



NASSAU RE

Care Benefit to be Available with Personal Protection Choice in MS & NE and Surrender Schedule Changes in Select States

EFFECTIVE FEBRUARY 29, 2020

We are pleased to announce that the Care Benefit will become available with Personal Protection Choice in Mississippi and Nebraska beginning February 29, 2020. At the same time in certain states, updates to the surrender charge schedules on fixed indexed annuities will take effect. The new application and disclosures will be available on our website on February 29. Please ensure you are using the most recent versions of these forms when meeting with your clients. See below for updates by state and transition information:

SURRENDER CHARGE SCHEDULE CHANGES

Georgia - Will transition to Group A schedule for Nassau Personal Income Annuity, Nassau Personal Protection Choice and Nassau Personal Retirement Choice.

Mississippi - Will transition to Group B* schedule for Nassau Personal Income Annuity and Nassau Personal Retirement Choice.

Montana - Will transition to Group B schedule for Nassau Personal Income Annuity, Nassau Personal Protection Choice and Nassau Personal Retirement Choice.

Nebraska - Will transition to Group A schedule for Nassau Personal Income Annuity and Nassau Personal Retirement Choice.

North Carolina - Will transition to Group A for Nassau Growth Annuity.

AVAILABILITY & SURRENDER SCHEDULES BY STATE

Personal Income
Annuity

Personal
Protection
Choice

Personal
Retirement
Choice

Nassau Growth
Annuity

TRANSITION INFORMATION

- In Mississippi and Nebraska, to add the Care Benefit to old applications submitted during the transition period, a new Rider election/Allocation form and Rider disclosure will be required. To ensure clients are aware of Care Benefit availability, an acknowledgment form will be required on all Personal Protection Choice applications received between February 29 and March 6.
- Applications signed on or before February 28 and received on or before March 6 will receive the old surrender charge rates.
- Applications that are signed on or after February 29, or received on or after March 7, will receive the new surrender charge rates.
- Please ensure you are using the most recent versions of these forms when meeting with your clients.

CALL TODAY

Our sales team is ready and available to assist you.
Call us for illustrations, product expertise, and marketing
materials.

1-888-794-4447



NASSAU RE

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Product features, rider options and availability may vary by state. Actual product details, including all terms and conditions that apply, are contained in the annuity contract. Lifetime payments and guarantees are based on the claims-paying ability of Nassau Life and Annuity Company. Annuities are issued by Nassau Life and Annuity Company (Hartford, CT). In California, Nassau Life and Annuity Company does business as "Nassau

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