

Algae
The Most Promising Renewable Energy Feedstock

Vikram M Pattarkine, PhD
Consulting Scientist

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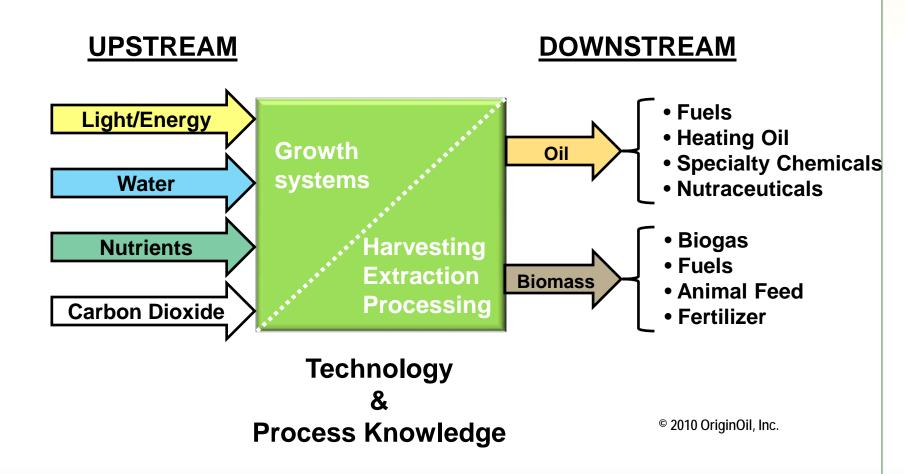
## **Safe Harbor Statement**



Matters discussed in this presentation contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. When used in this press release, the words "anticipate," "believe," "estimate," "may," "intend," "expect" and similar expressions identify such forward-looking statements. Actual results, performance or achievements could differ materially from those contemplated, expressed or implied by the forward-looking statements contained herein, and while expected, there is no guarantee that we will attain the aforementioned anticipated developmental milestones. These forward-looking statements are based largely on the expectations of the Company and are subject to a number of risks and uncertainties. These include, but are not limited to, risks and uncertainties associated with: the impact of economic, competitive and other factors affecting the Company and its operations, markets, product, and distributor performance, the impact on the national and local economies resulting from terrorist actions, and U.S. actions subsequently; and other factors detailed in reports filed by the Company.

## **Algae Production Model**





# Recovering Oil: A Twofold Challenge



- Algae Grow Suspended in Large Volumes of Water
  - Neither float nor sink
  - Solid/liquid separation
  - Dewatering
- Cell Walls are Difficult to "Crack"
  - Tough exterior to protect internal lipids
  - Mechanical extraction
  - Chemical extraction

## **Conventional Approach**



Current State of the Art



Conventional Systems Feature a Combination of Technologies

## **Algae to Liquid Transportation Fuels**



Essentially a 3-Stage Process:

### **UPSTREAM**

Production/Growth

Strain selection GMO? Pond/PBR design CO2 addition Nutrients Productivity Oil content/yield Crop protection



## **MIDSTREAM**

Recovery/Upgrading

Harvesting
Dewatering
Oil extraction/production
Oil pre-refining
Nutrient recycle





#### DOWNSTREAM

Refining

Refining Fuels Chemicals

## The OriginOil Difference







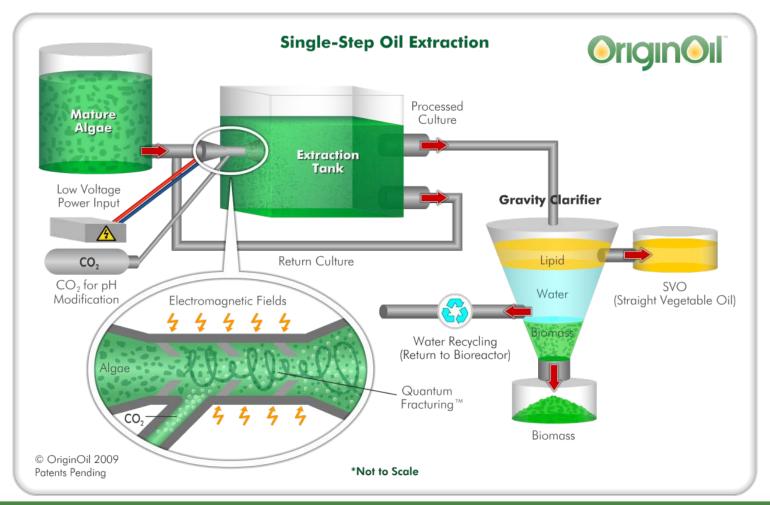
## **OriginOil Approach**



Radical Shift vs. Incremental Gains

## OriginOil Single-Step Extraction™





## **Status and Next Steps**



- Early 2010: Pilot-scale lab system (3-5 gpm algae culture)
- Mid-2010: Mobile algae extraction system (MAX ONE) on-site demos to interested algae companies
- Nov-2010: First commercial sale to MBD Energy, Australia
- 1<sup>ST</sup> Half 2011: Larger-scale deployments ongoing discussions with strategic partners and OEMs
- January 19: OOIL technology will be embedded in industrial algae systems (pure technology focus)



# **THANK YOU!**

Vikram M Pattarkine, PhD Consulting Scientist

QUESTIONS? INTEREST?

partners@originoil.com