

INTEGRATION DATASHEET

Tharstern - QuickBooks



A seamless integration into QuickBooks Online and QuickBooks Desktop that allows you to maintain financial control of your printing business.

FEATURE	EXPLANATION	BENEFIT
Customer & supplier information synchronized between Tharstern & QuickBooks	Seamless flow and synchronization of customer and supplier data, posting of sales and purchase transactions and nominal code validation.	Removes the need to re-enter data from one system to another.
Account status and credit limit checking	Tharstern reads the current balance outstanding from QuickBooks and compares to the customer's current credit limit to ensure credit limits aren't surpassed. MIS displays the credit position at estimate, order, job and dispatch creation, for real-time credit checks.	Prevents companies from going over their credit limit.
Can assign security levels to users	Users can be assigned the authority to override on-stop accounts or credit limit checks, if required.	Gives decision makers increased freedom.
Invoice transactions posted directly into QuickBooks	Sales invoices, sales credits, purchase invoices, purchase credits, are all posted into QuickBooks directly.	Reduces admin.
Nominal code corrections	Users are prompted when invoices are posted with non-existent/invalid general ledger codes allowing user correction or direction to a suspense account.	Maintains data integrity.
Checks invoices are in current financial year	System checks invoice is in the current financial year before posting.	Maintains accuracy of financial data.
Disputed / in query support	Ability to post purchase invoices as disputed or queried.	Makes it easier to manage disputed invoices.
Early settlement calculation	Automatic calculation of settlement discount and payment terms based on accounts data read direct from QuickBooks.	Helps manage cashflow by making it easier for customers to settle debt.
Sales recovery analysis	Provides user-definable sales analysis across departments or other profit centres with automatic posting to appropriate general ledger accounts for P&L analysis.	Enables data analysis.
Multiple tax rates	Unlimited tax rates with support for tax reporting.	Makes life easier.
Foreign currency capability	Option for full multi-currency support with synchronization of exchanged rates when linked to QuickBooks.	Supports multinational companies.
Multi-ledger support	Integrate with multiple ledgers for separate financial divisions with shared production facilities.	Supports multi-company.

An MIS partner that will help you beat the competition and lead the way.

+44 (0)1282 860660
HELLO@THARSTERN.COM
WWW.THARSTERN.COM

Tharstern 