INTRODUCING

OUR NEW PACKAGES

RETAIL

NEW

Keep your existing insurance software system but use **InsuredHQ Retail** to create online products. Online quoting allows you to launch insurance quoted products, refer and invoice or pay via credit card. Launch your products online cost effectively.

ESSENTIALS

NEW

InsuredHQ Essentials is designed for SME companies that need policy, claims, accounts, document production and trust account management. **InsuredHQ Essentials** is a generic implementation with default policy classes and document sets, giving you everything you need to manage your business.

ADVANCED

InsuredHQ Advanced is designed for medium to large companies that have more complex needs. **InsuredHQ Advanced** gives you all the features of InsuredHQ Retail and InsuredHQ Essentials, plus phone apps, online portals and more. A dedicated account manager and implementation team will manage the complete set up process.

INSUREDHQ

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Feature	RETAIL (One)	ESSENTIALS (Five)	ADVANCED (Unlimited)
Policy classes	✓	✓	✓
Cover notes	✓	✓	✓
Document storage	✓	✓	✓
Quotations	✓	✓	✓
Reporting	✓	✓	✓
Auto rating	✓		✓
Credit card integration	✓		✓
Live online quoting	✓		✓
Multilingual	✓		✓
Bank account reconciliation		✓	✓
Bulk renewals		✓	✓
CRM - Client management		✓	✓
Document production		✓	✓
Full policy management lifecycle		✓	✓
Multi branch		✓	✓
Multi currency		✓	✓
Tasks and notes		✓	✓
Net income management		✓	✓
Reinsurance		✓	✓
Trust accounting		✓	✓
Xero integration		✓	✓
API connectivity to third parties			✓
Customised forms			✓
Client portal and phone apps			✓
Broker portal and phone apps			✓
Data migration			✓

RETAIL: Specification required for pricing

ESSENTIALS: Cost: Set up USD 5,000, Monthly fee: USD 1,000 or 10% discount if paid annually in advance.

ADVANCED: Specification required for pricing