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## NetSuite Steps

### A. Enable your NetSuite account with Token-Based Auth (TBA)

1. Log into NetSuite as an Administrator.
2. Go to **Setup > Company > Enable Features**.
3. Click **SuiteCloud** subtab.
4. Scroll down to **Manage Authentication** section.
5. Check the **TOKEN-BASED AUTHENTICATION** checkbox.
6. **Save** your changes.

### B. Create custom NetSuite Role

1. Log into NetSuite as an Administrator.
2. Go to **Setup > Users/Roles > Manage Roles**.
3. Click **Customize** beside the **Celigo integrator.io Full Access w/o 2FA [Locked]** role.  
(Requires Celigo integrator.io bundle ID 20038 or higher)
4. Clone the role by creating a new name for the role. Add other permissions as needed.
5. Click **Save**.

### C. Select NetSuite User and assign Role

Select the NetSuite user account that will be used to connect your integrator.io integrations:

1. Log into NetSuite as an Administrator.
2. Go to **Setup > Users/Roles > Manage Users**.
3. On **Manage Users** page, click on the user that you wish to connect integrator.io integrations.
4. On that user's **Employee** page, select **Edit**.
5. Go to **Access > Roles**.
6. Select the role that was created in the prior Step B.
7. Click **Save**. The **Confirmation** message appears.

## D. Generate NetSuite Access Tokens

1. Log into NetSuite as an Administrator.
2. Go to **Setup > Users/Roles > Access Tokens > New**.

**Access Token**

Save Cancel Reset

Primary Information

APPLICATION NAME \*  
[Dropdown menu]

USER \*  
[Dropdown menu]

ROLE \*  
[Dropdown menu]

TOKEN NAME \*  
[Text input field]

INACTIVE

3. In the **APPLICATION NAME** drop-down box, select:  
**Integrator.io (Token-based Auth)**
4. In the **USER** drop-down list box, type in the NetSuite user that you designated for the Celigo integration in the prior Section B or else Search for the user.
5. In the **ROLE** drop-down list box, select the role that was assigned to the user.
6. The **TOKEN NAME** populates automatically. Modify the name as needed.
7. Click **Save**.
8. **Token ID & Token Secret** will be displayed. Save the tokens in a place where you can copy it into your Celigo connection as described in the next section.

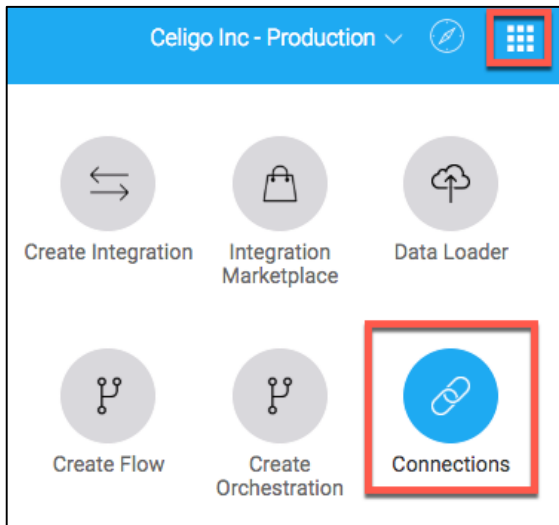
**Note:** *Token ID and Token Secret are only displayed once & cannot be retrieved again. We recommend that you save them in a secure location, such as a password manager application, if you need to reference them later. Or else you will need to go through these steps again.*

## Celigo Steps

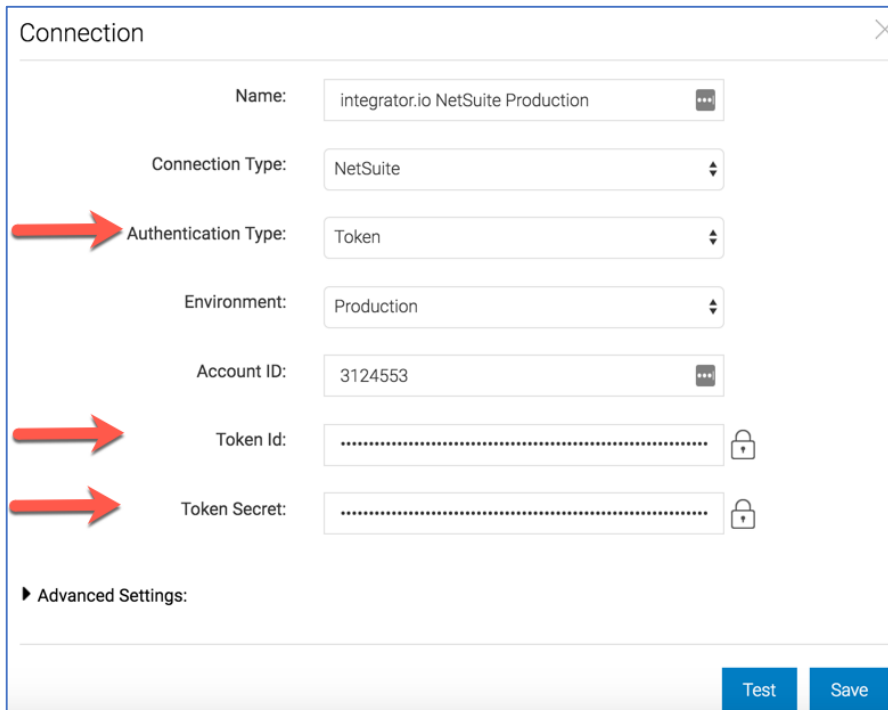
### Change NetSuite connection to Token-Based Authentication

Update your NetSuite connection to token-based authentication:

1. Log into your Celigo integrator.io account as either account Owner or Manager.
2. From the home page of integrator.io, go to the upper right corner and select the waffle icon and click **Connections**.



3. Find the NetSuite Connection and select the **Edit pencil** icon.



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4. Change **Authentication Type** to **Token**.
  5. Make sure **Environment** and **Account ID** are correct.
  6. Enter **Token ID** and **Token Secret** that were generated in NetSuite.
  7. Click **Test** to verify the connection is work.
  8. Click **Save**.

If you have multiple NetSuite connections that are using different NetSuite accounts, you will need to repeat these steps for each NetSuite connection.

We recommend that you test some integration flows in which data is sent to NetSuite to make sure your NetSuite connection is working properly.