Dynamics 365 Jumpstart

Is your data still sitting in a spreadsheet, or worse, a filing cabinet? Are you working for your data? Wish you could organize and keep track of all your client information in one centralized place? If you answered yes to any of these questions, it may be time for your organization to look into implementing a CRM system.

WHAT IS DYNAMICS 365 JUMPSTART?

ProServeIT's Dynamics 365 Jumpstart, is a perfect way to **get a sales-ready CRM system** (including implementation, configuration, and training).

One of our Dynamics 365 experts will be dedicated to your project to build a solid Dynamics 365 platform to help you organize your scattered data (between your team members' notebooks, inbox, laptops, etc.) in one place, put a structured sales process in place, create and manage customized forms and workflows that support your unique sales and operational process, and more.

DELIVERABLES & ACTIVITIES

With our Dynamics 365 Jumpstart program, your organization will receive a Cloud-based Dynamics 365 system that fits your unique requirements, including:

• Full Dynamics 365 CRM deployment for up to 25 users.
• Assignment of roles/write data access for your organization.
• Personalized dashboards, forms, fields, and workflows.
• User training personalized to your specific CRM best practices & processes.
• Post-deployment support for your team.

INTERESTED IN DYNAMICS 365? CONTACT US >>

PROSERVEIT
MAKING TECHNOLOGY TRANSPARENT

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BENEFITS

Efficiently deploy a sales-ready Dynamics 365 platform

Have a starting point for full Dynamics 365 integration

Get assistance to create your customized forms and workflows to automate your sales and operational process

Access to a CRM platform that grows with your organization

Utilize our team's expertise to adapt Dynamics 365 quickly