Introducing TrackAbout Integration with QuickBooks

TrackAbout® ➕ **intuit quickbooks®**

Get the power of the world's most comprehensive cylinder management system - now integrated with QuickBooks. Gain access to the same full-suite of functionality as the leading companies in the industry.

RENTAL

Auto-create rental invoices then bulk import them

- Cylinder rental (daily, monthly, peak, demurrage)
- Equipment rental
- Lease renewals
- Audit trail of rate changes
- View balances, leases, rates all in one screen
- Import all invoices into QuickBooks in one click

PROOF OF DELIVERY

Replace driver paperwork with a smartphone app

- Create orders in QuickBooks
- Orders appear in mobile app
- Fulfill orders with mobile app
- Capture signature, GPS, timestamp of each delivery
- Email proof of delivery to customers
- Pull all cylinder returns and other order changes into QuickBooks with one click

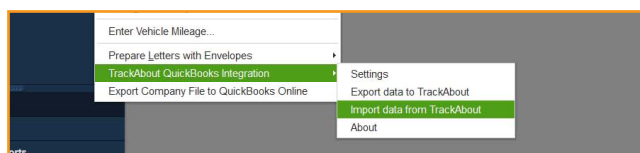## CYLINDER TRACKING

Barcode your cylinders

- Barcode your cylinders
- Scan to/from customers
- Replace fill paperwork
- Track retest/cyl maint
- Find slow-moving cylinders
- Increase rental by 5%-20% by catching customers under-paying rental
- Buy fewer new cylinders
- Avoid customer disputes

All three can be used independently or in combination.
You do NOT need to barcode your cylinders for Rental or Proof of Delivery to work.
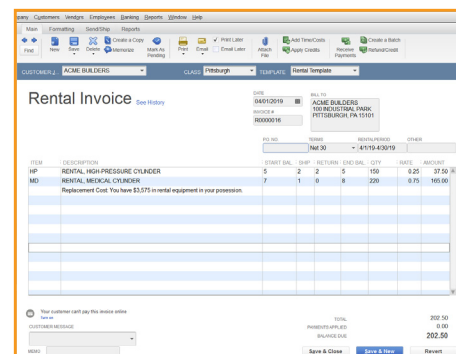
Example:
Importing Rental Bills
Click the menu item in QuickBooks to import data from TrackAbout. This pulls in all of the monthly rental bills that have been generated, reviewed and approved in TrackAbout.

Enter Vehicle Mileage...
Prepare Letters with Envelopes
TrackAbout QuickBooks Integration
Export Company File to QuickBooks Online

Settings
Export data to TrackAbout
Import data from TrackAbout
About

Example:
Rental Invoice in QuickBooks
Integration pulls in invoices from TrackAbout and loads them into the correct rental template in QuickBooks. Import hundreds of monthly cylinder rental invoices in one click.

Integration works with all versions of QuickBooks desktop supported by QuickBooks/Intuit. This includes Pro, Premiere and Enterprise. QuickBooks Online is not supported.
Proof of Delivery requires the QuickBooks 'Sales Order' feature which is not supported in Pro. It requires Premier or Enterprise.

Get started at corp.trackabout.com/quickbooks