



Brighthouse SecureAdvantageSM 6-Year Fixed Index Annuity (FIA) Large Case Limit without Review: \$1 Million

Effective April 1, 2020, any SecureAdvantage 6-Year case larger than \$1 Million requires prior view and approval by Brighthouse Financial. Proposed large cases must be submitted for review and consideration where the proposed purchase payment exceeds \$1 Million. SecureAdvantage 6-Year cases of \$1 Million or less will continue to be accepted without prior review and approval being required. The prior large case limit will apply to SecureAdvantage 6-Year cases submitted to Brighthouse prior to April 1, 2020.

As a reminder, at Brighthouse Financial (BHF), a large case for annuity contracts is defined as a proposed case or purchase payment that would cause total purchase payments across all BHF annuity contracts with a connection to a client to exceed \$1 Million. BHF thresholds have been modified to reflect the current environment and are subject to modification at a later date.

At this time, there are no other changes to how Financial Professionals can conduct business or submit cases to Brighthouse Financial.

Please refer to the SecureAdvantage Resource Guide for specific instructions.

For any **pre-submission questions**, please contact the Brighthouse Sales Support Team at 877-764-0680, Option 1.

For any **post-submission or policy administration questions**, please contact the Service Team at 800-882-1292, Option 1.

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