



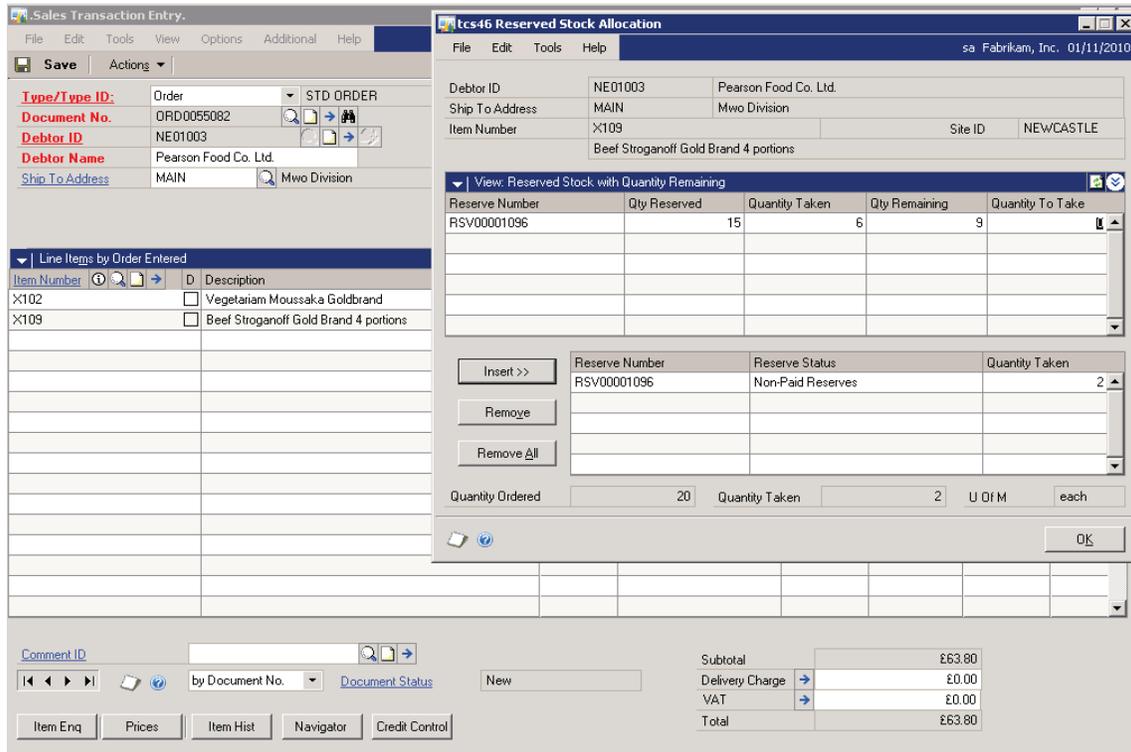
Reserved Stock

The Need

There are many reasons why inventory may need to be set aside or earmarked for particular customers or salespeople without necessarily being part of a firm order.

The Solution

The Reserved Stock module provides the means for setting up and managing this type of transaction.



The screenshot displays two overlapping software windows. The background window is titled 'Sales Transaction Entry' and shows order details for 'Pearson Food Co. Ltd.' with a document number 'ORD0055082' and item 'X109 Beef Stroganoff Gold Brand 4 portions'. The foreground window is titled 'TCS46 Reserved Stock Allocation' and shows a table of reserved stock with the following data:

Reserve Number	Qty Reserved	Quantity Taken	Qty Remaining	Quantity To Take
RSV00001096	15	6	9	

Below the table, there is a summary section showing 'Quantity Ordered' as 20 and 'Quantity Taken' as 2. At the bottom right, a summary table shows the following values:

Subtotal	£63.80
Delivery Charge	£0.00
VAT	£0.00
Total	£63.80

Key Features

- **Sales transactions entry prompts**
Sales transaction entry prompts that there is a reservation available where applicable. If the user elects to use inventory from the reserve then this is updated.
- **Facility to allocate inventory entry prompts**
Reserves can optionally allocate inventory, effectively setting inventory to one side for that reservation.
- **Assign quantity and expiration details**
Each reserve can be given a quantity and expiration date.

What It Means For You

- **Sales activity monitoring**
A price for an item may have been agreed with a customer based upon an anticipated level of sales. The reserve can be used to monitor the actual activity compared to expected.
- **Handling limited availability inventory**
In a situation where there is a limited availability of an item, e.g. a vintage wine, then reserves can be used to allocate set amounts of that item to a number of different sales people. As their customers order the item, their allocation is reduced automatically.
- **Guaranteeing supply**
A customer may contract to purchase a quantity over a period of time to be delivered at random dates. An allocated reserve ensures stock is held for that customer without the necessity to place a sales order up-front.



Dyanavistics transforms your “I wish we could” into “I know we can” with innovative solutions to provide relief from common business software frustrations—helping you to run your business more effectively and get paid faster. Our applications are used by businesses across a wide variety of industries to extend the useful lifetime of their software investment while improving staff productivity and filling the gaps in collections, delivery, trade promotion and distribution software processes.

Dyanavistics makes it easy to integrate with Microsoft Dynamics GP, Microsoft Dynamics AX, and Microsoft Dynamics NAV, as well as other leading ERP systems. Whether your frustrations result from software shortcomings in purchasing, inventory management, or accounts receivable—we offer solutions that complete the processes and bridge the gaps.



Trinity from Dyanavistics, Inc. is a collection of advanced distribution features that work hand in hand with Microsoft Dynamics® GP to enhance every aspect of your supply chain process. Simply put, Trinity turns the basic Dynamics GP inventory modules into a full-featured distribution powerhouse.

Running a successful distribution business requires more than just inventory management. That’s why Trinity was designed to improve every aspect of your distribution operation from Sales, Pricing, and Customer Service to Purchasing & Replenishment, Inventory Control, and Delivery Logistics. Adding Trinity to Dynamics GP makes your business *more effective, efficient, competitive and profitable.*

