

F. LEE SMITH

1234 W. Street Ave., #12 • Anycity, CA 90000

Phone: (001) 101-0101 • flsmith@mail.com

PROFESSIONAL HIGHLIGHTS

Accomplished associate with five years' intensive experience in securities and technology seeking opportunity in securities, venture capital, general corporate, or Internet/technology law.

Specializations/Practice Areas: Corporate/venture capital/securities/SEC/corporate transactional/M&A.

- Securities compliance & litigation management
 - Intellectual property transactions
 - Protection of property rights
 - Corporate reorganizations
-

EXPERIENCE

PRESTIGE, STATUS, & CACHET (New York)

2006 - Present

Associate, Business and Technology Department

- Represent and advise over \$750 million in venture capital financings, merger and acquisition transactions, and securities offerings for 35 Internet and new media companies and their existing and potential investors.
- Organized multifunctional team in drafting \$100 million 50-50 joint venture between Fortune 50 consumer technology firm and Yan-Sun Trading of Singapore.
- Managed all legal issues in Fortune 50 computer hardware firm's \$600 million divestment of three businesses, including business and antitrust planning, negotiating agreements with acquiring companies and their financing institutions, and structuring employee and other transitions.
- Authored comment letters on 25 individual regulatory proposals including personal property appraisals, reserve requirements, highly leveraged transactions, and payments systems operations.

TOP, FINE & BEST (New York)

2003-2006

Associate, Corporate Department

- Represented issuers, underwriters, and other parties in \$250 million private and public securitization transactions involving high-yield debt obligations, credit card receivables, franchise loan receivables, residential mortgages, and captive reinsurance entities.
- Assured survival of financially crippled vendor by negotiating \$75 million financing agreements with vendor, its bank, and other shareholders.

KASDORF, DALL & LITIGAYTE (New York)

2001-2003

Associate

- Appointed chief counsel for five Fortune 500 clients in trademark, antitrust, and copyright issues.
 - Researched and drafted memoranda of law for more than 50 individual corporate and litigation cases.
-

EDUCATION

OLD SOUTH LAW SCHOOL (Nashville, Tennessee)

May 2001

- J.D.; *magna cum laude*; GPA: 3.74; Class Standing: 23/319.
- Elected to the Order of the Coif.
- Awarded the Tennessee Association of Defense Counsel Scholarship, 1998.

BEIGE UNIVERSITY (Provenance, Delaware)

1998

- Bachelor of Arts in Economics, *cum laude*; Dean's List, seven semesters.
 - Sigma Phi Epsilon fraternity (1995-1998).
-

ADMISSIONS / MEMBERSHIPS

State Bars of New York and Massachusetts, 2001. . . Secretary, Technology Business Law Council of New York