

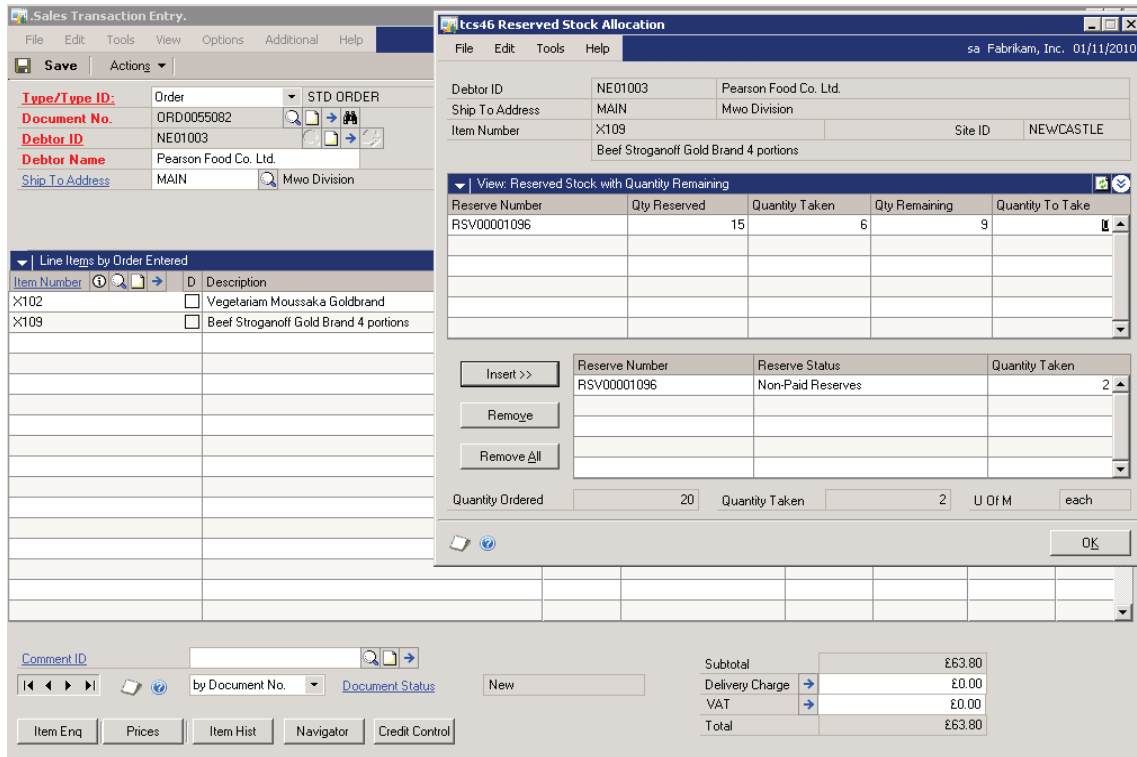
Reserved Stock

The Need

There are many reasons why inventory may need to be set aside or earmarked for particular customers or salespeople without necessarily being part of a firm order.

The Solution

The Reserved Stock module provides the means for setting up and managing this type of transaction.



The screenshot shows two overlapping software windows. The background window is 'Sales Transaction Entry' and the foreground window is 'TCS46 Reserved Stock Allocation'.

Sales Transaction Entry (Background):

- File Edit Tools View Options Additional Help
- Save Actions
- Type/Type ID: Order STD ORDER
- Document No. ORD0055082
- Debtor ID NE01003
- Debtor Name Pearson Food Co. Ltd.
- Ship To Address MAIN Mwo Division
- Line Items by Order Entered:

Item Number	Description
X102	Vegetarian Moussaka Goldbrand
X109	Beef Stroganoff Gold Brand 4 portions

TCS46 Reserved Stock Allocation (Foreground):

- File Edit Tools Help sa Fabrikam, Inc. 01/11/2010
- Debtor ID NE01003 Pearson Food Co. Ltd.
- Ship To Address MAIN Mwo Division
- Item Number X109 Site ID NEWCASTLE
- Beef Stroganoff Gold Brand 4 portions
- View: Reserved Stock with Quantity Remaining

Reserve Number	Qty Reserved	Quantity Taken	Qty Remaining	Quantity To Take
RSV00001096	15	6	9	
- Reserve Number Reserve Status Quantity Taken

RSV00001096	Non-Paid Reserves	2
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- Quantity Ordered 20 Quantity Taken 2 U Of M each
- OK

Summary (Bottom Right):

Subtotal	£63.80
Delivery Charge	£0.00
VAT	£0.00
Total	£63.80

Key Features

- **Sales transactions entry prompts**
Sales transaction entry prompts that there is a reservation available where applicable. If the user elects to use inventory from the reserve then this is updated.
- **Facility to allocate inventory entry prompts**
Reserves can optionally allocate inventory, effectively setting inventory to one side for that reservation.
- **Assign quantity and expiration details**
Each reserve can be given a quantity and expiration date.

What It Means For You

- **Sales activity monitoring**
A price for an item may have been agreed with a customer based upon an anticipated level of sales. The reserve can be used to monitor the actual activity compared to expected.
- **Handling limited availability inventory**
In a situation where there is a limited availability of an item, e.g. a vintage wine, then reserves can be used to allocate set amounts of that item to a number of different sales people. As their customers order the item, their allocation is reduced automatically.
- **Guaranteeing supply**
A customer may contract to purchase a quantity over a period of time to be delivered at random dates. An allocated reserve ensures stock is held for that customer without the necessity to place a sales order up-front.



Dyanavistics transforms your “I wish we could” into “I know we can” with innovative solutions to provide relief from common business software frustrations—helping you to run your business more effectively and get paid faster. Our applications are used by businesses across a wide variety of industries to extend the useful lifetime of their software investment while improving staff productivity and filling the gaps in collections, delivery, trade promotion and distribution software processes.

Dyanavistics makes it easy to integrate with Microsoft Dynamics GP, Microsoft Dynamics AX, and Microsoft Dynamics NAV, as well as other leading ERP systems. Whether your frustrations result from software shortcomings in purchasing, inventory management, or accounts receivable—we offer solutions that complete the processes and bridge the gaps.



Trinity from Dyanavistics, Inc. is a collection of advanced distribution features that work hand in hand with Microsoft Dynamics® GP to enhance every aspect of your supply chain process. Simply put, Trinity turns the basic Dynamics GP inventory modules into a full-featured distribution powerhouse.

Running a successful distribution business requires more than just inventory management. That’s why Trinity was designed to improve every aspect of your distribution operation from Sales, Pricing, and Customer Service to Purchasing & Replenishment, Inventory Control, and Delivery Logistics. Adding Trinity to Dynamics GP makes your business *more effective, efficient, competitive and profitable.*

