



# INTRODUCING

## OUR NEW PACKAGES



Keep your existing insurance software system but use **InsuredHQ Retail** to create online products. Online quoting allows you to launch insurance quoted products, refer and invoice or pay via credit card. Launch your products online cost effectively.



**InsuredHQ Essentials** is designed for SME companies that need policy, claims, accounts, document production and trust account management. **InsuredHQ Essentials** is a generic implementation with default policy classes and document sets, giving you everything you need to manage your business.



**InsuredHQ Advanced** is designed for medium to large companies that have more complex needs. **InsuredHQ Advanced** gives you all the features of InsuredHQ Retail and InsuredHQ Essentials, plus phone apps, online portals and more. A dedicated account manager and implementation team will manage the complete set up process.



contact@insuredhq.com  
www.insuredhq.com



Policy classes	One	Five	Unlimited
Cover notes	✓	✓	✓
Document storage	✓	✓	✓
Quotations	✓	✓	✓
Reporting	✓	✓	✓
Auto rating	✓		✓
Credit card integration	✓		✓
Live online quoting	✓		✓
Multilingual	✓		✓
Bank account reconciliation		✓	✓
Bulk renewals		✓	✓
CRM - Client management		✓	✓
Document production		✓	✓
Full policy management lifecycle		✓	✓
Multi branch		✓	✓
Multi currency		✓	✓
Tasks and notes		✓	✓
Net income management		✓	✓
Reinsurance		✓	✓
Trust accounting		✓	✓
Xero integration		✓	✓
API connectivity to third parties			✓
Customised forms			✓
Client portal and phone apps			✓
Broker portal and phone apps			✓
Data migration			✓
	Cost: Set up USD 1,000 Monthly fee: USD 99.00 or 1.5% of GWP processed, whichever is higher	Cost: Set up USD 1,500 Monthly fee: USD 99.00 or 1.5% of GWP processed, whichever is higher	Specification required for pricing