



Manager Toolkit Guide

Why use the Manager Tookit?

Review

Check progress and view your new hires performance directly.

Focus

See which employee requires more attention with specific topics.



Connect

Touch base and engage with your new hires even before their first day.

Creating / using manager presets Customize emails Set name for player-side tab Manager Tips & Tricks Edit / Customize introduction Multi language Tips & Tricks See essay responses per new hire Sort by performance Search bar for new users Push notifications for managers Add / remove new hires as a manager

Manager Toolkit — Plan Comparison

Advanced Basic





Interested in the Manager Too kit?

- Request a demo to learn more about the functionalities! Click <u>here</u>!
- Using the basic Manager Toolkit already and do you want to upgrade to the Advanced version?
 - Contact your <u>Customer Success Manager</u>.

Basic Manager Toolkit Functionalities

- View all your new hires at a glance. 1.
- Introduce yourself to your new team members. 2.
- 3. Tips and tricks for managers.
- Checklist for managers. 4.





1. New hire list

- View a list of your new hires, courses and their progress.
- Search amongst your new hires.

Detailed profile view with

- New hire personal details.
- Progress per course.
- Checklist of new hires per course.





Hi Rosa, my name is Bob. I will be your manager!

I have over eigth years of experience as a manager. I am responsible for overseeing and leading the work of a group of ten people. If you need any guidance I will always be there to help you.

2. My introduction

- Create an introduction message by uploading your personal text and image.
- As a manager, this is your digital introduction to your new hires.
- Upload a profile picture for a personal touch.
- The goal is to make the new employee feel welcome along with (or instead of) the traditional "handshaking round" at the office.

3. Tips and tricks

A small library with practical tips and tricks on how to make new hires feel welcome.







4. Checklist

An easy overview of all your tasks to guide your new hires to a successful start.

Tutoria

- Of course we help your managers with a guided tour through the functionalities of the manager toolkit to make sure your managers use and understand all functionalities.
- Managers can access the tutorial whenever they want by clicking on the menu item.



Advanced Manager Toolkit additions



Search bar: Course name, department and job title



To do's: keep track of your tasks as a manager



Control options: managers can add and remove new hires to their team



Push notifications: receive valuable information when new hires finishes courses



See and filter essay responses per new hire



Filter: sort by sort by start date, new hire performance, activity and course status



Control Options

- Managers can add and remove new hires to their team straight from the manager toolkit.
- New hires have to be in the app directory first.







Push Notifications

• Keep up to date on new hire progress.

 Receive a notification that new hires checked in, follow you or completed a course, or when a deadline for a checklist item is coming up.

View essay responses

• Filter essay responses per new hire.

 View responses directly in the manager toolkit instead of viewing them in the reporting section.



Introduce yourself

I'm John Cookiedough, 40 years old and currently living in Amsterdam.



Appical Marketing Amsterdam / Your First Day

What are your goals? I hope to learn a lot and help Appical to reach the next level!



Filters	5		
Start date	Clear Filters		
Any	Ţ	Filters 🔻	Sort 🔻
Any Today		John Cookiedough Started Support Appical course Recently	
Tomorrow			
Coming 7 days	ŝ	Course status	
Coming 30 days		All statuses	•
Performance		None started	
Any	•	In progress	
Any		Finished	
Need attention	0		
Inactive	ŝ		
Excellent			

Filters

Sort by start date, new hire performance, activity and course status.

How does it work for your hires?

- 1. Introduction message
- 2. View followers
- 3. Notifications





1. Introduction Message

New hires will receive the welcome message from their manager. This is a personalised message to make the new employee feel welcomed.

2. View followers

Transparency is important! New hires can always see who is following their progress and results.







3. Notifications

- Receive notifications from new followers (managers).
- Managers will receive a message that new hires checked in.
- The goal is to keep new hires and managers updated on the process and create transparency.

Interested in the Appical Manager Toolkit?



Want to upgrade your basic Manager Toolkit functionalities to Advanced?

Contact your Customer Success
Manager









