



Important Dates For New Business

Fixed Annuity Decreases - Effective March 25, 2020

Cash with Application/Wire

In order to receive the higher rate:

- **Paper applications** with checks must be signed by Tuesday, March 24, 2020. Please note that paperwork and funds must be received by Great American within 7 days of the application signed date.
- **Electronic applications** must be completed by March 24, 2020. Paperwork and funds must be received by Great American within 7 days of the date the paperwork is submitted to your back office.

Transfers and Rollovers

In order to receive the higher rate:

- **Paper applications** for transfers and rollovers signed by Tuesday, March 24, 2020 will have a 60-day rate hold from the date the paperwork was signed.
- **Electronic applications** for transfers and rollovers completed by March 24, 2020 will have a 60-day rate old from the date the paperwork is submitted.

For example, if the paper or electronic application is signed/completed on March 24, 2020 funds would need to be received by May 22, 2020.

