



# Catalytic, the no-code platform to automate your work

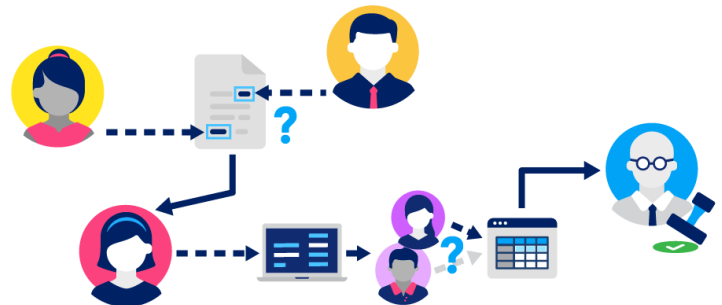


## Make your work flow. Without code.

Catalytic is the no-code workflow automation platform for technical and non-technical users to digitize business operations, making work faster and more efficient—without friction or heavy development. Combine modular capabilities designed to coordinate tasks, connect with your existing systems, and let automation and AI complete the rest—all while keeping you in the loop.

## What's holding your processes together today?

If you're like most companies, disparate and ad-hoc work rules your day, which affects productivity, visibility and quality.



## It's time to work smarter.

Standardize and digitize by creating Catalytic automatic workflows to coordinate it all, removing chaos and risk.

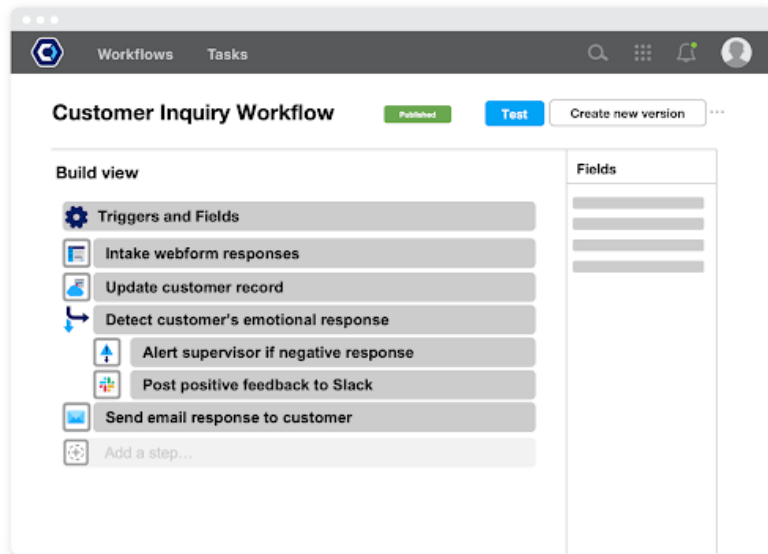


## Evolve with automation and AI.

Supercharge your Catalytic workflows by adding more automated features, plus AI and machine learning over time.



# How does it work?

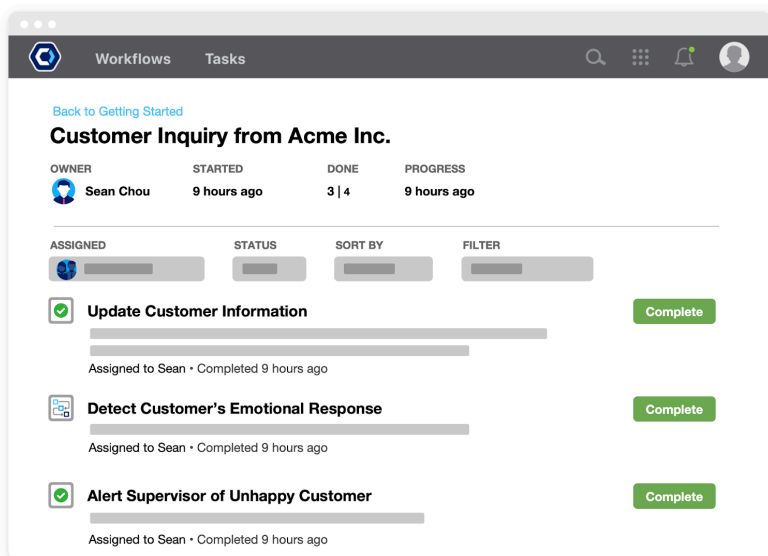


## Build

Create rules-based workflow automations in a no-code outline format.

Fully configure it by mixing and matching Catalytic's building blocks, called actions.

Just start typing what you want each step to do. The AI-assisted builder will recommend an action. Then, click-and-configure.

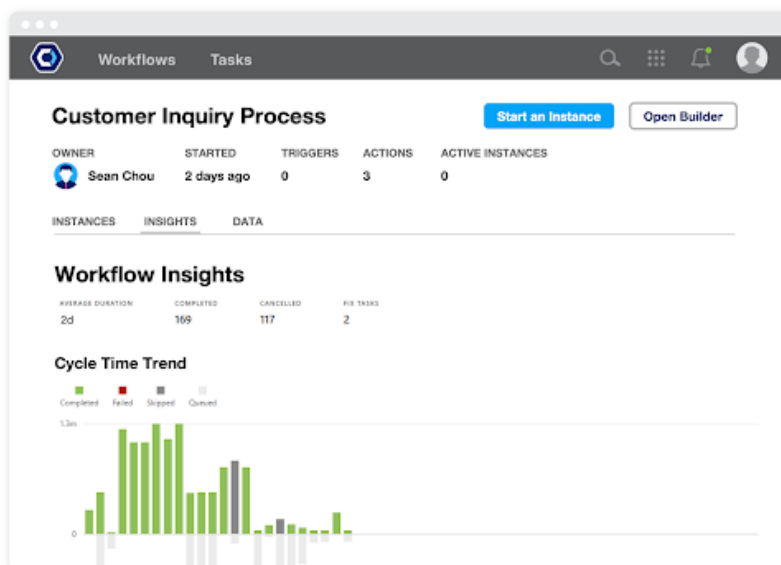


## Run

Catalytic coordinates your process each time it runs.

Tasks and forms can be completed in Catalytic while other steps are automatically done in the background or integrated with your other tools.

Use Catalytic's self-managing data tables and dashboard to monitor progress and track it all.



## Improve

Insights use built-in process data to automatically provide operational intelligence into your workflows.

Identify bottlenecks and errors for fixes on the fly.

Continuously improve over time. Find more opportunities to add automation, AI and predictive models to your workflow.

# Where to start

## Top areas where customers use Catalytic workflows



**People  
operations**



**Finance  
operations**



**Supply chain  
operations**



**Customer  
operations**

## Popular workflow patterns

### Onboard and maintain information

- Employee onboarding
- Supplier onboarding
- Customer onboarding
- Financial record gathering

### Create consolidated reports, KPIs, and deliverables

- Month-end close
- Compliance reports
- Headcount reports
- Quarterly presentations

### Process forms, orders, and requests

- Payment data and remittance
- Approvals
- RFPs
- Reviews and surveys

## Features overview

Mix and match Catalytic's capabilities to build almost anything.

### Workflow features

#### Workflow engine

Build processes that coordinate tasks and notifications

#### Workflow triggers

Web forms, inboxes, APIs, schedules

#### Data processing

Automate spreadsheets and reporting

#### Text analysis

Use sentiment analysis, OCR, and fuzzy matching

#### Document assembly

Generate deliverables in many file types from templates

#### Integrations

Bridge the gap between common cloud systems

#### Browser automation

Automate simple, repetitive web tasks

#### Machine learning

Add predictive models to steps in your workflow

### Platform features

- Self-managed data tables
- Insights—an operational intelligence dashboard
- Data governance and publishing controls
- Enterprise-grade security and permissioning
- Built in error-handling and low-maintenance infrastructure

# There's a workflow for that. Whatever your business goals.

## Productivity & Efficiency

Get more done with less effort with quicker handoffs and automation time savings.

## Visibility & Better Data

No more wondering what's happening in your processes. Get real-time visibility and insights for better decision-making.

## Quality & Compliance

See less errors and flags. Do data entry and integration right, plus ensure adherence to operating procedures.

## Revenue & New Products

Capture savings with faster turnaround and agility in your workflows. And power new digital product offerings for brand new market opportunities.

## CUSTOMER SPOTLIGHT



## Mayo Clinic saves 40,000 work hours annually by scaling Catalytic

Within the first six months of using Catalytic, Mayo Clinic automated 4,000 hours worth of work within its HR department.

By extending the use of the platform throughout the organization, the team has since increased its time savings to 40,000 hours annually. [Read the case study >](#)

*"We're on an exciting automation journey with Catalytic. We have an easy, reliable, and well-understood process in place that allows us to effectively scale our automation efforts."*

– Kate Palmer, Lead for New Technologies, HR

## Get tangible results—fast—like other Catalytic customers.

Companies ranging from global powerhouses like Bosch, Grant Thornton and UL, to nimble startups like Spikeball have embraced Catalytic to do more with less, while overcoming years-long obstacles and reinvesting in their workforce.

See it for yourself. Schedule a demo with us or start a free trial.

**Get a demo**

**Start my trial**

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