

## APPENDIX D. PAPER FORMS

To obtain additional paper forms for electronic filing, call the Publications Branch at (202) 551-4040. You can also download electronic copies of EDGAR-related forms from the SEC's Public Website.

<b>UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D. C. 20549</b>		<table border="1" style="width: 100%; border-collapse: collapse;"><tr><th colspan="2" style="text-align: center;">OMB APPROVAL</th></tr><tr><td>OMB Number:</td><td>3235-0327</td></tr><tr><td>Expires:</td><td>June 30, 2012</td></tr><tr><td>Estimated average burden hours per response . . . . .</td><td>0.10</td></tr></table>	OMB APPROVAL		OMB Number:	3235-0327	Expires:	June 30, 2012	Estimated average burden hours per response . . . . .	0.10
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<b>FORM SE</b> <b>FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS BY EDGAR ELECTRONIC FILERS</b>										
Exact name of registrant as specified in charter	Registrant CIK Number									
Electronic report, schedule or registration statement of which the documents are a part (give period of report)	SEC file number, if available									
S- _____ (Series identifier(s) and names(s), if applicable; add more lines as needed)										
C- _____ (Class (contract) identifier(s) and names(s), if applicable; add more lines as needed)										
Report period (if applicable) _____										
Name of person filing this exhibit (if other than the registrant) _____										
Identify the provision of Regulation S-T (§232 of this chapter) under which this exhibit is being filed in paper (check only one):										
<input type="checkbox"/> Rule 201 (Temporary Hardship Exemption)										
<input type="checkbox"/> Rule 202 (Continuing Hardship Exemption)										
<input type="checkbox"/> Rule 311 (Permitted Paper Exhibit)										
<b>SIGNATURES</b>										
<i>Filings Made By the Registrant:</i>										
The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of _____, State of _____, 20____.										
By: _____ (Name) _____ (Title)										
<i>Filings Made by Person Other Than the Registrant:</i>										
After reasonable inquiry and to the best of my knowledge and belief, I certify on _____, 20____, that the information set forth in this statement is true and complete.										
By: _____ (Name) _____ (Title)										
SEC 2082 (11-11)										
Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.										

## FORM SE GENERAL INSTRUCTIONS

### 1. Rules as to Use of Form SE

A. Electronic filers must use this form to submit any paper format exhibit under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, or the Investment Company Act of 1940, provided that the submission of such exhibit in paper is permitted under Rule 201, 202, or 311 of Regulation S-T (§§ 232.201, 232.202, or 232.311 of this chapter).

B. Electronic filers are subject to Regulation S-T (Part 232 of this chapter) and the EDGAR Filer Manual. We direct your attention to the General Rules and Regulations under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the electronic filing rules and regulations under these Acts.

### 2. Preparation of Form SE.

Submit in paper format four complete copies of both the Form SE and the exhibit filed under cover of the Form SE.

### 3. Filing of Form SE.

A. If you are filing the exhibit under a temporary hardship exemption, submit the exhibit and a Form TH (§§ 239.65, 249.447, 259.604, 269.10, and 274.404 of this chapter) under cover of this Form SE no later than one business day after the date on which the exhibit was to have been filed electronically. See Rule 201 of Regulation S-T (§232.201 of this chapter).

B. If you are filing the exhibit under a continuing hardship exemption under Rule 202 of Regulation S-T (§232.202 of this chapter), or as allowed by Rule 311 of Regulation S-T (§232.311 of this chapter), you may file the exhibit in paper under cover of Form SE up to six business days before or on the date of filing of the electronic format document to which it relates; you may not file the exhibit after the filing date of the electronic document to which it relates. Exhibits filed under a continuing hardship exemption must include the legend required by Rule 202(c) (§232.202(c) of this chapter). If you submit the paper exhibit in this manner, you will have satisfied any requirements that you file the exhibit with, provide the document with, or have the document accompany the electronic filing. This instruction does not affect any requirement that you deliver or furnish the information in the exhibit to persons other than the Commission.

C. Identify the exhibit being filed. Attach to the Form SE the paper format exhibit and an exhibit index if required by Item 601 of Regulation S-K of this chapter.

### 4. Signatures.

A. Submit one copy signed by each person on whose behalf you are submitting the form or by that person's authorized representative. If the form is signed by the authorized representative of a person (other than an executive officer or general partner), file with the form the evidence of the authority of the representative to sign on behalf of such person, except that you may incorporate by reference a power of attorney for this purpose that is already on file with the Commission.

B. Signatures may be in typed form rather than manual format.

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

OMB APPROVAL	
OMB Number:	3235-0425
Expires:	June 30, 2012
Estimated average burden hours per response:	0.33

FORM TH  
NOTIFICATION OF RELIANCE ON TEMPORARY HARDSHIP EXEMPTION

Report, schedule or registration statement  
to which the hardship exemption relates  
(give period of report, if applicable)

SEC file number(s) under which filing  
made (Required, if assigned)

CIK of filer or subject company CIK, as applicable

Name of Filer or subject company, as applicable

Filed-by CIK (for subject company filings only)

Name of "filed-by" entity (for subject company filings only)

S- \_\_\_\_\_  
(Series identifier(s) and names(s), if applicable; add more lines as needed)

C- \_\_\_\_\_  
(Class (contract) identifier(s) and names(s), if applicable; add more lines as needed)

Part I — Registrant Information

Full Name of Registrant \_\_\_\_\_

Address of Principal Executive Office \_\_\_\_\_

Street and Number \_\_\_\_\_

City, State and Zip Code; Country, if other than US \_\_\_\_\_

Part II — Information Relating to the Hardship

Furnish the following information:

1. A description of the nature and extent of the temporary technical difficulties experienced by the electronic filer in attempting to submit the document in electronic format.
2. A description of the extent to which the electronic filer has successfully submitted documents previously in electronic format with the same hardware and software, in test or required filings.

SEC 2348 (07-06)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

