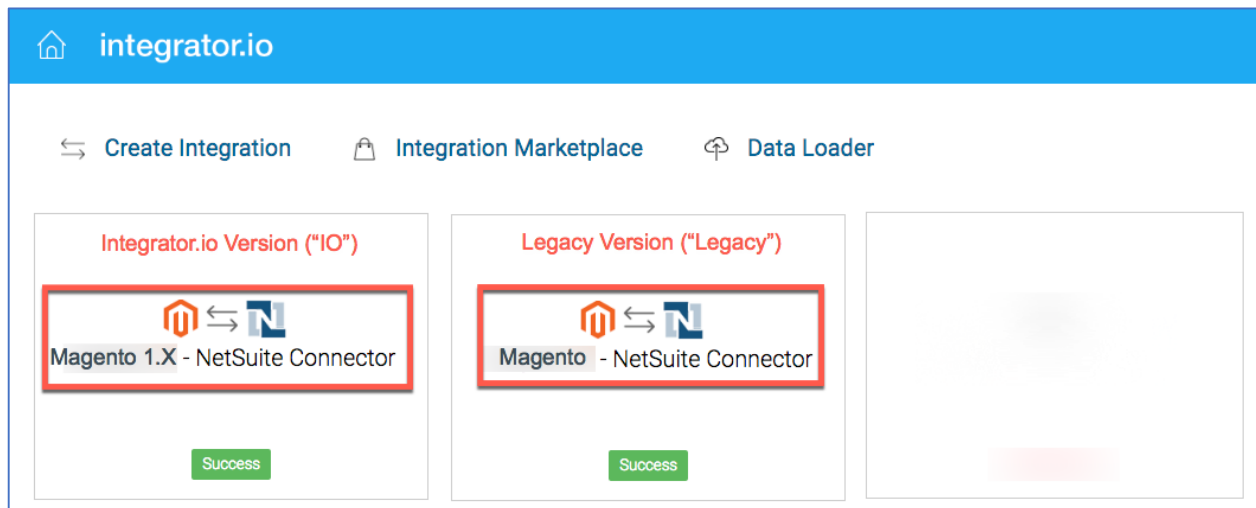


Magento 1 – NetSuite SmartConnector

There are two versions of the Magento 1 – NetSuite SmartConnector. To determine if you are on the latest version (“IO”) or the older (“Legacy”) version:

1. Log into your Celigo integrator.io account.
2. On the home page, if you see an integration tile called **Magento 1.X – NetSuite Connector**, you are on the IO version. If you see an integration tile called **Magento – NetSuite Connector**, then you are on the Legacy version.
3. Follow the instructions based on your version



*NOTE: If you have customized integration flows, please file a Support ticket or send an email netsuite-token@celigo.com for assistance.

Instructions for IO Version

NetSuite Steps

A. Enable your NetSuite account with Token-Based Auth (TBA)

1. Log into NetSuite as an Administrator.
2. Go to **Setup > Company > Enable Features**.
3. Click **SuiteCloud** subtab.
4. Scroll down to **Manage Authentication** section.
5. Check the **TOKEN-BASED AUTHENTICATION** checkbox.
6. **Save** your changes.

B. Create custom NetSuite Role

1. Log into NetSuite as an Administrator.
2. Go to **Setup > Users/Roles > Manage Roles**.
3. Click **Customize** beside the **Celigo eTail SmartConnectors** role.
4. Clone the role by creating a new name for the role. Add other permissions as needed.
5. Click **Save**.

C. Select NetSuite User and assign Role

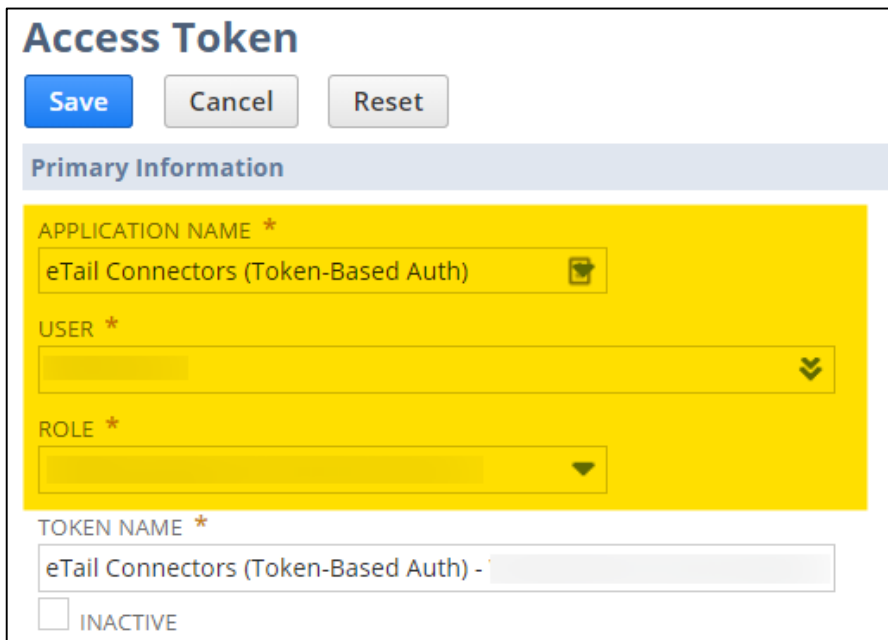
Select the NetSuite user account that will be used to connect your Magento 1 SmartConnector:

1. Log into NetSuite as an Administrator.
2. Go to **Setup > Users/Roles > Manage Users**.
3. On **Manage Users** page, click on the user that you wish to connect your Magento 1 SmartConnector.
4. On that user's **Employee** page, select **Edit**.
5. Go to **Access > Roles**.
6. Select the role that was created in the prior Step B.
7. Click **Save**. The **Confirmation** message appears.

Instructions for IO Version (cont)

D. Generate NetSuite Access Tokens

1. Log into NetSuite as an Administrator or role with Full Access
2. Go to **Setup > Users/Roles > Access Tokens > New**



3. In the **APPLICATION NAME** drop-down box, select:
eTail Connectors Token-based Auth
4. In the **USER** drop-down list box, type in the NetSuite user that you designated for the Celigo integration in the prior Section B or else Search for the user.
5. In the **ROLE** drop-down list box, select the role that was assigned to the user.
6. The **TOKEN NAME** populates automatically. Modify the name as needed.
7. Click **Save**.
8. **Token ID & Token Secret** will be displayed. Save the tokens in a place where you can copy it into your Celigo connection as described in the next section.

Note: *Token ID and Token Secret are only displayed once & cannot be retrieved again. We recommend that you save them in a secure location, such as a password manager application, if you need to reference them later. Or else you will need to go through these steps again.*

Instructions for IO Version (cont)

Celigo Steps

Change NetSuite connection to Token-Based Authentication

1. Log into your Celigo integrator.io account as either account Owner or Manager.
2. From the home page of integrator.io, go to your Magento 1-NetSuite SmartConnector integration tile and click the **Settings** icon.
3. From the Setting section on the left menu, select **Connections**.
4. Find the NetSuite Connection and select the **Edit pencil** icon.

Connection

Name:

Connection Type: NetSuite

Authentication Type: Token

Environment: Production

Account ID:

Token Id:

Note: for security reasons this field must always be re-entered.

Token Secret:

Note: for security reasons this field must always be re-entered.

iClient: eTail NetSuite

Advanced Settings:

Test Save

5. Change **Authentication Type** to **Token**.
6. Make sure **Environment** and **Account ID** are correct.
7. Enter **Token ID** and **Token Secret** that were generated in NetSuite.
8. In **iClient** drop-down list, select **eTail NetSuite**.
9. Click **Test** to verify the connection is work.
10. Click **Save**.

We recommend that you test some integration flows in which data is sent to NetSuite to make sure your NetSuite connection is working properly.

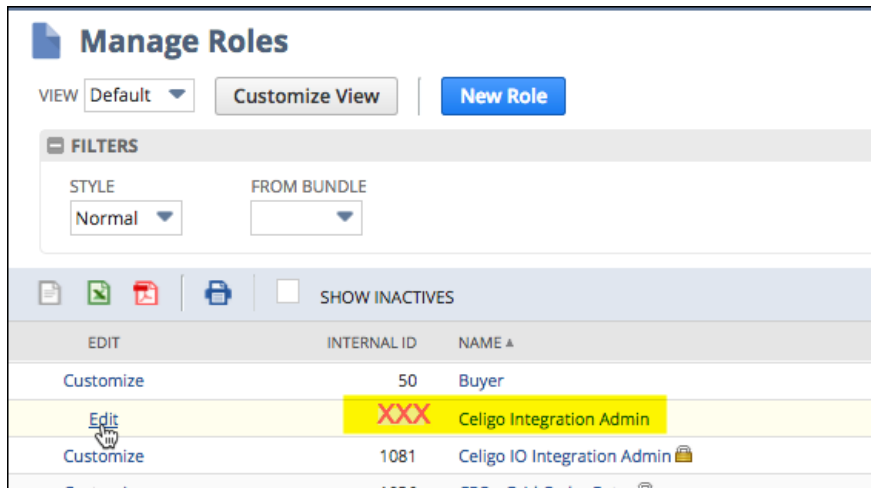
Instructions for Legacy Version

Magento 1 Legacy does not support token-based authentication. Therefore, the NetSuite connection used by the connector must have a role that will not require 2 Factor Authentication (2FA) by NetSuite.

NetSuite Steps

A. Look up customized Celigo Integration Admin role

1. Log into NetSuite as an Administrator.
2. Go to **Setup > Users/Roles > Manage Roles**.
3. Find the **Celigo Integration Admin** role. Note the **Internal ID** listed for the role.



B. Select NetSuite User and assign Role

Select the NetSuite user account that will be used to connect your Magento 1 connector:

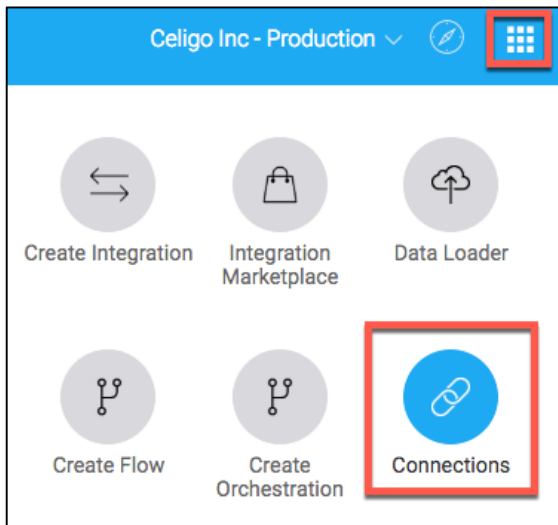
1. Log into NetSuite as an Administrator or role with Full Access
2. Go to **Setup > Users/Roles > Manage Users**.
3. On **Manage Users** page, click on the user that you wish to connect your Magento 1 connector.
4. On that user's **Employee** page, select **Edit**.
5. Go to **Access > Roles**.
6. Add **Celigo Integration Admin** role.
7. Click **Save**. The **Confirmation** message appears.

Instructions for Legacy Version (cont)

Celigo Steps

A. Update the integrator.io to NetSuite connection

1. Log into your Celigo integrator.io account as either account Owner or Manager.
2. From the home page of integrator.io, go to the upper right corner and select the waffle icon and click **Connections**.



3. Find the NetSuite Connection and select the **Edit pencil** icon.

A screenshot of the 'Connection' configuration form. The form has a title bar with 'Connection' and a close button. The fields are: 'Name' (NetSuite - PRODUCTION), 'Connection Type' (NetSuite), 'Authentication Type' (Basic), 'Environment' (Production), 'Account ID' (with a copy icon), 'Role ID', 'Email', and 'Password' (with a copy icon and a lock icon). A note below the password field states: 'Note: for security reasons this field must always be re-entered.' The 'Link SuiteScript Integrator' checkbox is checked and highlighted with a red box. Red arrows point to the 'Authentication Type', 'Role ID', 'Email', and 'Password' fields. At the bottom right, there are 'Test' and 'Save' buttons.

Instructions for Legacy Version (cont)

4. Keep **Authentication Type** to **Basic**.
5. Make sure **Environment** and **Account ID** are correct.
6. Enter **Role ID** that you noted in section A of the NetSuite instructions.
**Note: Role ID cannot be a "3" since it is a NetSuite Administrator role that requires 2FA*
7. Enter the **Email** and **Password** of the NetSuite user designated in section B.
8. Make sure the **Link SuiteScript Integrator** checkbox is checked so that your Magento 1 integration information remains available on your account dashboard.
9. Click **Test** to verify the connection is work.
10. Click **Save**.

B. Update the Magneto to NetSuite connection

1. Log into your Celigo integrator.io account as either account Owner or Manager.
2. From the home page of integrator.io, go to your Magento integration tile and click the **Settings** icon.
3. From the Setting section on the left menu, select **Connections**.
4. Find the NetSuite Connection and select the **Edit pencil** icon.

Connection

Name:

Connection Type:

Role ID:

Email:

Password:

Note: for security reasons this field must always be re-entered.

Test Save

5. Enter **Role ID** that you noted in section A of the NetSuite instructions.
**Note: Role ID cannot be a "3" since it is a NetSuite Administrator role that requires 2FA*
6. Enter the **Email** and **Password** of the NetSuite user designated in section B.
7. Click **Test** to verify the connection is work.
8. Click **Save**.

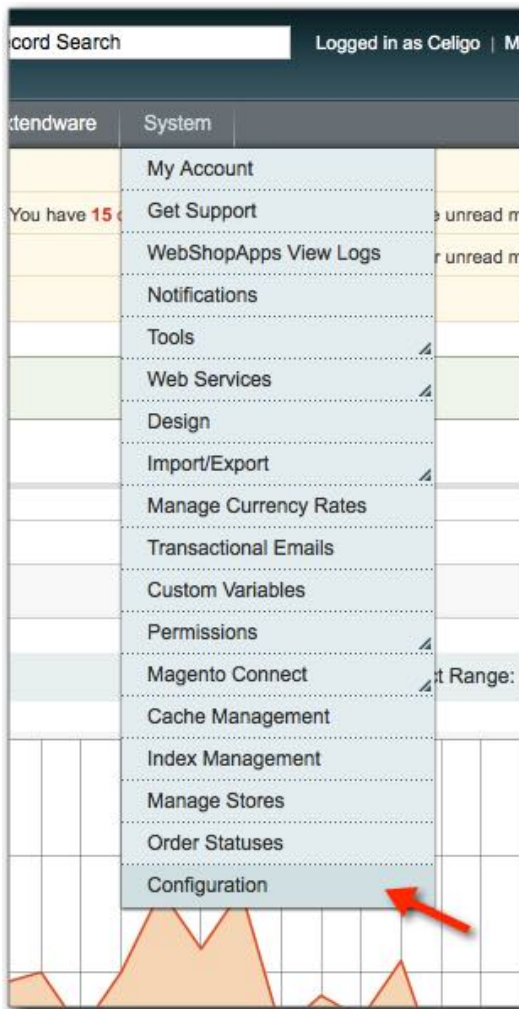
Instructions for Legacy Version (cont)

Magento Steps

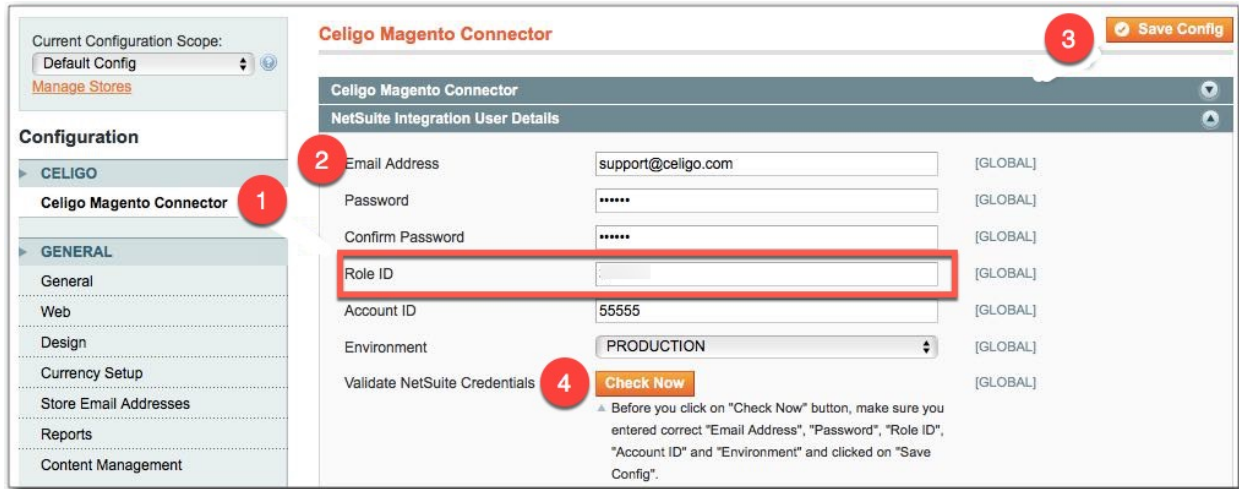
Update Magento Admin panel

If you have the connector version in which the Celigo integration appears in your Magento Administration panel, you will need to update the NetSuite connection as follows:

1. Log into Magento account.
2. Select **System** and scroll down to **Configuration**.



Magento Legacy Instructions (cont)



3. Click on the **Celigo Magento Connector** from the left menu.

4. Update the credentials, including the **Role ID**.

**Note: Role ID cannot be a "3" since it is a NetSuite Administrator role that requires 2FA*

5. Click **Save Config**.

6. Then click **Check Now**.

**Note: You must first Save before clicking Check Now*

We recommend that you test some integration flows to make sure your NetSuite connection is working properly.