




# 2018 Global Results




**Frontenac**


has sold



to




Sell-Side




Business Services

**LaSalle Capital**


has sold



to



Sell-Side



Business Services

**AFINUM**

has sold



to




Sell-Side




Business Services

**ifbi**


has agreed to sell



to




Sell-Side




Business Services

**data strategy**


a subsidiary of




has merged with



a portfolio company of




Sell-Side




Business Services

**GRIDIRON CAPITAL**


has sold



to



Sell-Side



Business Services

**Founding Shareholders**

have sold



to




Sell-Side




Business Services

**Great Lakes Scrip Center**


has been sold to



a portfolio company of



Sell-Side



Business Services

**Audax Group**

has sold



to



Sell-Side



Business Services

**KRACO**

has sold substantially all of its assets to





Sell-Side




Business Services

**MVI**


has sold



to




Sell-Side




Business Services

**H2 Equity Partners**


has sold



to



Sell-Side



Business Services

**MTHREE CONSULTING**

has been sold to




Sell-Side




Business Services

**BUSINESS FRANCHISE BRANDS**


has sold




to



a portfolio company of




Sell-Side




Business Services

**Brigantium**


has sold



to



Sell-Side



Business Services

**PRAIRIE CAPITAL**

has sold



to



Sell-Side




Business Services

**COMVEST PARTNERS**

has sold



to



Sell-Side




Business Services


**Redyser**

Transporte Urgente

has been sold to



Sell-Side




Business Services


**nazca**

Aberdeen Standard Investments


have acquired



from



Buy-Side



Business Services

**tmp.worldwide**

has been sold to



Sell-Side




Business Services

**vivarte**


has sold

**ANDRÉ**

to




Sell-Side




Consumer

**PARFUMS SAPHIR**

has acquired



Buy-Side



Consumer

**Verium**

and founder & management

have sold



to



a portfolio company of



Sell-Side




Consumer

**BANTAM BAGELS**


has been sold to



a wholly-owned subsidiary of




Sell-Side




Consumer

**AG ANGELO GORDON**

has refinanced




Capital Raise




Consumer

**P/W/P / Growth Equity**


has sold



to



Sell-Side




Consumer

**Adventum**


has sold



to




Sell-Side




Consumer

**CATHAYCAPITAL Private Equity**


has sold



to



Sell-Side



Consumer

Founders and



have sold



to



Sell-Side



Consumer

**HOME Dynamix**

has been sold to



a portfolio company of



Sell-Side





Consumer


**HOBBICO**

LOVE YOUR HOBBY

has sold substantially all of its assets pursuant to Section 363 of the Bankruptcy Code to


363 Sale




Consumer

**VMG PARTNERS**


has sold



to



Sell-Side




Consumer


**E.V.A. s.p.a.**

14170 MILANO - ST. PIETRO all'Orto

has been sold to



Sell-Side



Consumer

**Winsight**

has acquired




Capital Raise




Consumer

**pechel INDUSTRIES and Co-founders**


have sold



to



Sell-Side



Consumer

**VINCE.**

has recapitalized with




Capital Raise




Consumer

**Walker Edison**


a portfolio company of



has been sold to



Sell-Side



Consumer

**BERTRAM CAPITAL**

has refinanced



in connection with its acquisition of



Capital Raise



Energy, Power & Infrastructure

**ARVOS GROUP**

a portfolio company of

**Triton**


has sold

**RAYMOND BARTLETT SNOW**


to

schendprocess

a portfolio company of




Sell-Side




Energy, Power & Infrastructure

**TRILANTIC CAPITAL PARTNERS**

has acquired



Buy-Side



Energy, Power & Infrastructure

**Schneider Electric**

has sold



to



a portfolio company of



Sell-Side



Energy, Power & Infrastructure

**HHAExchange**

a portfolio company of



has been sold to




Sell-Side




Healthcare

**BIOSECTOR**


a subsidiary of



has been sold to




Sell-Side




Healthcare

**CHEQUERS CAPITAL**


has sold



to



Sell-Side



Healthcare

**THOMPSON STREET CAPITAL PARTNERS**

has sold



to



Sell-Side



Healthcare

**ADVANCED INSTRUMENTS**

a portfolio company of



has established a distribution agreement for



Sell-Side



Healthcare

**BioAgilytix**

a portfolio company of



has been sold to



Sell-Side



Healthcare

**SOVEREIGN CAPITAL PARTNERS**

has sold



to




Sell-Side




Healthcare

**kremer eye center**


a portfolio company of




has been sold to



a portfolio company of



Sell-Side



Healthcare

**medentis medical**

has been sold to



Sell-Side



Healthcare

**PATH-TEC™**

a portfolio company of



has merged with



Sell-Side



Healthcare

**Premier Healthcare Services**

has been sold to



a portfolio company of



Sell-Side



Healthcare

**MERIEUX DEVELOPMENT Gimv**

have refinanced



in connection with the acquisitions of



Capital Raise



Healthcare

**Riverside**

has sold



to



Sell-Side



Healthcare

**STAGE CAPITAL**

has sold

Stiplastics<sup>®</sup>Healthcaring

to




Sell-Side




Healthcare

**THOMPSON STREET CAPITAL PARTNERS**

has acquired




Buy-Side




Healthcare

**visionSENSE**

has been sold to




Sell-Side




Healthcare

**ALUCRAFT REFLECTIVE EXCELLENCE**

has been sold to




Sell-Side




Industrials

**Crestview**

has acquired




Capital Raise




Industrials

**RFE**


has sold



to




Sell-Side




Industrials

**EVERGREEN PACIFIC PARTNERS**


has sold



to



Sell-Side




Industrials

**AURELIUS**


has acquired



from




Capital Raise




Industrials

**BWA™ Water Additives**


has been sold to



a portfolio company of



Buy-Side



Industrials

**B/S/H/**

has sold their garment care business to



Sell-Side



Industrials

**LDC**

has sold



to




Sell-Side



Industrials

**PINOVA CAPITAL**


has sold



to

PREMIUM EQUITY PARTNERS


Sell-Side



Industrials

**GUARDIAN INDUSTRIES**

has sold



to




Sell-Side




Industrials

**PARQUEST CAPITAL CM=CIC Investissement**


have sold



to



Sell-Side



Industrials

**cpi card group**

has sold its European business to



Sell-Side



Industrials

**SULLIVAN STREET**


has acquired the U.K. landscaping division of



Buy-Side



Industrials

 <p>has been sold to</p>  <p>a portfolio company of</p> <p>Alleghany Capital</p> <p>Sell-Side</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	<p>COMMAND PACKAGING</p> <p>has been sold to</p>  <p>Sell-Side</p>  <p>Industrials</p>	<p>Commercial business of</p>  <p>has been sold to</p>  <p>Sell-Side</p>  <p>Industrials</p>	<p>FAROL ASSET MANAGEMENT FULHAM &amp; CO.</p> <p>have sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has sold its high pressure metallic duct systems business to</p>  <p>Sell-Side</p>  <p>Industrials</p>
<p>FläktGroup a portfolio company of</p>  <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has sold</p> <p>the assets and operations of its specialist piping business</p> <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>a subsidiary of</p>  <p>has acquired</p>  <p>Buy-Side</p>  <p>Industrials</p>	 <p>has sold a majority stake in</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has been sold to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has been sold to</p>  <p>Sell-Side</p>  <p>Industrials</p>
 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>a portfolio company of</p>  <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>a subsidiary of</p>  <p>has merged with</p>  <p>a subsidiary of</p>  <p>Merger</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>a portfolio company of</p>  <p>Sell-Side</p>  <p>Industrials</p>	<p>LT Capital, Alliance Entrepreneurs, Soderro Gestion, Eric Le Floch, Philippe Gauthier</p> <p>have sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>
 <p>has been sold to</p>  <p>a portfolio company of</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has acquired</p>  <p>from</p>  <p>Buy-Side</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has acquired</p>  <p>from</p>  <p>Buy-Side</p>  <p>Industrials</p>	 <p>has been sold to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>
<p>Mabey Holdings</p> <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has been sold to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has been refinanced</p> <p>Capital Raise</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has acquired</p>  <p>Buy-Side</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>a portfolio company of</p>  <p>Sell-Side</p>  <p>Industrials</p>	 <p>has sold</p>  <p>to</p>  <p>Sell-Side</p>  <p>Industrials</p>

**TEXAS HYDRAULICS**  
Problem Solvers.

a portfolio company of

**WC WINNCHURCH | CAPITAL**

has acquired

**OILGEAR**

Capital Raise




Industrials

**BENVIC**  
EUROPA

has acquired

**PVC**

Buy-Side



Industrials

**SCHALTBAU**


has sold

**PIMTSEN BUBENZER**

to

**DELLNER BRAKES**

Sell-Side



Industrials

**PACE INDUSTRIES**


a portfolio company of

**Kenner & Company**

has issued preferred equity to

**MACQUARIE**

Capital Raise



Industrials

**ORG OWNER RESOURCE GROUP**

has sold

**PHC**

to

**Leggat & Platt**  
INCORPORATED

Sell-Side




Industrials

**Sentinel**  
CAPITAL PARTNERS

has sold

**ROTOMETRICS**

Sell-Side




Industrials

**ROR INTERNATIONAL INC.**

has been sold to

**md**

Sell-Side



Industrials

**EUROVIA**

a subsidiary of

**VINCI**

has acquired the US-based asphalt plants & paving business of

**salini impregilo**

Buy-Side



Industrials

**verdane capital**


has sold

**SCANACON**

to

**ALDER**

Sell-Side



Industrials

**Gilde Buy Out Partners**


has sold

**Synbra**

to

**BEWi Group**

Sell-Side



Industrials

**Sensata Technologies**

has sold

**SCHRADER VALVES**

to

**PACIFIC**

Sell-Side



Industrials

**SOREPLA**  
SOCIETE EN PARTICULIER GROUPE ENVIPO

has been sold to

**INDORAMA**

Sell-Side



Industrials

**THE GORES GROUP**

has recapitalized

**TURBINEAERO**

Capital Raise



Industrials

**TANGENT**

has been sold to

**THE STERLING GROUP**

Sell-Side



Industrials

**RICHARDSON CAPITAL**

has sold

**Trillium Health Care Products**

to

**NEW WATER**

Sell-Side



Industrials

**GMM STONE MACHINERY**

a portfolio company of

**CONSILIUM**

has acquired

**TECHNI Waterjet**

Buy-Side



Industrials

**ARX**


has sold

**AVUES**

to

**MOOG**

Sell-Side



Industrials

**WALTER Surface Technologies**

has been sold to

**ONCAP**

Sell-Side



Industrials

**SNOW PHIPPS**

has sold

**Winchester Interconnect.**

to

**APTIV**

Sell-Side




Industrials

**radius**  
Payment Solutions

has acquired

**Adam Phones**  
Intelligent Integrated Communications

Buy-Side



Technology, Media & Telecom


**SOFIMAC innovation**  
Management and minority shareholders have sold

**CYANIDE studio**

to

**bigben**

Sell-Side



Technology, Media & Telecom

**DYNASTY Sports & Entertainment**

has sold a minority stake to

**ZMC**  
ZENKER MEDIA CAPITAL

Sell-Side




Technology, Media & Telecom

**ERNST**

has been sold to

**BLACK KNIGHT**

Sell-Side



Technology, Media & Telecom

**PRIMARY**


has sold

**esteem**

to

**Roc**

Sell-Side



Technology, Media & Telecom

**MARLIN EQUITY PARTNERS**

has sold

**edgenet**

to

**Gladson**

a portfolio company of

**TJC THE JORDAN COMPANY WICKS**

Sell-Side



Technology, Media & Telecom

**WICKS**

has sold

**GLASSON**

to

**TJC THE JORDAN COMPANY**

Sell-Side



Technology, Media & Telecom

management and key shareholder of

**GAMNED!**  
PROGRAMMATIC ADVERTISING

have sold a majority stake to

**TEI**  
LE GROUPE

Sell-Side



Technology, Media & Telecom

**AMBIENTA**  
TECHNOLOGICAL INVESTMENTS


has sold

**LAKESIGHT**  
TECHNOLOGIES

to

**TCH GROUP**

Sell-Side




Technology, Media & Telecom

**OCEAN INTELLIGENT COMMUNICATIONS**

has been sold to

**CANCOM**

Sell-Side




Technology, Media & Telecom

**PALISADE**

has been recapitalized by

**THOMPSON STREET CAPITAL PARTNERS**

Sell-Side




Technology, Media & Telecom

**R Zur Rose Group**

has acquired

**PromoFarma.com**

Buy-Side



Technology, Media & Telecom

**ALDER**


has sold

**r2p**

to

**HQ Equita**

Sell-Side



Technology, Media & Telecom

**CEP Concentric Equity Partners an FC Company**

has sold

**VISION**

to

**H.I.G. CAPITAL**

Sell-Side



Technology, Media & Telecom

**ABN-AMRO Participaties and management**


have sold

**VINCERE GROEP**  
TECHNICAL SECURITY

to

**Dustin**

Sell-Side



Technology, Media & Telecom

**Yellow BRAND PROTECTION**

has been sold to

**corsearch**

a portfolio company of

**Audax Group**

Sell-Side



Technology, Media & Telecom

# Lincoln by the Numbers

**200+** transactions worldwide

**4th**  
consecutive year named as a best place to work

**20%**  
increase in global M&A transactions

**>\$2.0B**  
capital arranged globally

**Top 3**  
<\$1B sell-side mid-market advisor in the world

**35%+** increase in private company M&A advisory over prior year

**35%+**  
increase in buy-side transactions

**12%** employee growth over prior year

**5,000+**  
valuations annually

**>55%** M&A transactions with strategic acquirers

**45%+**  
M&A transactions cross-border

Mergers & Acquisitions | Debt Advisory | Growth Equity  
Special Situations | Joint Ventures & Partnering | Valuations & Opinions

Business Services | Consumer | Energy, Power & Infrastructure  
Healthcare | Industrials | Technology, Media & Telecom