Summit To be announced                      |  |  |
| 15:35- 16:05 Tuscan Ballroom  FAST: 4 Principles Every Business Needs To Achieve Success and Drive Results. |  |   |   |  |   |   |   |  |  |
| 8:05-16:15 Venetian Ballroom Chairperson's Final Conclusion   |  |   |   |  |   |   |   |  |  |

## Post-Summit Workshops & Site Tours: FRIDAY, MARCH 22, 2019

| 7:00- 9:00   | Tuscan Level Foyer   |   |   |  |  |  |
|--------------|--|---|---|--|--|--|
|              | BTOES Hub<br>Morning Registration, Breakfast & Networking  |   |   |  |  |  |
| 9:00- 10:30  | Venetian 1<br>Workshop Q<br>Business Transformation Summit   | Venetian 2<br>Workshop R<br>Strategy Execution Sumn   | Venetian 3<br>Workshop S  |  |  |  |
|              | In-House Foundation (TLDP)  Caroline Whalen, Senior Business Transformation consultant, IBM  | PRESENTATION VIDEOE Strategy to Execution - Blueprint for Comp Robert Cartia Vice President, Operational Exc Global Container Terminals C | etitive Advantage   | To be announced                                      |  |  |
| 11:00- 12:00 | Venetian 3<br>Keynote<br>Culture Transformation Summit   |   |   | Venetian 2<br>Keynote<br>Innovation Execution Summit |  |  |
|              | PRESENTATION VIDEOED Creating and sustaining great culture - key learnings from a 26-year care  Dan Cockerell  Magic Kingdom Vice-President (Retired & Ins  Walt Disney World® Resort            |   | PRESENTATION VIDEOED Florida Hospital Innovation Lab Site Tour Presentation  Kyle Koszuta Innovation Experience Designer & Karen Tilstra Co- founder Florida Hospital Innovation Lab (FHIL)   |  |  |  |
| 12:00- 16:00 | Site Tour<br>The Walt Disney World Resort  |   | Site Tour<br>Florida Hospital<br>Innovation Execution Summit  |  |  |  |
|              | Meet Loews Portofino Orlando Lobby<br>Walt Disney World Resort: Business Behind The N<br><b>Dan Cockerell</b><br>Magic Kingdom Vice-President (Retired & Ins<br><b>Walt Disney World® Resort</b> |   | Meet Loews Portofino Orlando Lobby<br>Florida Hospital Innovation Lab Site Tour<br><b>Kyle Koszuta</b><br>Innovation Experience Designer<br>&<br><b>Karen Tilstra</b><br>Co- founder<br><b>Florida Hospital Innovation Lab (FHIL)</b> |  |  |  |
| 16:30-17:30  | Venetian 3<br>Leadership Summit  |   |   |  |  |  |
|              | PRESENTATION VIDEOED Post Tour Debrief / Q&A back at the Loews Portofino   |   |   |  |  |  |
|              | Dan Cockerell Magic Kingdom Vice-President (Retired & Inspired) Walt Disney World® Resort  |   |   |  |  |  |