

Celigo Product Release Highlights

integrator.io and SmartConnectors

www.celigo.com

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# integrator.io

## Q1 2019 Releases

## Version 5.2.1 (February 2019)

### IO Account Ownership

Account owners can now transfer ownership of the account to another user in their organization.

#### Web Services Security

Web services security (WSSE) can now be used as security token model in custom-defined tokens.

### **On-Premise Agent**

The following enhancements are now available:

- Confirmation of successful installation
- Submission of new token in agent UI
- Agent offline notification directly in agent UI
- Ability to view logs directly in agent UI

#### **Application Adaptors**

New Adaptors have been added for Intercom, Pacejet, Skubana, and TriNet.

#### Real-Time NetSuite and Salesforce Exports

Transformations, filters, and script (JavaScript hooks) are now available in the UI.

#### Delta Flows

When data is exported from a source system, dependent data can be configured to process first when there are multiple integration flows.

#### **Fixed Width Files**

The following field attributes are now available: length, padding, and justification.

#### HTTP Adaptor

"Test" is now available as an Export Type.

#### UI/UX Enhancements

- Resources listed in audit logs are now clickable links
- Ability to bulk add all scopes when creating connections to applicable applications

## Version 5.1.1 (January 2019)

### API Token Reference

API tokens are now included in the Referenced By list for all resources.

#### Jobs Queue

When an integration flow is running, a queue of jobs that are ahead of the running flow is now available.

#### **UI/UX Enhancements**

- Integration tiles on the Homepage have been enhanced to make it easier to view integration status and types
- Marketplace listings now include more information and enhanced UI
- Descriptions of SmartConnector integration flows are now available in the flow Settings page

#### NetSuite Export Enhancements

- Advanced filter expressions can now be used with NetSuite exports
- Batch size limit can now be set in Advanced Settings instead of being part of SuiteScript hooks.

## Q4 2018 Releases

## Version 4.11.1 (November 2018)

#### AS2 Support

AS2 (Applicability Statement 2) can be used to integrate with B2B trading partners and exchange EDI documents.

#### **API Management**

Multiple API tokens can now be created and managed with the ability to assign fine-grained access configurations for each token.

#### Batch size limit for SuiteScript hooks

Batch size limits can now be defined for SuiteScript hook exports to avoid hitting the 5Mb/batch limit.

#### Application Adaptors

New Adaptors have been added for Mailparser (webhook) and Parseur (webhook).

#### Product UI and Navigation

Logo, color scheme, and navigation have been updated.

#### Integration Flow Builder Sneak Peek

The new builder provides visual representation of flows, and the various processors defined for each of the source and destination applications and will officially go live in 2019.

## Version 4.10.1 (October 2018)

#### EDI and Amazon S3

EDI files can now be used for integration flows with Amazon S3.

#### HTTP Request Body

An advanced editor is now available to easily build HTTP request body when creating HTTP imports, including the ability to debug and check for errors.

#### **Application Adaptors**

New Adaptor has been added for Marketo.

#### New NetSuite Record Types

The following NetSuite record types are now available when creating NetSuite integrations:

- Bill of Materials
- Billing Schedule
- Campaign Response (imports only)
- Commerce Category
- Inventory Status Change

#### Resource Dependencies

Quickly view which resource is being used by which integration flows throughout your integrator.io account to identify dependencies and activities.

#### NetSuite Sub-Record

NetSuite sub-records associated with parent records, such as Sales Orders, Item Fulfillment, and Inventory Adjustments, can now be included when these records are imported into NetSuite.

## Q3 2018 Releases

## Version 4.9.1 (September 2018)

#### Improved User Settings

Quickly invite new users or else edit access permissions of users directly from the User Settings page.

#### New Advanced Editors

Advanced editors are now available for the following items for easier customization:

- Concurrency ID Lock Template
- Launch Field Mapper for FTP and HTTP XML imports

#### Field Mapping Settings

Whenever a value is not found during an integration export flow, a default value can be set as Empty String, Null, or Custom value.

#### **Delta Flow Configuration**

Customize the time and time zone for running integration flows that are set to process only on data that has changed since the last time the integration was run.

#### Data Mapping for Salesforce

Configure which Reference Fields and Related Lists are available in the Data Mappings page when creating real-time Salesforce integration flows.

#### Enhanced Error Reporting

Error reports are available for each recorded Export or Import integration flow.

## Version 4.8.2 (August 2018)

#### EDI function

The following new EDI function is now available: \_counter to count the number of EDI segments generated for the same segment identifier.

#### Orchestration (complex integration flows)

Exports of attachments can now use BLOB connections that have been established using integrator.io agent for HTTP and REST connections.

#### **Application Adaptors**

New Adaptors have been added for the following applications: SugarCRM.

## Version 4.8.1 (August 2018)

### PATCH

PATCH is available as a HTTP method for REST and HTTP imports.

## Version 4.7.2 (July 2018)

#### Mongo DB

Data imports into Mongo DB imports are now available.

#### **Blob Keys**

Blob Keys can now be used for transferring fields from FTP or Amazon S3 for export flows.

#### Application Adaptors

New Adaptors have been added for the following applications: Concur, Namely, OANDA, Power BI, Spree Commerce, Strata, Tophatter.

#### Free Edition

After the 30-day free trial, if a user does not switch to a paid subscription, the account will automatically switch to the Free Edition which allows one active integration flow.

#### Sandbox access

Access to Production and Sandbox accounts are now available from a single page (My Account > Subscription).

## Version 4.7.1 (July 2018)

#### Account permissions

Account administrators can now specify permissions for specific integrations.

#### JavaScript

Use JavaScript to create custom code that can be executed in an integration flow.

#### EDI templates

New templates are now available for Cardinal Health and Schneider.

#### **Application Adaptors**

New Adaptors have been added for the following applications: Act-On, Aptrinsic, Klaviyo, Mailgun, Postmark, Procurity

#### Webhooks

The following updates have been made for webhooks:

- Secret URL is available as a verification type
- SurveyMonkey support is available

#### REST adaptor

Cookie-based authentication is now available for REST API connections.

### Data Loader

One-click access to Data Loader is now available from the Integration Settings page.

## Q2 2018 Releases

## Version 4.6.2 (June 2018)

#### EDI templates

Twelve new templates are now available, primarily for Home Depot and Ingram Micro.

#### Newly added API Assistants

New Assistants have been added for the following applications: Bronto, MYOB Essentials Accounting, Returnly, and Zoho Mail.

#### Help widget

New help widget allows direct access to Customer Compass knowledge base article within the integrator.io platform.

#### NetSuite and Salesforce sandbox refresh

Options are now available to prevent loss of metadata after a refresh is done on either NetSuite or Salesforce sandbox accounts.

## Version 4.6.1 (June 2018)

#### Newly added API Assistants

New Assistants have been added for the following applications: Acumatica, Exact ERP, Expensify, and Wish.

## Version 4.5.2 (June 2018)

#### Newly added API Assistants

New Assistants have been added for the following applications: Expensify, Insightly, and PDFfiller.

#### Advanced EDI Field Editor

Advanced editor is now available for easily defining rules for EDI file imports and exports.

#### Database integration

Data imports are now available in MongoDB.

#### New handlebar expression

NetSuite data imports can now use the following handlebar expression: {{random "NUMBER"}}.

## Version 4.5.1 (May 2018)

#### Newly added API Assistants

New API Assistants have been added for the following applications: EasyPost, Microsofy Dynamics 364 Business Central, Microsoft Outlook, Microsoft OneNote, Pitney Bowes, Shippo, Zoho Books.

#### New handlebar helper

A random number can be generated using the *{{random "CRYPTO/UUID" length}}* handlebar helper.

## Version 4.4.2 (April 2018)

#### Integration flow sharing

Similar to integration templates, individual integration flows can be shared as a ZIP file

#### Newly added API Assistants

New API Assistants have been added for the following applications: Coupa, Greenhouse, Microsoft Dynamics 365, Quip, Zoho CRM, and Zoho Desk

#### **EDI enhancements**

EDI and Fixed Width File Type exports now have the following new fields: File Row Suffix, File Row Delimiter, and File Column Delimiter.

#### Audit log

Audit logs can be filtered based on Resource, User, or Source of modifications. Additionally, users can set the number of records displayed per page and quickly navigate to different pages of the log. Note audit logs are also available for all SmartConnectors.

## Version 4.4.1 (April 2018)

#### Page Processor

On the **Response Mappings** page for a Page Processor, the following responses can now be mapped for each record:

- errors: Any errors that occurred when an integration flow was executed
- ignored: Indicates if a record was ignored when a flow was executed
- **statusCode**: Displays the status code received when a record was processed

#### Business email address

A valid business email address is required when signing up for an integrator.io account.

#### NetSuite import/export

Several enhancements are available for NetSuite import and/or export:

- A default value can now be specified whenever dynamic lookups for NetSuite data imports find multiple records
- NetSuite Custom List is now available in integrator.io drop-down box for **Record Type** when NetSuite data export or import is being created

#### Orchestration

Mapping status is now available when performing field mappings for orchestration flows (Network Call Status).

### HTTP connections

URL Encoded request media type is available for establishing HTTP connections.

## Version 4.3.2 (March 2018)

#### Audit log

New audit log captures details on activities performed by users on integrator.io resources (e.g., integrations, flows, connections, exports, imports, stacks)

#### New API Assistants

API Assistants for Greenhouse and Quip are now available

#### Record filters

Apply filter rules on data that is being synchronized in an integration flow

## Version 4.3.1 (March 2018)

#### Link SuiteScript Integrator

Companies using Celigo's former SuiteScript Integrator can now access the legacy integrator via a checkbox; only users with "Manage User" access can enable this checkbox

#### FTP CSV file export

Whitespaces can be automatically trimmed from a CSV file that is set up for FTP export via a new checkbox called **Trim Space** 

#### Microsoft Office 365

New API Assistant for Microsoft Office 365 is available

#### HTTP imports

PATCH method is now available for HTTP imports

## Q1 2018 Releases

## Version 4.2.1 (February 2018)

#### EDI and Fixed-Width file integration

Delimiters in EDI and Fixed-Width file imports and exports can now be edited using the "File Delimiters" text box.

#### Database integration

Data imports and exports are now available for Microsoft Azure SQL databases.

#### Handlebar support

The following handlebars have been added:

- getValue handlebar can be used for all imports except NetSuite
- regexMatch and regexReplace handlebars can be used for matching and replacing data

#### NetSuite imports

When mapping fields with internal IDs (i.e., NetSuite Select fields), a refresh icon is now available for "Hard Coded" and "Static Lookup" field mapping types.

#### Verifying output data in real time

Advanced Field Editors are now available for building a dynamic relative URI and a response body for REST and HTTP integration to help verify expressions in real time.

#### Persisted lookups

User-created lookups are available for later use by persisting in the database.

## Version 4.1.1 (January 2018)

#### **Database integration**

Data imports are now available in PostgreSQL and MySQL.

#### Custom webhooks

Custom webhooks using token-based authentication (TBA) now support JSON documents that use special characters (e.g., spaces and periods) in their field names.

#### Fixed-width support

Fixed-width files are now supported.

#### HTTP export

The following enhancements are now available for HTTP exports:

- "Link Header" and "Relative URI" are available as supported paging methods
- In Request Body field, connection field suggestions are now available

## Q4 2017 Releases

### Version 3.12.1 (December 2017)

#### **Database integration**

Data exports are now available in MySQL.

#### User Management

Invite other users to Manage and/or Monitor your integrations.

#### EDI Support

Integrate cloud applications with Electronic Data Interchange (EDI) files by converting EDI format to JSON format.

#### jsonEncode Support

Handlebar expression is now available for jsonEncode.

#### New Import Methods

New data import options are now available as follows:

- Composite method for HTTP applications
- Patch method for REST API applications

#### New Authentication Values

When integrating HTTP applications, the following new optional fields are now available: "Authentication Fail Status Code", "Authentication Fail Path", and "Authentication Fail Values".

#### "Borrow Concurrency From" Support

All connections now support "Borrow Concurrency From" support.

## Version 3.11.1 (November 2017)

#### Newly added API Assistants

New API Assistants have been added for the following applications: Google Shopping and MailChimp.

#### Reduce concurrency requests

To reduce the load on the NetSuite API, integration has been refactored so that data is loaded into NetSuite only whenever user selects "Refresh".

#### Invalid SSL certificates

Improved error messages that make it easier to identify errors due to invalid SSL certificates.

## Version 3.10.1 (November 2017)

#### Newly added API Assistants

New API Assistants have been added for the following applications: Accelo, Atera, Avalara, Campaign Monitor, Dropbox, FieldAware, Freshbooks, Freshdesk, GitHub, Google Analytics, Google

Mail, Harvest, Hubspot, LightSpeed, New Relic, Pulseway, SageOne, ShipHawk, Tableau, Tesco, XCart, Yahoo, and Yammer.

#### Webhook enhancements

Webhook application type supports all XML content types along with token-based authentication.

#### Usability enhancements

Enhancements and updates make it easier to create and manage your integrations including:

- Easier to set up token-based authentication with "Base URI" and "Media Type" fields being displayed in more logical manner
- "Data Flows" have been renamed as "Integration Flows"
- To prevent accidental deletions, dashboard clearly indicates if an integration is being deleted

#### Production and sandbox environments

Enhancements for production and/or sandbox environments:

- Asynchronous import flows are supported in the integrator.io sandbox environment
- An integration can be duplicated or cloned to either production or sandbox environments
- An Integration Flow can be duplicated or cloned to either production or sandbox environments
- Production and sandbox environments are available for connections to Shipwire, an eCommerce fulfillment platform

## Q3 2017 Releases

### Version 3.9.2 and 3.9.1 (September 2017)

#### Database support

Create integration flow to export from a database.

#### Newly added API Assistants

New API Assistants have been added for the following applications: Google Contacts, Google Mail, and Google Sheets.

#### Orchestration enhancements

Orchestration is available to customers on all integrator.io paid service plans in addition to the following enhancements:

- Display mappings that are added from the Settings page
- Blob export without file attachments can be imported
- Delta exports can be used for Page Processor exports

#### Rest API updates

Token and LinkHeader paging methods are available for REST API integrations.

#### NetSuite concurrency level

Maximum concurrency level for NetSuite is 25.

#### NetSuite Sandbox 2.0

Connect to NetSuite Sandbox 2.0 using a basic connection.

#### Salesforce connection

OAuth2 Flow Type can be used to create a Salesforce connection.

#### Sample Response Data

"Sample Response Data" field is available on the flow Import age; once fields are filled out, they are available on the Response mapping page.

#### "Undo" capability

After integration flows are marked as "Resolved", tasks can be undone with a click of a button.

## Version 3.8.1 (August 2017)

#### Orchestration enhancements

Enhancements and updates make it easier to create and manage Orchestrations including:

- Ability to export attachments from the Export application(s) as part of the integration flow via application type "blob"
- When a parent job of an Orchestration integration flow is cancelled, child jobs are automatically cancelled

#### Data mapping updates

A new section makes it easier to establish how data mappings should be handled for Orchestration and Standalone Imports. Additionally, selecting "Discard If Empty" now discards both empty fields and those that contain "NULL".

#### Dynamic content-type header

When an integration flow is run, the content-type header is added dynamically based on the "Connection Media Type" specified in the integration.

#### Search criteria for NetSuite exports

"Define Search Criteria" is available for NetSuite exports.

#### Improved registration and login pages

The integrator.io account login page has been updated to make it easier and more intuitive to sign in.

#### Server Script Log

"Server Script Log" is available as an option for "Record Type" in the NetSuite Export page.

## Version 3.7.2 and 3.7.1 (July 2017)

#### Newly added API Assistants

New API Assistants have been added for these applications: Chargify, Stripe, SurveyMonkey, Zuora.

#### <u>Webhook</u>

Travis is available in the list of Webhook providers.

#### Publish on Celigo Marketplace

SmartConnectors and Templates created using integrator.io can be published on the Celigo Marketplace. Please contact Celigo Support to enable this feature.

#### Orchestration enhancements

One-to-many support for exports available when setting up Orchestration.

#### **Connection enhancements**

- Establish connections even if connection data contains an array.
- New fields for HTTP connection type: Page Status Code, Last Page Path, Last Page Values.

#### HTTP import enhancements

- Map fields using static and dynamic lookups.
- XML support in HTTP imports.

#### Handlebar support for static lookups

Handlebars (i.e., an expression that appears between {{<express>}}) can be used for static lookups.

#### Data mapping updates

On the mapping settings page, export fields that have an empty string can be discarded if "Discard If Empty" checkbox is marked. Note this does not work for a NetSuite import.

#### Async Helpers

Async Helpers can now be shared and used in templates.

#### Data Loader enhancements

Multiple import flows created by Data Loader can be run concurrently rather than serially.

#### Usability enhancements

Enhancements and updates to make it easier to create and manage your integrations including:

- Easier to re-run an integration flow from the dashboard.
- Easier login screen for the NetSuite Assistant mapping screen.
- Easily switch between Production and Sandbox environments from drop-down menu.
- When an integration flow in progress is cancelled from the dashboard, it will be immediately cancelled; any data imported or exported prior to the cancellation will not be impacted,

#### Security enhancements

- Debug logs for REST API connections do not provide encrypted connection details.
- integrator.io is safe against the Billion Laugh attack.

## Q1 & Q2 2017 Releases

## **Release Highlights**

Q1 and Q2 releases introduced these capabilities:

- Orchestration for creating complex flows between multiple applications
- Integration Marketplace for accessing SmartConnectors and Templates for over 40 popular applications
- Application API Assistants provide API's and methods available in drop-down lists
- Data Loader supports CSV files, XML, JSON, and XLSX files with increased file size support (from 20MB to 100MB)
- Others view blog article for more information

# SmartConnectors: Salesforce, Banking, Others

## Salesforce – NetSuite SmartConnector

## Version 2.8.2 (January 2019)

#### **Contract Renewal**

Enhancements have been made to integration flows syncing NetSuite Contract and Salesforce Contract.

## Version 2.8.0 (October 2018)

#### Extended Support for Salesforce Opportunity to NetSuite Opportunity Flows

The following new capabilities have been added when a Salesforce Opportunity is synched to NetSuite Opportunity:

- DocuSign support
- Multi-currency support
- Multi-subsidiary support

## Version 2.6.0 (May 2018)

#### NetSuite Multi-Subsidiary Support

The new Multi-Subsidiary Customer feature introduced in NetSuite OneWorld 2018.1 release is now supported for companies with customer records across multiple subsidiaries by allowing subsidiaries to be selected when creating an Opportunity in Salesforce.

## Version 2.5.0 (July 2017)

#### NetSuite Item type imports to Salesforce

Additional Item types are supported in the NetSuite Item to Salesforce Product export:

- Assembly Item
- Lot Numbered Assembly Items
- Serialized Assembly

## Version 2.4.0 (March 2017)

#### Auto-close and auto-refresh upon successful sync

When manually pushing Salesforce Opportunity to NetSuite Sales Order, the pop-up window will automatically close after five seconds if the import is successfully completed. The Salesforce Opportunity will automatically refresh to show the NetSuite Sales Order ID on the page. If the Opportunity is in "Edit" mode or if there is an error, the pop-up window will stay open and display relevant error message.

## **Cash Application Manager**

## Version 3.1.0 (November 2018)

#### Advanced search enhancements

NetSuite invoices can now be matched against bank payments based on either customer name or customer alias.

## Version 3.0.0 (August 2018)

## Dashboard Enhancements

Cash Application Manager Dashboard enhancements allow it to be a centralized work area to view, edit, and manage transactions with minimal clicks. Highlights of new capabilities include:

- One-click editing of transaction records
- Access to transaction details (e.g., invoices, credit memos, etc)
- Enhanced graph to identify transactions based on Match Methods
- Ability to search and add customer to a transaction
- New fields are available, including subsidiary, currency, and other data

#### **Remember Alias**

To improve match rates, customer names in a bank file that do not match against a NetSuite record can be saved as an alias that will be used in future matches. The alias can be deactivated at any time.

#### <u>Uninstaller</u>

Easily uninstall Cash Application Manager with one-click. Reinstall the application at any time with an active subscription.

## Version 2.8.0 (May 2018)

#### Advanced search logic

Advanced search capability for customer names is now available in which a match can be identified even if there is not an exact match of the customer name, such as "ABC Ltd" vs "ABC Inc".

#### NetSuite Multi-Subsidiary Support

The new Multi-Subsidiary Customer feature introduced in NetSuite OneWorld 2018.1 release is now supported for companies with customer records across multiple subsidiaries.

#### Enhanced write-off and deposit thresholds

In addition to specifying an absolute amount, percentage amounts can now be defined as threshold amounts for creating write-off or customer deposit amounts.

#### Transaction code skipping

Specify individual or range of transaction codes in bank files that should be excluded from being processed.

#### Cash App Batch List

Bank name has been added to the Cash App Batch List report in NetSuite.

#### Exclude \$0 transactions

Optional setting to exclude \$0 transactions from being processed in incoming bank files.

## Version 2.4.0 (April 2018)

#### ACH payments

A new option allows ACH payments from valid customers but without invoice information to be automatically applied against open invoices for that customer in NetSuite in first-in, first-out (FIFO) order.

#### Dashboard enhancements

The following enhancements are available in the Cash Application Manager dashboard:

- Re-submit transactions for processing directly from the dashboard
- Filter transactions in the dashboard based on originating bank
- View error messages of transactions that have errors or were skipped

#### New format template

A new XML template, CAMT.054c/ISO200020 format that is popular with European banks is now supported.

#### File archive

Automatically save bank file in NetSuite file cabinet after the file is processed.

## Version 2.3.0 (January 2018)

#### Multi-subsidiary support

Multi-subsidiary companies can now assign unique GL accounts for individual subsidiaries based on payment type (e.g., write-off, deposits, etc) and bank account.

#### Wire transfer matching

Wire transfer payments without invoice information will be applied using first-in-first-out (FIFO) matching rules against outstanding invoices to increase match rates.

#### Manual file upload option

Bank files can now be manually uploaded in addition to uploaded from a bank's FTP server.

## Version 2.2.0 (January 2018)

#### New Memo field

Cash Application Transaction record now includes a new, human-readable Memo field that corresponds to record type 88 in BAI2 files and record type 7 (addenda record) in NACHA files.

#### Locked posting period

Payment creations in Cash Application Manager can either be enabled or disabled whenever the posting period is locked in NetSuite.

## Version 2.0.0 (December 2017)

#### Enhanced multi-currency support

Define currency information either at the bank file level (select "Default Currency") or at the integration flow level (use field mappings in the Bank Transactions to NetSuite flow).

#### Rabobank template

A new template has been added that supports Rabobank MT940 formats for ACH and wire payments.

#### New invoice matching settings

The following two options have been added to make invoice matching more flexible:

- Enable payments only if both invoice number and transaction customer match
- Enable/disable wire payments to be automatically applied to open invoices if invoices are not included in the bank files

## Version 1.13.0 (November 2017)

#### Enhanced transaction filtering

Define how specific transaction codes should be processed by the SmartConnector when a Bank file is imported into NetSuite: **skip** or exclude specified transaction code, **allow** or only process the specified transaction code, or **default** to process all incoming transactions.

#### Enhanced matching rules for wire payments: HSBC

Improve the accuracy of automatic invoice matching with extended matching rules support using regular expressions for HSBC Bank wire payments.

## Version 1.11.0 (November 2017)

#### Exclude specific transactions in Bank file import

Exclude specific transaction codes from being imported into NetSuite when Bank file is being imported into NetSuite.

#### New field for identifying potential errors

New field in the "Transaction Summary" tab of NetSuite's Celigo Cash App Batch record in NetSuite shows the number of transactions in the bank file that had potential errors so corresponding NetSuite payments were not created. Details on the transactions records are available in the "Lockbox Transactions" tab.

## Version 1.9.0 (October 2017)

#### Mixed payment file processing

Bank files with multiple payment types are now supported so that bank files can have multiple payment methods (i.e., cash, check, EFT) and/or transaction types (i.e., ACH, check, wire).

#### Enhanced matching rules for wire payments: PNC, Silicon Valley Bank, Wells Fargo

Improve the accuracy of automatic invoice matching with extended matching rules support using regular expressions for PNC, Silicon Valley Bank, and Wells Fargo wire payments.

## Version 1.8.0 (October 2017)

#### Invoice matching by transaction customer

To avoid erroneously matching invoices based on incorrect invoice numbers in the bank file, an option is available to only match invoices based on the transaction customer and only applying payments for invoices that belong to that customer.

#### Multiple invoices for multiple customers

Supports a bank transaction that is used to pay multiple invoices across multiple customers.

- When payments need to be allocated across a Parent customer (e.g., company HQ) and Child customers (e.g., subsidiaries or field offices), a single payment is created at the Parent level and applied to incoming invoices
- When a third-party pays for multiple customers, payments are created for each customer and then applied to their respective invoices

#### Option to disable auto-application of wire payments

Wire payments can either be used to automatically apply to any open invoices of a customer or else the payment will only be applied to the referenced invoices that are in the bank file.

#### Enhanced matching rules for wire payments: Bank of America

Improve the accuracy of automatic invoice matching with extended matching rules support using regular expressions for Bank of America wire payments.

## Version 1.6.0 (August 2017)

#### NetSuite token-based authentication (TBA)

Option to use either basic or token-based authentication for NetSuite. Token-based authentication is a more secure method and is recommended for the SmartConnector.

## Version 1.5.0 (July 2017)

#### New settings for bank file import to NetSuite

When importing bank transaction files to NetSuite, new settings are available for improved matching rates:

- Invoice Field: Specify NetSuite field that is used for invoice numbers whether it is a standard or non-standard field.
- Invoice Prefix: Specify all invoice prefixes that are used by NetSuite for invoice numbers.
- Ignore Customers: Specify if certain customers, such as vendors, that are specified in the bank file should be disregarded.

#### **Consolidated Invoices**

Support invoice matching for invoices generated by NetSuite's Consolidated Invoice solution.

#### MICR number

Customers can be matched based on MICR number in the bank file. If NetSuite does not have a MICR number for a matched customer, the MICR number will be added via a custom NetSuite record.

## Bank Reconciliation Manager for Silicon Valley Bank

## Version 1.9.1 (July 2017)

#### New accounts

When Bank Transactions are pulled from Silicon Valley Bank, transactions for accounts that were added after the last run will be included.

#### **Batch transactions**

Batch transactions are displayed separately from the individual transactions that are part of the batch on the dashboard. Support only on NetSuite 2017.1.4 or higher Electronics Bank Payments module.

#### Transaction viewing

The total number of transactions that can be viewed on each pane of the Dashboard has increased from three to five transaction records.

## Version 1.9.0 (July 2017)

#### Improved search capabilities

New search boxes for both Bank Transactions and NetSuite Transactions in the Dashboard make it easier to quickly search across all transaction fields, including customer names, remarks, or account numbers.

#### Easier navigation on dashboard

Improved scrolling option makes it easier to view Bank Transactions and NetSuite Transactions in the Dashboard.

#### "Hide" transaction options

Option to show or hide transactions in the Dashboard for both Bank Transactions and NetSuite Transactions.

## Version 1.8.0 (April 2017)

#### Credit card accounts

Support reconciliation of Silicon Valley Bank credit card accounts.

## Version 1.7.0 (February 2017)

#### Matching across multiple pages

Match transactions across multiple pages between Bank Transaction and NetSuite Transaction in the Dashboard.

#### Number of transactions in a file

The total number of transactions in an imported bank file is displayed in the integrator.io dashboard.

#### New alert message

Alert appears if the amounts do not match between transactions marked as "Matched".

## Jira – Salesforce SmartConnector

## Version 1.4.0 (October 2018)

#### Customer Exports

New Saved Search is available to select what data needs to be part of the NetSuite customer exports to Jira.

## **OpenAir – Salesforce SmartConnector**

### Version 1.4.0 (November 2018)

#### Filters

Filters can now be used when importing OpenAir Projects to Salesforce Opportunities.

## Vendor Payment Manager

## Version 1.2.2 (February 2018)

#### NetSuite token-based authentication (TBA)

Option to use either basic or token-based authentication for NetSuite. Token-based authentication is a more secure method and is recommended for the SmartConnector.

#### **Bundled Saved Search**

Customers using Silicon Valley Bank can use a package of NetSuite Saved Searches for faster set up.

## Version 1.2.1 (December 2017)

Time Stamp support

Template file names can now include time stamps.

## Zendesk – NetSuite SmartConnector

## Version 1.9.0 (March 2017)

#### NetSuite token-based authentication (TBA)

Option to use either basic or token-based authentication for NetSuite. Token-based authentication is a more secure method and is recommended for the SmartConnector.

# eCommerce SmartConnectors

## **BigCommerce – NetSuite SmartConnector**

## Version 1.10.0 (January 2019)

#### Item Categories

"BigCommerce Store" and "BigCommerce Store ID" are new fields available in the SmartConnector's Item Categories record to make BigCommerce product category updates in NetSuite more efficient.

#### Matrix Item Exports

Enhancements have improved the speed and reliability of NetSuite matrix item exports.

#### Mass Updates

Integration flows that perform mass updates can now only update records that have been modified leading to faster updates.

## Version 1.9.1 (October 2018)

#### Item exports

Custom fields can now be included when items are sent from NetSuite to BigCommerce.

## Version 1.9.0 (July 2018)

#### Sales Order Taxes

There is now an option to overwrite NetSuite sales order taxes with taxes that are calculated by BigCommerce to avoid unnecessary order tax amount variances.

## Version 1.8.1 (February 2018)

#### Custom lookup criteria for Customer imports

When importing Customers from BigCommerce to NetSuite, custom lookup criteria can be added out of the box, such as importing customers based on specific subsidiaries.

## Version 1.7.5 (January 2018)

#### Non-Inventory exports

Non-Inventory Items can now be included in Item exports.

## Version 1.7.1 (January 2018)

#### Virtual Variations

Export parent-child relationships between Inventory (non-matrix), Assembly (non-matrix), and Kit Items without using NetSuite's matrix item functionality as product variations in BigCommerce.

## Version 1.6.1 (December 2017)

#### <u>Uninstaller</u>

Easily uninstall the BigCommerce-NetSuite SmartConnector with one-click. Reinstall the application at any time with an active subscription.

#### Shipping Address for Guest Customers

Import shipping address of guest customers in order imports from BigCommerce and NetSuite.

## Version 1.4.3 (November 2017)

#### Import multiple Order Statuses

Multiple Order Statuses can now be included in order imports from BigCommerce to NetSuite.

## Version 1.4.0 (November 2017)

#### Options for displaying categories in NetSuite

Select how category information is displayed in the NetSuite custom record. For example, for Men's Sport Shoes, you can select if the category information is displayed in NetSuite as "Men:Shoes:Sports Shoes" or "Sports Shoes: Shoes: Men" or "Sports Shoes (Men:Shoes)".

## Version 1.2.0 (February 2017)

#### Item export from NetSuite to BigCommerce

Export NetSuite Items, including simple and matrix Items, to BigCommerce. Matrix Items are exported as Product Variations in BigCommerce. Optional settings for configuring Item Price Level and Currency are included. Note that Assembly and Kit Items are not supported at this time.

#### Billing status export from NetSuite to BigCommerce

Orders marked as "Billed" in NetSuite are updated in BigCommerce with a status of "Completed".

#### Order cancellation export from NetSuite to BigCommerce

Orders marked as "Cancelled" or "Closed" in NetSuite are updated in BigCommerce with a status of "Cancelled". Note that partial order cancellations are not supported at this time.

#### Order refund export from NetSuite to BigCommerce

Order refunds in NetSuite (made via cash refund or credit memo) are sent to BigCommerce where a corresponding refund record is created. Note that refunds for shipping and taxes are not supported at this time.

#### OAuth connection

Support for basic or OAuth authentication for BigCommerce – a more secure method that provides users more control.

### Order import settings

The following new import settings are now available:

- Import up to 5 BigCommerce orders into NetSuite on-demand
- Field mappings for shipment and payment methods between BigCommerce and NetSuite
- Import following as line items on NetSuite Sales Orders: shipping cost, tax, gift certificate, store credit

## Magento 2 – NetSuite SmartConnector

## Version 1.18.3 (January 2019)

#### <u>Taxes</u>

Magento stores that include taxes in the product prices can now be selected in batch.

#### **Batch Size Limit**

Size limits for batch integration flows can now be configured. Default limit is 200 records.

## Version 1.15.0-1 (July 2018)

#### Item exports

Date field now available for custom mappings when exporting items from NetSuite to Magento.

## Version 1.15.0 (June 2018)

#### **Discount imports**

Advanced configuration settings are now available for bringing Magento discounts into NetSuite:

- Magento cart level discounts can be imported as NetSuite Promotion, Coupon Code, or Discounted Item
- Magento line level discounts can be imported into NetSuite's order line-level as either a new discount line below the original line or as adjustments to the listed price

## Version 1.14.0 (May 2018)

#### Pricing tiers

SKUs with quantity pricing in NetSuite can now be set up as pricing tiers in Magento by mapping Magento websites, Magento customer groups, and NetSuite price levels.

#### Intelligent mapping form

Data mapping field now identifies fields that are mandatory and those that should not be modified for an integration flow.

## Version 1.13.2 (March 2018)

#### High-res image export

For Magento versions 2.2.2 or higher, there is no longer an image export size limitation. For Magento versions prior to version 2.2.2, image exports should not exceed 2MB due to Magento functionality.

#### Quantity-based tier pricing

Quantity-based prices in NetSuite can be available as tier prices for individual Magento SKU based on the Magento storefront (if there are multiple Magento sites), Magento customer group, and/or NetSuite price level.

## Version 1.12.2 (March 2018)

#### Sales Order Taxes

There is now an option to overwrite NetSuite sales order taxes with taxes that are calculated by Magento to avoid unnecessary order tax amount variances.

#### Default customer

Default NetSuite customer record can be automatically assigned for all Magento guest orders or orders without a customer record.

#### Version 1.11.0 (February 2018)

#### Item exports

Export NetSuite Kits as Bundle Products to Magento.

## Version 1.10.4 (January 2018)

#### Virtual Variations

Export parent-child relationships between Inventory (non-matrix), Assembly (non-matrix), and Kit Items without using NetSuite's matrix item functionality as product variations in Magento.

#### Multiple Magento accounts

Connect multiple Magento 2 accounts to a single NetSuite account. SmartConnector will automatically add integration flows, data mappings, and flow settings onto each new Magento account that is added.

#### Item image exports

Export Item images from NetSuite to Magento. (Requires Premium or higher edition)

## Version 1.9.1 (December 2017)

#### Uninstaller

Easily uninstall the Magento-NetSuite SmartConnector with one-click. Reinstall the application at any time with an active subscription.

#### Version 1.8.2 (November 2017)

#### Guest addresses

Order imports from Magento to NetSuite include customer addresses that check out as "guest".

#### Magento connection token

Supports Magento's new connection refresh token functionality introduced in Magento 2.1.9.

## Version 1.7.4 & 1.8.0 (October 2017)

#### Multiple store support

Customers with multiple Magento 2 stores and store views can now send NetSuite Item information to all store views.

## Version 1.7.3 (September 2017)

#### NetSuite token-based authentication (TBA)

Option to use either basic or token-based authentication for NetSuite. Token-based authentication is a more secure method and is recommended for the SmartConnector.

#### Kit Item Inventory

Kit inventory can now be exported from NetSuite to Magento. Single and multiple NetSuite inventory locations are supported in calculating kit quantities.

## Version 1.7.0 (July 2017)

#### Product Category imports from Magento to NetSuite

Product Categories and its hierarchies can be imported from Magento into NetSuite so that the SmartConnector can automatically pick and assign a category from NetSuite to an item being imported into Magento.

## Version 1.5.0\* (January 2017)

#### Set up NetSuite Item to track gift cards

Ability for NetSuite Item to track gift card amount from Magento and add it as a line item on the NetSuite Sales Order.

#### Set up NetSuite Item to track shipping costs

Ability for NetSuite Item to track shipping costs from Magento and add it as a line item on the NetSuite Sales Order.

#### Set up NetSuite Item to track tax amounts

Ability for NetSuite Item to track tax amounts from Magento and add it as a line item on the NetSuite Sales Order if you prefer to use Magento for all taxes.

\*Release is only compatible with Magento 2, v 2.1.2 or higher.

## Shopify – NetSuite SmartConnector

## Version 1.22.2 (January 2019)

#### Order Variance Adjustments

Keep order amounts in sync between NetSuite and Shopify by adding an adjustment as a line item.

#### **Customer Deposits**

Only transactions marked as "Captured" can create Customer Deposits in NetSuite.

## Version 1.21.0 (November 2018)

#### **Refunds**

A new integration flow supporting refund imports from Shopify to NetSuite is now available.

## Version 1.20.0 (September 2018)

#### Order Cancellation

Orders cancelled in Shopify can now be sent to NetSuite.

#### SKU Sync

Whenever a SKU is deleted in Shopify, the Inventory and Item integration flow for that SKU is disabled in NetSuite.

## Version 1.19.0 (August 2018)

#### **GST/VAT** taxes

GST and VAT tax values can now be included in taxes and prices when importing Orders from Shopify to NetSuite and when exporting Prices from NetSuite to Shopify.

#### Advanced SKU mapping

An optional default SKU can now be identified in Advanced Settings to be used whenever Orders from Shopify are imported into NetSuite without a SKU.

## Version 1.18.2 (July 2018)

#### Shopify's Multi-Location Inventory

Order Fulfillment and Refund integration flows have been enhanced to support the upcoming Shopify APIs for tracking inventory by location. Once Shopify enables these APIs, customers can set up multiple locations in Shopify and map them to corresponding NetSuite locations.

## Version 1.17.1 (May 2018)

#### Sales Order Taxes

There is now an option to overwrite NetSuite sales order taxes with taxes that are calculated by Shopify to avoid unnecessary order tax amount variances.

#### Image alt tags

Product image export from NetSuite to Shopify can now include image alt tags.

## Version 1.16.2 (April 2018)

#### Credit card payments

To enable order and payment capture to be done within NetSuite, Shopify, or a combination of both, the following new options are available in the "Billing" section for setting credit card payment synchronization:

- Shopify at time of sale
- NetSuite after order fulfillment
- Shopify after order fulfillment

#### Intelligent mapping form

Data mapping field now identifies fields that require mappings and those that should not be mapped for an integration flow.

## Version 1.15.1 (April 2018)

#### Order discount

Shopify discounts can now be imported into NetSuite as follows:

- Import cart-based discounts into NetSuite as promotion, coupon code, or discount item at the order header level
- Import line-level discounts (i.e., markdowns) into NetSuite as new line item below the original line item or as adjustment to the item list price

#### Product metafields

The number of metafields supported in the Product export flow has increased from 50 to 250.

## Version 1.14.1 (February 2018)

#### Customer exports

Add Customers from NetSuite to Shopify.

### Version 1.13.1 (January 2018)

#### Pending Order imports

Import Shopify Orders with status of "Pending" to NetSuite.

#### COD payment method

Cash On Delivery ("COD") payment method supported in Order imports.

## Version 1.12.5 (October 2017)

#### Export Sales Orders from NetSuite to Shopify

Push B2B wholesales orders, phone orders, or legacy orders in NetSuite to Shopify. Only available in the Enterprise edition.

#### NetSuite sandbox refresh

NetSuite sandbox refreshes can be done without impact on the SmartConnector.

## Version 1.12.0 (September 2017)

#### Export Item images from NetSuite to Shopify

Item images can be added or updated from NetSuite to Shopify.

#### Set up Product parent-child relationship without using NetSuite matrix Item

New virtual variation capability enables parent-child relationship between Inventory (matrix and nonmatrix), Assembly (matrix and non-matrix), and Kit Items to be set up in Shopfiy without using NetSuite's matrix Item feature.

#### Export Kit Inventory from NetSuite to Shopify

Kit Inventory (quantity) can be sent from NetSuite to Shopify. If multiple NetSuite Inventory locations are mapped to one Shopify Fulfillent node, then the Kit quantity is calculated across all locations and the total amount is sent to Shopify.

#### Unique external ID for customers

Each new customer record in NetSuite is tagged with a unique external ID to prevent duplicate customer records from being created in NetSuite.

## Version 1.11.0 (August 2017)

#### Create customer deposit for orders

If customers are charged at the time of sale and before orders are fulfilled, customer deposits can be created as soon as the order is imported into NetSuite from Shopify. Once the order is fulfilled, the order invoice can be applied to the customer deposit.

#### Version 1.10.5 (July 2017)

#### Unique product titles in Shopify

During Item export from NetSuite to Shopify, there is an option to prevent products with the same product titles from being created in Shopify.

#### Version 1.10.0 (May 2017)

#### NetSuite token-based authentication (TBA)

Option to use either basic or token-based authentication for NetSuite. Token-based authentication is a more secure method and is recommended for the SmartConnector.

#### Custom lookup criteria for Customer imports

When importing Customers from Shopify to NetSuite, custom criteria can specify data, such as customer email or specific company subsidiary, that should be used to lookup potential customers that already exist in NetSuite.

#### Exclude inactive Items in Order imports

When Orders are imported from Shopify to NetSuite, there is an option to exclude orders that have inactive NetSuite Items.

#### Product Tour

New self-guided, interactive tour highlights key product features and capabilities.

#### Improved NetSuite saved search performance

For the "Celigo Shopify Billing Export Search" NetSuite saved search, performance has been improved by replacing "Store ID" with "Store Name" to prevent time-out's.

#### Exclude unpublished/hidden Shopify Items

When Shopify Product ID to NetSuite Item mass update flow is run, Shopify Items that are not publicly published are excluded from the update flow.

#### Simpler layout of "Advanced Setting" options

In the SmartConnector "Order" setting, the prior Advanced Setting options are now available in separate tabs (i.e., Shipping, Payment, Order, Customer, POS).

#### Import channel orders into NetSuite

Orders from sales channels that are integrated with Shopify, e.g., Wanelo and Houzz, can be imported into NetSuite.

#### SKU field mapping to NetSuite Item name

When mapping SKU lookup as part of the Order import from Shopify to NetSuite, only the exact Item name will be populated in the NetSuite Sales Order.

## Version 1.9.0 (February 2017)

#### Order import settings

The following new settings are available for Order imports from Shopify to NetSuite:

- On-demand Order import: Up to five Shopify orders can be imported on-demand
- Shopify POS orders: Import Shopify POS orders into NetSuite as Sales Orders
- Fulfilled Shopify orders: Import Shopify Orders into NetSuite only after fulfillment in Shopify

#### Batch mode for Fulfilment export

Fulfillment exports from NetSuite to Shopify can now be done in batch mode.

# Marketplace SmartConnectors

## Amazon – NetSuite SmartConnector

## Version 1.14.0 (January 2019)

#### FBA Order Sync

When syncing Amazon orders to NetSuite, the following capabilities are now available:

- Assign log or serialized numbers
- Select inventory location for invoices, cash sales, and sales orders

#### Taxes

Option is now available to prevent taxes from being imported into NetSuite if Amazon collects and remits taxes.

## Version 1.13.1 (November 2018)

#### Secondary connection

Integration flows can be assigned to a second NetSuite connection to enable time-critical flows to be run in parallel with non-critical ones to remove bottlenecks and expedite data synchronization.

#### Categories

Following categories have been added or enhanced: Automotive (AU), Clothing, Home, Lighting, Musical Instruments, Outdoors, Shoes, Sports, Wireless.

#### Order imports

Non-Amazon orders will automatically be excluded from order imports.

## Version 1.12.0 (October 2018)

#### **Refunds**

Enhancements to the integration flow for importing refunds from NetSuite to Amazon now support Shipping Only Refunds and importing Taxes, Shipping, and Giftwrap as separate line items.

## Version 1.11.0 (September 2018)

#### Sales tax

Disregard shipping cost if the Amazon Shipping Tax is zero to eliminate tax amount variances between NetSuite orders and Amazon orders.

#### Intelligent mapping form

Data mapping field now identifies fields that are mandatory and those that should not be modified for an integration flow.

## Version 1.10.0 (August 2018)

#### Amazon Prime

Amazon Prime is now available as a standard field with pre-packaged data mappings to easily flag Prime orders when importing orders to NetSuite.

#### Amazon AU

Enterprise Edition of the Amazon-NetSuite SmartConnector is now available for all supported domains, including Amazon Australia.

#### Enhanced usability

Custom transaction fields are now available in a separate subtab to easily identify them.

## Version 1.9.3 (July 2018)

#### Price exports

Minimum and Maximum Sale Price fields are now available when exporting pricing from NetSuite to Amazon.

#### Order imports

The following enhancements have been made when importing orders from Amazon to NetSuite:

- Order line items that correspond to NetSuite Bin Items can now be imported as Cash Sales / Invoices by posting all items to a default SKU.
- Improved Amazon State Lookups

## Version 1.9 (June 2018)

#### Order flow mappings

The following new field mapping options are available for the Order flow:

- Indicate if an item is a gift ("IsGift")
- Define which party is responsible for collecting sales tax ("TaxCollection")

#### VAT support

Sales tax for Amazon domains that use value-added tax (VAT) are now adjusted for VAT when orders are imported into NetSuite.

#### Automatic fulfillment switch (FBA – MFN)

Customers that want to switch from Fulfillment by Amazon (FBA) to self-fulfillment whenever FBA inventory runs out can now create a rule in NetSuite to automatically switch between FBA and Merchant Fulfilled Network (MFN).

## Version 1.7.12 (May 2018)

#### Sales taxes for WA and PA

Sales taxes on orders from Washington and Pennsylvania states can now be configured to accept Amazon tax amounts instead of NetSuite amounts. This feature supports the recent changes of Amazon handling all sales tax processing for orders in Washington and Pennsylvania.



#### Amazon Australia

SmartConnector now supports the following product categories for Amazon Australia (Premium Edition only): Beauty & Personal Care, Health, Sports & Outdoors.

## Version 1.7.11 (May 2018)

#### Virtual variations

Set up parent-child relationships in Amazon between Inventory (matrix and non-matrix), Assembly (matrix and non-matrix), and Kit Items without using NetSuite's matrix item feature.

#### Tax import

Taxes on gift wrap price and shipping price can be imported into NetSuite as separate line items.

#### Credit Memo and Refund

Posted Date and Deposit Date columns can be added to the Credit Memo and Refund settlement flows.

#### Uninstaller

Easily uninstall the Amazon-NetSuite SmartConnector with one-click. Reinstall the application at any time with an active subscription.

## Version 1.7.8 (April 2018)

#### Category templates

The following Amazon categories are now available in the following Amazon domains:

- DE: Home, Sports
- ES: Consumer Electronics, Home, Sports
- FR: Home
- IT: Consumer Electronics, Home, Sports

#### Amazon category

When mapping products, Amazon categories or sub-categories can be added or removed.

## Version 1.7.4 (February 2018)

#### Sales tax handling in Order imports

There are now three options in handling order sales tax into NetSuite:

- Use Amazon tax amounts
- Use NetSuite's tax amounts calculated with the native tax engine
- Calculate tax amounts by adding total tax to a single line item of an order

#### Category templates

Enhanced support for Amazon category templates, including:

- Export a maximum of 8 images, 5 bullet points, and 5 search terms per item
- New categories for non-US domains
  - Consumer Electronics: DE, FR, MX, UK
  - Sports: UK

## Version 1.7.0 (January 2018)

#### ASIN imports

Amazon Standard Identification Number ("ASIN") can now be imported to NetSuite.

## Version 1.6.5 (December 2017)

#### Refund imports

The following new field is now available when importing refunds from Amazon to NetSuite: "Substitute Item for Serialized/Bin/Lot Item in NetSuite".

## Version 1.6.4 (November 2017)

#### Matrix Item exports

Matrix Items can now be exported from NetSuite to Amazon.

#### Promotion/Discount imports

Promotions and Discounts can now be imported as part of Order Imports from Amazon to NetSuite.

## Version 1.5.5 (August 2017)

#### Test Mode for settlement flows

Settlement flows can now be tested and verified using the new "Test Mode" feature to test and verify The settlement flows have been set up correctly. If you need to upload Amazon Settlement Reports that contain multiple lines of transaction records that create multiple types of settlement records in NetSuite, you should use Test Mode to make sure the flows are running correctly.

#### Amazon UK and Amazon CA support

The NetSuite Item to Amazon Product Add/Update flow now supports Amazon UK and Amazon CA domains. The Product Mappings page will only display categories supported with the configured domain to make it easier when mapping categories.

#### Modifying Amazon account names

Names of Amazon accounts that are automatically generated by the Amazon SmartConnector can now be modified to accommodate your own custom account names.

## Version 1.5.0 (August 2017)

#### Amazon settlement report processing flows

The Amazon SmartConnector now supports imports of Amazon settlement reports into NetSuite. This eliminates manual calculations of Amazon settlements in NetSuite. Reports are automatically generated, including settlement reports drilling down to the Item level, and analytical reports for sales, profit margins, Amazon fees, and more. The Enterprise edition is required to access settlement flows.



#### NetSuite token-based authentication (TBA)

Option to use either basic or token-based authentication for NetSuite. Token-based authentication is a more secure method and is recommended for the SmartConnector.

#### New optional Customer settings for order flows

For MFN and FBA Order flows, new Customer options have been added to define business rules for automatically:

- Preventing orders with invalid phone numbers to be added to NetSuite
- Trimming customer name to the first 32 characters before order is added to NetSuite

#### Shipping discounts supported on Order imports

If an Amazon order is shipped using discounted rates, the net shipping cost is imported into NetSuite by netting out the discount from the shipping cost.

## Version 1.4.0 (July 2017)

#### Item alias support for Order, Inventory, and Pricing flows

List a single NetSuite SKU across multiple Amazon categories to gain greater product exposure on Amazon by using Amazon Item Aliases. Supported on FBA and MFN items along with simple and kit items.

#### Additional Amazon categories added to Item export

The following Amazon categories have been added for NetSuite Item exports: Food and Beverages, Jewelry, Lighting, Shoes, and Book Loader.

#### Import cancelled MFN orders

In addition to Shipped and Unshipped MFN orders, the Amazon SmartConnector now supports the ability to import Cancelled MFN orders from Amazon into NetSuite.

#### Automated billing of cash sales or invoices

Automatically generate cash sales or invoices in NetSuite when orders are imported from Amazon with the ability to specify when the orders should be billed.

#### Order imports with quantity of "zero"

Amazon SmartConnector now supports the ability to import Amazon FBA or MFN orders that have a line item quantity of zero. The line item with zero quantify is marked as "Closed" in NetSuite.

## eBay - NetSuite SmartConnector

## Version 1.8.2 (February 2019)

#### **Shipping Cost**

eBay's shipping cost can now be added as a line item to NetSuite sales orders.

#### Uninstaller

Easily uninstall the eBay-NetSuite SmartConnector with one-click. Reinstall the application at any time with an active subscription.

### API Support

Integration flows have been updated to support eBay's latest API version.

## Version 1.7.0 (October 2018)

#### Auto-Billing

Automates billing for NetSuite Sales Orders by generating a corresponding Cash Sale or Invoice.

## Version 1.6.3 (September 2018)

#### eBay Product ID (PBSE)

Documentation is available for eBay's new Product-Based Shopping Experience (PBSE) Phase 2 launch.

## Version 1.6.0 (August 2018)

#### Sales Order Taxes

There is now an option to overwrite NetSuite sales order taxes with taxes that are calculated by eBay to avoid unnecessary order tax amount variances.

## Version 1.5.0 (July 2018)

#### Virtual Variation

A custom field, Virtual Variation, is now available for setting up parent-child relationships in eBay between Inventory, Assembly, and Kit Items without using NetSuite's Matrix Item feature.

#### Product images

Child SKU products can now display a product image that is separate from the image associated with the parent SKU.

#### **Item Specifics**

Item Specifics that are "multi-select" type can now be exported from NetSuite to eBay.

## Version 1.4.8 (March 2018)

#### Product de-listing

Products de-listed in eBay are updated in NetSuite and are excluded from Item and Price exports.

#### NetSuite global search

Option to use eBay Listing ID when searching for items in NetSuite.

#### Audit logs

System Notes are now available to easily view an item's change history in NetSuite.

## Version 1.4.6 (February 2018)

#### NetSuite sandbox

More robust support for NetSuite sandbox refresh.

#### Item exports

To support international addresses, alphanumeric validation of Postal Code has been removed in Item exports.

## Version 1.4.4 (December 2017)

#### HTML Template enhancements

The following enhancements have been made for eBay's HTML Templates:

- Include multiple accounts and domains
- Process images stored in custom records

## Version 1.4.0 (October 2017)

#### Use eBay's HTML Template feature

Use eBay's feature to use HTML templates for listing items when importing Item information from NetSuite to eBay.

#### NetSuite token-based authentication (TBA)

Option to use either basic or token-based authentication for NetSuite. Token-based authentication is a more secure method and is recommended for the SmartConnector.

#### eBay Motor category

NetSuite Items can now be imported into eBay using the Motor category.

## Version 1.3.0 (July 2017)

#### Link existing eBay listings with NetSuite Items

New Inventory flow has been added to support mass updates of eBay listing IDs from eBay into NetSuite to ensure inventory levels are synchronized between eBay and NetSuite.

#### GST/VAT tax support

GST/VAT tax values can now be Order import and Pricing export flows to include these taxes when calculating taxes and prices.

## Jet – NetSuite SmartConnector

## Version 1.4.2 (March 2018)

#### NetSuite sandbox

More robust support for NetSuite sandbox refresh.

## Version 1.3.2 (August 2017)

#### NetSuite token-based authentication (TBA)

Option to use either basic or token-based authentication for NetSuite. Token-based authentication is a more secure method and is recommended for the SmartConnector.

#### Jet Item Categories

Support Jet's latest taxonomy for Item Categories.

#### NetSuite sandbox

More robust support for NetSuite sandbox refresh.

## Version 1.3.0 (May 2017)

#### **Category Attributes and Variations**

Matrix items in NetSuite can be exported to Jet in scheduled intervals.

## Version 1.2.0 (February 2017)

#### Kit inventory export

Kit inventory can now be exported from NetSuite to Jet.com. Single and multiple NetSuite inventory locations are supported in calculating kit quantities.

#### Updates to Jet API changes

Integration flows for Orders, Fulfillments, and Products that were impacted by Jet API changes have been updated.

#### Product image export

Product Images can now be included as part of the overall Product export flow.

## Walmart - NetSuite SmartConnector

## Version 1.7.0 (October 2018)

#### Order import

Multiple tax scenarios are now supported when orders are sent from Walmart to NetSuite.

#### Item export

The following product categories are now supported in Item exports: Home, Garden & Patio, and Vehicles.

## Version 1.6.0 (July 2018)

#### Item export

The following product categories are now supported in Item exports: Clothing, Footwear, Jewelry, and Toys.

## Version 1.5.0 (April 2018)

#### Item export

NetSuite Matrix Items can be exported to Walmart (only available with the Premium edition).

#### Walmart category

When mapping products, Walmart categories or sub-categories can be added or removed.

## Version 1.4.3 (March 2018)

### Item export NetSuite Items can be exported into Walmart (Premium edition required).

#### NetSuite sandbox

More robust support for NetSuite sandbox refresh.

## Version 1.4.0 (September 2017)

#### Multiple Walmart accounts

Centrally manage customers, orders, fulfillment, and inventory levels across multiple Walmart accounts by connecting multiple Walmart accounts to a single NetSuite account.

#### NetSuite token-based authentication (TBA)

Option to use either basic or token-based authentication for NetSuite. Token-based authentication is a more secure method and is recommended for the SmartConnector.