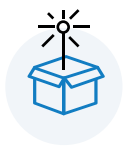


# NetSuite - Salesforce Integration App

celigo

Prebuilt integration to automate lead to cash processes and more between NetSuite and Salesforce



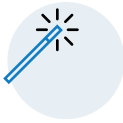
## Comprehensive flows out-of-the-box

Automate lead-to-cash across sales, order management, finance, and much more



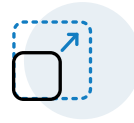
## Intuitive setup without coding

Intuitive design that guides you through the process of setting up the integrations, without worrying about APIs or code



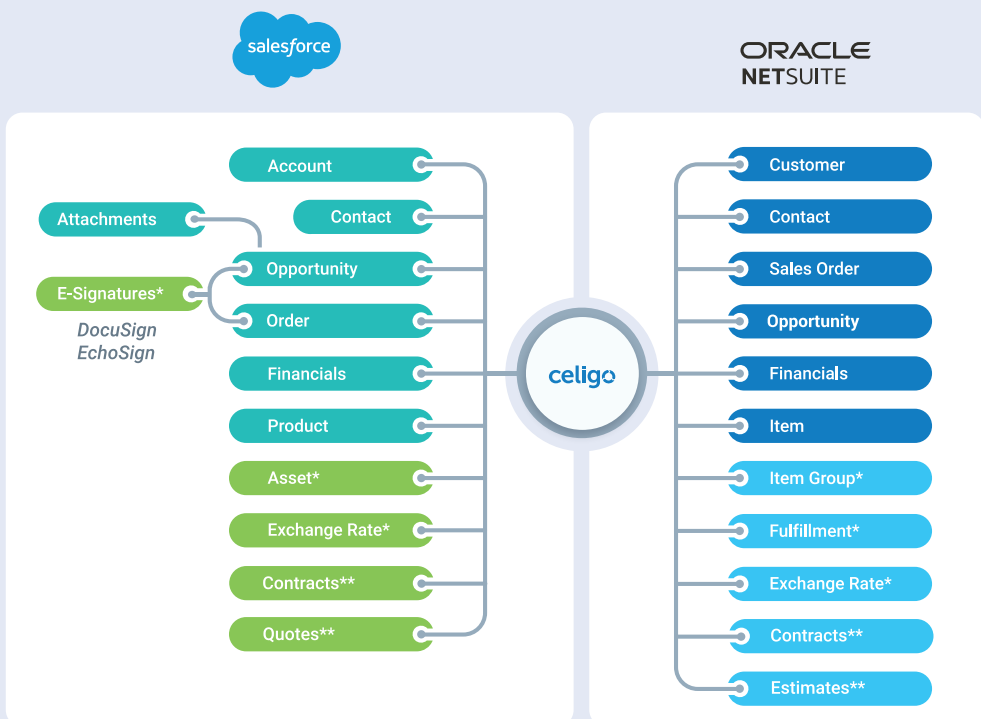
## Self-service with low maintenance

Built for both IT & end-users, the Celigo standalone application lets sales teams stay in Salesforce, while finance stays in NetSuite



## Customizable and expandable

Data integration flows can be customized and expanded with Celigo's iPaaS, without requiring technical resources



\*Premium Edition \*\*Add-on (available for all editions)

## What is an Integration App?

Many other vendors offer recipes and accelerators that help connect different applications. However, **only Celigo offers Integration Apps.**

Integration Apps are complete, standalone SaaS applications that connect two applications. They are built on an iPaaS, which allows for a level of robustness and customization not possible with direct connections.

“ Celigo’s Salesforce – Netsuite Integration App has been a great investment for us. It’s eliminated the need for double data entry, while being robust and configurable so we can make changes as our needs change. It was also **way simpler to implement than a custom integration.** ”

CHRIS CHARLES, VP OPERATIONS AND CLIENT MANAGEMENT, ADINSTRUMENTS

# Advanced Capabilities

## Opportunities and Sales Orders

Sync Salesforce Opportunities to NetSuite Sales Orders or Projects, with option to sync NetSuite Sales Orders to Salesforce Orders or Opportunities

## Order Fulfillment

When a Sales Order is fulfilled in NetSuite, a custom Salesforce Fulfillment record is created and updated

## Items and Products

Manage Items and Products in either NetSuite or Salesforce, with automatic updates to the other application

## E-Signature

Sync Salesforce documents electronically signed with EchoSign or DocuSign in NetSuite based on document status

## Accounts, Customers, Contacts

Update Salesforce Accounts, NetSuite Customers, and Contacts between both applications using conditional rules

## Customer Financials

Let Salesforce users view Invoices, Payment, Deposits, Cash Sales, Refunds and other NetSuite transactions directly in Salesforce.

## NetSuite Capabilities

Supports NetSuite OneWorld, Contract Renewals, Multi-Subsidiary, SuiteBilling\*, Multi-Currency, and more

## Faster Revenue Recognition

Real-time visibility into quotes and bookings

\*requires Celigo's SuiteBilling add-on

## Built on a Modern iPaaS Platform Fast, Scalable, Flexible

Celigo Integration Apps are built on Integrator.io, the intuitive and powerful integration platform that allows you to quickly integrate NetSuite with most apps.



### Includes

	Standard	Premium
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Prebuilt flows out of the box for standard requirements	✓	✓
Support for NetSuite OneWorld	✓	✓
Support for Syncing Multiple Salesforce Instances to NetSuite	✓	✓
Support for Item Groups		✓
Support for Item Fulfillments		✓
Support for Electronic Signatures (EchoSign and DocuSign)		✓
Support for Exchange Rates		✓
Support for Team Selling		✓