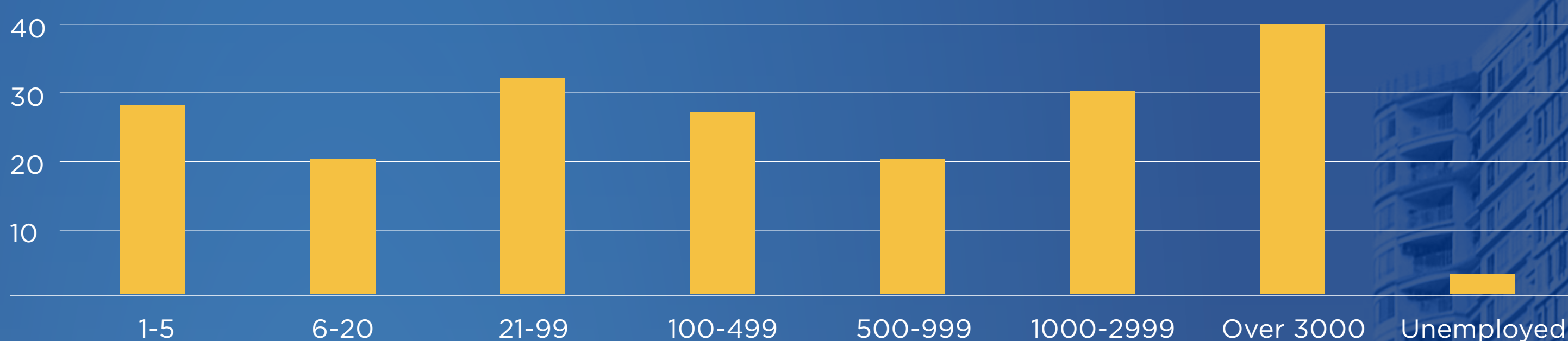


COVID-19 BUSINESS SENTIMENT

Company Size of Participants

200 Participants Surveyed



In the past month, employees have:

Attended more meetings

54%

Increased the frequency or type of technology used for your job

73%

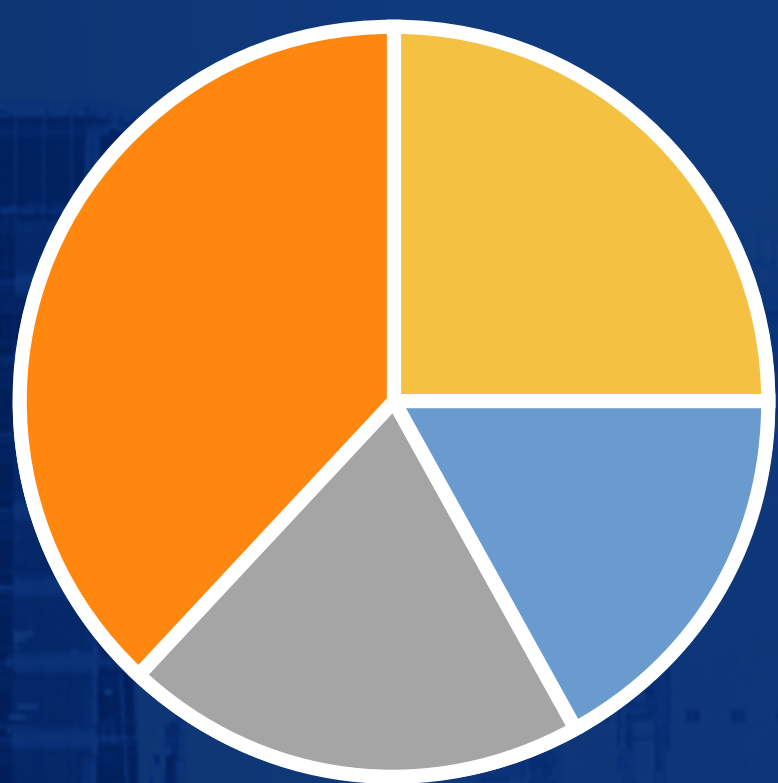
Received more communications from your firm

53%

18%

of companies have already begun to implement layoffs or furloughs

» Outside of your work environment, where do you expend the majority of your mental energy?



25% Checking on my family, friends or colleagues

20% Understanding the effect of the pandemic on my family's finances/investments

17% Understanding the duration of the pandemic's economic impact

38% Other

23%

of companies will begin to implement layoffs or furloughs in the next month

For the month ahead:

I will purchase more goods online

60%

I will reduce my overall spending

83%