

Summary

These terms ("**Agreement**") should be read carefully before using the services offered by Real Estate Investment Exchange LLC and those of its subsidiaries and affiliates (collectively "**REvest Exchange**"), or accessing the website(s) of REvest Exchange. This Agreement sets forth the legally binding terms and conditions for your use of the website at www.revestex.com (the "**Site**") and the services owned and operated by Real Estate Investment Exchange, LLC (collectively with the Site, the "**Service**"). By using the Site or Service in any manner, including but not limited to visiting or browsing the Site, you understand and agree to be bound by this Agreement, its terms ("**Terms**"), the Privacy Policy, and all other operating rules, policies and procedures that may be published by REvest Exchange from time to time on the Site, each of which is incorporated by reference and each of which may be updated by REvest Exchange from time to time without notice to you.

From time to time, REvest Exchange, at its sole discretion, may revise, modify, or replace the Terms of the Agreement. Any such revised Terms will be posted on the Site and will be effective immediately upon posting or by sending you an e-mail. By continuing to use the Site following the posting of revised Terms, you agree to be bound by the revised Terms. It is your responsibility to check the Terms of this Agreement periodically for changes. Your continued use of the Service following the posting of any changes to the Terms constitutes acceptance of those changes.

If at any time you do not agree to any revised Terms, you must immediately stop using the Site. REvest Exchange may discontinue or change any product or service described in or offered on the Site at any time. REvest Exchange further reserves the right, in its sole discretion, to block or otherwise discontinue your access and use of the Site at any time and for any reason. You agree that REvest Exchange and its subsidiaries and affiliates will not be liable to you or to any third party for any such modification, suspension or discontinuance.

BY USING THE SITE, YOU CONFIRM THAT YOU HAVE READ AND AGREE TO THE ARBITRATION AND CLASS ACTION PROVISIONS CONTAINED WITHIN THIS AGREEMENT AND ARE AWARE THAT SUCH PROVISIONS MAY AFFECT YOUR LEGAL RIGHTS.

Investor Qualifications

This Site offers investments in real estate funds ("**Funds**"). Investments in such Funds are suitable only for investors who are familiar with and willing to accept the high risk associated with such private investments. You may utilize the Site only after you register an account with REvest Exchange and thereafter qualify as a suitable investor ("**Investor**"). Your qualification as an Investor shall be determined by REvest Exchange and/or its agents, in their sole and absolute discretion. If you qualify as an Investor, you may participate in discussions and utilize group investing and portfolio comparison tools for which you qualify. Access to certain Funds on the Site may be restricted, depending upon each Investor's qualifications. You agree to access the information on the Site solely for the purposes of evaluation of potential investment opportunities.

Securities Products

The securities offered on the Site have not been registered under the Securities Act of 1933, as amended (the "**Securities Act**"), and are offered for sale to Investors who qualify for the exemption under Section 4(a)(7) of the Securities Act or any applicable state securities laws as amended, and, if applicable, that qualify as "qualified purchasers" under the Investment Company Act of 1940, as amended (the "**IC Act**"), or "qualified clients" under the Investment Advisers Act of 1940, as amended (the "**IA Act**") (the IA Act, the IC Act, the Securities Act and any applicable state law being the "**Securities Laws**"). Neither the U.S. Securities and Exchange Commission nor any state securities commission or other regulatory authority has

approved, passed upon or endorsed any offering of securities conducted on this Site.

Securities sold through private placements are not publicly traded and, therefore, are less liquid. Additionally, Investors may receive restricted stock that may be subject to holding period requirements. Investing in private placements requires high risk tolerance, low liquidity concerns, and long-term commitments. Investors must be able to afford to lose their entire investment. For those reasons, these offerings may be made available only to certain institutional investors and high net worth individuals and entities.

Eligibility Requirements

As with all alternative investments, Investors on the Site must meet certain eligibility tests to qualify as purchasers. With active cooperation of other professionals, REvest Exchange shall identify and evaluate the suitability of each potential buyer for particular Funds. In that regard, you confirm that you are not subject to any of the “Bad Actor” disqualifications described in Rule 506(d)(1)(i) of Regulation D under the Securities Act and/or subject to a statutory disqualification described under Section 78c(a)(39) under the Securities Act (each, a “**Disqualification Event**”), and that you will further immediately notify REvest Exchange of any event that with the passage of time becomes a Disqualification Event. To qualify to invest in Funds presented on our Site, you must also be an “accredited investor” as defined in Rule 501 of Regulation D of the Securities Act. A prospective investor will qualify as an “accredited investor” only if an investor meets one of the following tests:

1. The investor is a natural person who is subscribing on behalf of himself or herself (or on behalf of a revocable trust of which subscriber is the grantor), whose net worth or joint net worth with his or her spouse exceeds \$1,000,000; provided the net worth calculation excludes the value of the person’s primary residence, the indebtedness secured by such property up to the estimated fair market value of the property (except if the amount of such indebtedness exceeds the amount outstanding 60 days preceding the date of the person’s investment, other than as a result of the purchase of the primary residence, such excess shall be counted as a liability), and the indebtedness secured by the primary residence in excess of the fair market value is to be included as a liability.
2. The investor is a natural person who is subscribing on behalf of himself or herself (or on behalf of a revocable trust of which the subscriber is the grantor), whose individual income exceeds \$200,000, or, in either case, whose income together with that of his or her spouse exceeded \$300,000 in each of the two most recent years and who reasonably expects such income to exceed \$200,000, in the case of individual income, or \$300,000, in the case of joint income, in the current year;
3. The investor is an employee benefit plan within the Employee Retirement Income Security Act of 1974 (“ERISA”): (a) where the investment decision is being made by a plan fiduciary, as defined in Section 3(21) thereof, which is a bank, a savings and loan association, an insurance company or a registered investment advisor; or (b) where the investment decision is made by a plan fiduciary who is not among those listed in clause (a) above, but the plan has total assets in excess of \$5,000,000;
4. The investor is a self-directed employee benefit plan where the investment decisions are made solely by persons that are “accredited investors” and the investments are made only on behalf of those investors;
5. The investor is an irrevocable trust which has total assets in excess of \$5,000,000, was not formed for the specific purpose of acquiring an interest in the Funds, whose purchase is directed by a “Sophisticated Person” as described in Rule 506(b)(2)(ii) of Regulation D (i) by reason of the business or financial experience of such person or (ii) by reason of the business or financial

experience of the Purchaser Representative of such trust who is unaffiliated with and who is not, directly or indirectly, except as may otherwise be expressly disclosed, compensated and who has the capacity to protect its own interests in connection with its purchase of the Funds;

6. The investor is (a) a bank as defined in Section 3(a)(2) of the Securities Act, whether acting in its individual or fiduciary capacity, or (b) a savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Securities Act, whether acting in its individual or fiduciary capacity; (c) a broker or dealer registered pursuant to Section 15 of the Securities Act; (d) an insurance company as defined in Section 2(13) of the Securities Act; (e) an investment company registered under the IC Act; (f) a business development company, as defined in section 2(a)(48) of the IC Act; (g) a Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958; or (h) a private business development company, which meets the definition in Section 202(a)(22) of the IA Act;
7. The investor is a plan established and maintained by a state, its political subdivisions or any agency or instrumentality of a state or its political subdivisions for the benefit of its employees, which plan has total assets in excess of \$5,000,000;
8. The investor is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, a corporation, a Massachusetts or similar business trust or a partnership, which has assets in excess of \$5,000,000 and which was not organized for the purpose of investing in the Funds;
9. The investor is a director or executive officer of the company;
10. The investor is an entity in which all the equity owners are “accredited investors”; or
11. The investor is an individual retirement account (IRA), and the participant (i.e., the equity owner of the account) is an “accredited investor”.

Further, many of the investments are restricted to persons who are “qualified purchasers” for purposes of Section 3(c)(7) of the IC Act or persons who are “qualified clients” for purposes of the IA Act. A prospective investor will qualify as a “qualified purchaser” only if the investor meets one of the following tests:

1. A natural person (including any person who holds a joint, community property or other similar shared ownership interest in the Fund with that person’s qualified purchaser spouse) who owns not less than US\$5,000,000 in “investments;”
2. A company, partnership or trust not formed for the specific purpose of acquiring interests in the Funds that owns not less than US\$5,000,000 in “investments” and that is owned directly or indirectly by or for two or more natural persons who are related as siblings or spouse (including former spouses), or direct lineal descendants by birth or adoption, spouses of such persons, the estates of such persons, or foundations, charitable organizations or trusts established by or for the benefit of such persons (a “**Family Company**”);
3. A trust not formed for the specific purpose of acquiring interests in the Funds that is not covered by (b) above as to which the trustee or other person authorized to make decisions with respect to the trust, and each settlor or other person who has contributed assets to the trust, is considered a “qualified purchaser” (other than by reason of the provisions of this paragraph);

4. A person, acting for its own account or the accounts of other “qualified purchasers,” not formed for the specific purpose of acquiring interests in the Funds who in the aggregate owns and invests on a discretionary basis not less than US\$25,000,000 in “investments;”
5. A “qualified institutional buyer” (as defined in paragraph (a) of Rule 144A under the Securities Act), acting for its own account, the account of another qualified institutional buyer, or the account of a qualified purchaser, *provided* that (i) a dealer described in paragraph (a)(1)(ii) of Rule 144A shall own and invest on a discretionary basis at least US\$25 million in securities of issuers that are not affiliated persons of the dealer and (ii) a plan referred to in paragraph (a)(1)(D) or (a)(1)(E) of Rule 144A, or a trust fund referred to in paragraph (a)(1)(F) of Rule 144A that holds the assets of such a plan, will not be deemed to be acting for its own account if investment decisions with respect to the plan are made by the beneficiaries of the plan, except with respect to investment decisions made solely by the fiduciary, trustee or sponsor of such plan;
6. A company, partnership or trust, each beneficial owner of the securities of which is a “qualified purchaser;” or
7. A charitable foundation formed as a non-profit, non-stock corporation that qualifies for tax-exempt status under Section 501(c)(3) of the Code, not formed for the specific purpose of acquiring interest in the Funds, and with respect to which:
 - (A) all of the persons who have contributed assets thereto are related in one or more of the ways enumerated in clause (b) above and which such entity owns not less than US\$5,000,000 in “investments”; or
 - (B) each person authorized to make investment decisions with respect thereto, and each person who has contributed assets thereto, is a “qualified purchaser” within the meaning of clauses (a), (b) or (d) above.

A prospective investor will qualify as a “qualified client” only if the investor is: (i) a person or entity whose net worth, or if an individual, joint net worth with spouse, at the time of subscription exceeds US\$2,000,000; (ii) a person or entity who will have at least US\$1,000,000 invested in the fund or under management with the management company or any of its affiliates; or (iii) a qualified purchaser as defined in Section 2(a)(51)(A) of the IC Act, and with respect to clauses (i) - (iii) above, if the prospective investor is an investment fund or similar pooled investment vehicle, including a company excepted from the definition of “investment company” under Section 3(c)(1) of the IC Act, all of its equity owners are “qualified clients.”

You will therefore be required to provide information to REvest Exchange verifying your identity and your status as a suitable investor. This information may include, but is not necessarily limited to, the following:

- Identity and Status Verification Information. Each Investor must provide information designed to verify his or her identity. Such information may include (i) a copy of your drivers' license, passport or other government issued identification, (ii) information from a successfully completed electronic check transaction, (iii) a credit report, (iv) tax returns or other tax related documents, (v) brokerage or other securities trading account statements, or (iv) other similar information designed to authenticate and confirm your identity and status as an Investor.
- Form W-9 Information. For tax purposes, each Investor must provide a completed Internal Revenue Service Form W-9 which includes your Social Security Number (or Taxpayer Identification Number, where applicable).
- Additional Verification of Investor Status. You agree that we may collect additional

information to fulfill our responsibility to verify your Investor status. The means we may use to verify your Investor status, without limitation: publicly available information filed with a federal, state or local regulatory body, third-party information including Forms W-2, Forms 1099, Schedule K-1 and/or Form 1065, filed Forms 1040, information disclosed in industry or trade publications, written confirmations from broker-dealers, licensed attorneys or certified public accountants, banking statements, brokerage statements, credit reports, certificates of deposit, tax assessments or appraisal reports issued by independent third parties.

You acknowledge and agree that we may use third party service providers to conduct this verification for us and you agree to provide us or them with any information we reasonably request to verify your status as an Investor. As part of REvest Exchange's authorization process, each user shall also be required to provide, among other things, a valid email address. In providing your email address, each authorized user consents to receiving email notifications and/or messages from REvest Exchange concerning offerings. You are responsible for maintaining the security and confidentiality of your user name and password. You are liable for any charges, damages or losses incurred by you or us as a result of your failure to maintain the confidentiality of your user name or password. If you suspect any unauthorized use of your user name or password, you should notify us immediately.

No Advice

None of the information contained in the Site constitutes a recommendation, solicitation or offer buy or sell any securities, options or other financial instruments or other assets or provide any investment advice or service. Not all Investors are granted access to all portions of the Site. Investors may choose to invest in a company without accessing all portions of the Site. Please note that Investors may not see all information regarding a company prior to making investment decisions. The information contained in the Site has been prepared by without reference to any particular user's investment requirements or financial situation. The information and services provided on the Site are not provided to, and may not be used by, any person or entity in any jurisdiction where the provision or use thereof would be contrary to applicable laws, rules or regulations of any governmental authority or where REvest Exchange is not authorized to provide such information or services. Some products and services described in the Site may not be available in all jurisdictions or to all clients.

The value of investments and the income from them can fall as well as rise. Past performance is not a guarantee of future performance. Investors are solely responsible for conducting any legal, accounting or due diligence review. REvest Exchange may not have verified all information contained in offering materials on the Site. Investments, projections, and other forward-looking statements contained herein (which are statements other than those of historical fact) are not assurances of the future results of your investment. Moreover, neither the issuer nor any other person or entity assumes responsibility for the accuracy and completeness of forward-looking statements. No person or entity is under any duty to update any of the forward-looking projections to confirm them to actual results. You should obtain investment and tax advice from your advisers before deciding to invest. Investment products are not FDIC insured, may lose value, and there is no bank guarantee.

Proprietary Rights

The REvest Exchange logo is a trademark and service mark of REvest Exchange. REvest Exchange and/or its licensors own and retain all proprietary rights in the Site, the Service and all material and information posted thereon ("**Content**"). The Site contains the copyrighted material, trademarks and other proprietary information of REvest Exchange and its licensors. You may not alter, modify, publish, distribute, publicly display or sell any Content or other such proprietary information, or otherwise copy or transmit any Content or other such proprietary information without the express written permission of REvest Exchange. All uses thereof inure to our benefit. All other trademarks, product names and company names or

logos included on the Site are the property of their respective owners. You may not modify, copy, reproduce, republish, upload, post, transmit or distribute any material, including code and software, from our Site except as expressly set forth herein. Any unauthorized or unapproved use constitutes copyright and/or trademark infringement.

In addition, to the extent you receive information from REvest Exchange, issuers or other Investors with respect to any Investment activity on the Site, you may not further disclose or otherwise provide such information to another party in any way that allows a personal identification of such issuer or Investor. You agree that REvest Exchange may, at its sole discretion and to the extent permitted by law, access, read, preserve and disclose your account information, usage history and submitted Content in order to: (a) comply with any applicable law, regulation, legal process, or governmental request; (b) respond to claims that any Content violates the rights of third parties, including intellectual property rights; (c) enforce this Agreement and investigate potential violations thereof; (d) detect, prevent, or otherwise address fraud, security, or technical issues; (e) respond to your requests for customer service; or (f) protect the rights, property, or personal safety of REvest Exchange, its users, or the public.

Your Right to Use Our Site

Subject to compliance with these Terms and the obligations hereunder, REvest Exchange grants you a limited, non-transferable, non-assignable, non-sublicenseable, non-exclusive, revocable license to use its website and any information contained therein for your personal and non-commercial use only. Content and all other intellectual property rights in or on REvest Exchange's website, as well as any products and services offered through REvest Exchange's website, are owned by REvest Exchange, REvest Exchange's licensors, and/or REvest Exchange's partners and is protected by copyright, trade dress, patent and trademark laws, international conventions, and other laws protecting intellectual property and related proprietary rights. You may not distribute, perform, display, modify, reproduce, license, lease, sell, transmit, transfer, publish, copy, create derivative works from, rent, decompile, disassemble, reverse engineer, or otherwise use in any other way for commercial or public purposes any information, software, products or services obtained from this website unless expressly authorized by REvest Exchange to do so. You agree not to remove, obscure, or alter copyright, patent, trademark, or other proprietary rights notices affixed to any Content or information on the REvest Exchange website or provided to you by REvest Exchange.

Unauthorized use of the Site and our Service, including, but not limited to the misuse or sharing of passwords or misuse of any other information, is strictly prohibited. You may not use the Site in any manner that could damage, disable, overburden, or impair the Site or Service or interfere with any other user's use and enjoyment of the Site or Service. You agree that you will not engage in any activities related to the Site that are contrary to applicable laws or regulations. You further agree that you will not:

- Upload, post, transmit or otherwise make available Content that is unlawful, libelous, intentionally false, abusive, obscene, unlawfully threatening, unlawfully harassing, discriminatory or otherwise objectionable.
- Collect, use or transfer any personal, private or confidential information about another person obtained from our Site except as expressly permitted by the owner of the information.
- Infringe any third party's intellectual property, trade secret or proprietary rights.
- Transmit Content that contains software viruses, worms or any other computer code that interrupt, destroy or limit the functionality of the Site or obtain unauthorized information.
- Engage in any action that directly or indirectly interferes with the proper working of or places an unreasonable or disproportionately large load on our infrastructure.
- Use data mining, robots or similar data gathering or extraction methods.
- Use the Site for any unlawful or improper purpose.

- Either directly or indirectly, on your own behalf or in the service or on behalf of others, solicit, poach, cold call or attempt to solicit, poach, cold call, divert, entice, induce or remove any person or entity found on or through this Site or any customer of REvest Exchange for any purpose, including the purpose of competing with REvest Exchange.

You further agree that you are responsible for any unauthorized use of your password that is made before you have notified us and we have had a reasonable opportunity to act on that notice. REvest Exchange reserves the right at its discretion to suspend or cancel your password, even without receiving such notice from you, if we suspect that it is being used in an unauthorized or fraudulent manner. Notwithstanding the above, you are responsible for monitoring your account and should promptly report any unauthorized or suspicious activity in your account to us at customerservice@revestex.com. In connection with use of the Site and the Service, each Investor represents and warrants that he or she:

- Has carefully reviewed and understands and agrees to these Terms and has full power and authority to be bound by such Terms.
- Has provided complete and accurate information and will update all such information to maintain its accuracy.
- Has had an opportunity to seek legal and financial advice with respect to participation in investment-related services and the Site.
- Holds all rights in the Content submitted sufficient to grant licenses and rights to its use as provided herein.

Third Party Content

The Site may permit you to link to other websites or resources on the Internet, and other websites or resources may contain links to the Site (collectively "**Third-Party Content**"). When you access Third-Party Content, you do so at your own risk. These other websites are not under REvest Exchange's control, and you acknowledge that REvest Exchange is not responsible or liable for the content, functions, accuracy, legality, appropriateness or any other aspect of such Third-Party Content. The inclusion of any such link to Third-Party Content does not imply an affiliation, sponsorship, or endorsement by REvest Exchange or any association with its operators. You further acknowledge and agree that REvest Exchange shall not be responsible or liable, directly or indirectly, for any damage or loss caused or alleged to be caused by or in connection with the use of or reliance on any information, goods or services available on or through any such Third-Party Content. You should also be aware that the terms and conditions and privacy policy of such sites may be different from those applicable to your use of the REvest Exchange Site and the Service.

Monitoring

We are under no obligation to monitor the information residing or transmitted through our Site. However, you agree that we may monitor Content on our site: (a) to comply with applicable laws, regulations or other government requests; (b) to operate our Site properly or to protect us and/or users; and (c) for such other purposes as we deem reasonably necessary or appropriate from time to time.

Confidentiality

All knowledge and information, not already available to the public, which you acquire, have acquired, or will acquire in the course of your use of the Site shall be treated by you as strictly confidential. Such knowledge and information shall not either directly or indirectly be used, disclosed, or made accessible to anyone by you for any purpose, except under circumstances in which you are authorized by REvest Exchange to use or disclose such information. No disclosures of such confidential information shall be

made outside of those you are authorized to make unless and until you receive prior written permission by REvest Exchange to make such disclosure.

Digital Millennium Copyright Policy

If you believe that any material on the Site violates this Agreement or your intellectual property rights, please notify REvest Exchange as soon as possible by sending an email to customerservice@revestex.com, with the following information in accordance with Section 512(c) of the Copyright Act: (i) a physical or electronic signature of the copyright owner or a person authorized to act on their behalf; (ii) identification of the copyrighted work claimed to have been infringed; (iii) identification of the material that is claimed to be infringing or to be the subject of infringing activity and that is to be removed or access to which is to be disabled, and information reasonably sufficient to permit us to locate the material; (iv) your contact information, including your address, telephone number, and an email address; (v) a statement by you that you have a good faith belief that use of the material in the manner complained of is not authorized by the copyright owner, its agent, or the law; and (vi) a statement that the information in the notification is accurate, and, under penalty of perjury, that you are authorized to act on behalf of the copyright owner.

We reserve the right to remove Content alleged to be infringing or otherwise illegal without prior notice and at our sole discretion. In appropriate circumstances, REvest Exchange will also terminate a user's account.

Termination

REvest Exchange may terminate your access to all or any part of the Site and Service at any time, with or without cause, with or without notice, effective immediately, which may result in the forfeiture and destruction of all information associated with your membership. Termination of your account with us includes disabling your access to our Site and may also bar you from any future use of our Site.

You may terminate your account with us for any reason or no reason, at any time, upon notice to us. Your termination notice will be effective upon our processing the notice. All provisions of this Agreement shall survive termination, including, without limitation, ownership provisions, warranty disclaimers, indemnity and limitations of liability.

Warranty Disclaimer

REvest Exchange has no special relationship with or fiduciary duty to you. You acknowledge that REvest Exchange has no control over, and no duty to take any action regarding: which users gains access to the Site; what Content you access via the Site; what effects the Content may have on you; how you may interpret or use the Content; or what actions you may take as a result of having been exposed to the Content. You release REvest Exchange from all liability for you having acquired or not acquired Content through the Site. REvest Exchange makes no representations concerning any Content contained in or accessed through the Site, and REvest Exchange will not be responsible or liable for the accuracy, copyright compliance, legality or decency of material contained in or accessed through the Site or the Service. REvest Exchange neither represents, warrants, covenants guarantees, nor promises any specific results from use of the Site.

THE SITE, INCLUDING ANY CONTENT OR INFORMATION CONTAINED WITHIN IT OR ANY SERVICE OR ADVICE PROVIDED IN CONNECTION WITH THE SERVICE, IS PROVIDED "AS IS" WITH NO REPRESENTATIONS OR WARRANTIES OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, IMPLIED WARRANTIES OF MERCHANTABILITY,

FITNESS FOR A PARTICULAR PURPOSE AND NON-INFRINGEMENT. YOU ASSUME TOTAL RESPONSIBILITY AND RISK FOR YOUR USE OF THIS SITE AND SITE- RELATED SERVICES.

REvest Exchange makes no representation or warranty, express or implied, with respect to any third-party data provided to REvest Exchange or its transmission, timeliness, accuracy or completeness, including but not limited to implied warranties or warranties of merchantability or fitness for a particular purpose. REvest Exchange will not be liable in any way to you or to any other person for any inaccuracy, error or delay in or omission of any third-party data or the transmission or delivery of any such third-party data and any loss or damage arising from (a) any such inaccuracy, error, delay or omission, (b) non-performance or (c) interruption in any such third-party data due either to any negligent act or omission by REvest Exchange or "force majeure" or any other cause beyond the control of REvest Exchange.

THE SERVICE IS PROVIDED "AS IS" AND "AS AVAILABLE" AND IS WITHOUT WARRANTY OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF TITLE, NON-INFRINGEMENT, MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, AND ANY WARRANTIES IMPLIED BY ANY COURSE OF PERFORMANCE OR USAGE OF TRADE, ALL OF WHICH ARE EXPRESSLY DISCLAIMED. YOUR USE OF THE SERVICE IS SOLELY AT YOUR OWN RISK.

Electronic Communication Privacy Act Notice (18usc 2701-2711): REvest Exchange makes no guaranty of confidentiality or privacy of any communication or information transmitted on the site or any website linked to the site. REvest Exchange will not be liable for the privacy of email addresses, registration and identification information, disk space, communications, confidential or trade- secret information, or any other Content stored on REvest Exchange's equipment, transmitted over networks accessed by the Site, or otherwise connected with your use of the Service.

Indemnification

You shall defend, indemnify, and hold harmless REvest Exchange, its affiliates and each of them, and its affiliates employees, contractors, directors, suppliers and representatives from all liabilities, claims, and expenses, including reasonable attorneys' fees, that arise from or relate to your use or misuse of, or access to, the Site, Service, Content or otherwise from your user submissions, violation of the Agreement, or infringement by you, or any third party using the your account, of any intellectual property or other right of any person or entity. REvest Exchange reserves the right to assume the exclusive defense and control of any matter otherwise subject to indemnification by you, in which event you will assist and cooperate with REvest Exchange in asserting any available defenses.

Limitation of Liability

IN NO EVENT SHALL REVEST EXCHANGE, NOR ITS DIRECTORS, EMPLOYEES, AGENTS, PARTNERS, SUPPLIERS, BROKERS, OR CONTENT PROVIDERS, BE LIABLE UNDER CONTRACT, TORT, STRICT LIABILITY, NEGLIGENCE OR ANY OTHER LEGAL OR EQUITABLE THEORY WITH RESPECT TO THE SERVICE (I) FOR ANY LOST PROFITS, DATA LOSS, COST OF PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES, OR SPECIAL, INDIRECT, INCIDENTAL, PUNITIVE, OR CONSEQUENTIAL DAMAGES OF ANY KIND WHATSOEVER, SUBSTITUTE GOODS OR SERVICES (HOWEVER ARISING), (II) FOR ANY BUGS, VIRUSES, TROJAN HORSES, OR THE LIKE (REGARDLESS OF THE SOURCE OF ORIGINATION), OR (III) FOR ANY DIRECT DAMAGES IN EXCESS OF (IN THE AGGREGATE) ONE- HUNDRED U.S. DOLLARS (\$100.00). SOME STATES DO NOT ALLOW THE EXCLUSION

OR LIMITATION OF INCIDENTAL OR CONSEQUENTIAL DAMAGES, SO THE ABOVE LIMITATIONS AND EXCLUSIONS MAY NOT APPLY TO YOU.

Governing Law; Arbitration

This Agreement (and any further rules, policies or guidelines incorporated by reference herein) shall be governed by and construed in accordance with the laws of the State of Delaware, without giving effect to any principles of conflicts of law.

Unless otherwise agreed in writing by user and REvest Exchange, any dispute arising out of or relating to the Agreement, or the breach hereof, shall be finally resolved by arbitration administered by the American Arbitration Association ("AAA") under its Commercial Arbitration Rules. If parties are unable to select an arbitrator then AAA shall select the arbitrator. Judgment on any award entered by the arbitrator may be entered in any court having jurisdiction thereof. USER AGREES THAT IT MAY BRING CLAIMS AGAINST REVEST EXCHANGE ONLY IN AN INDIVIDUAL CAPACITY AND NOT AS A PLAINTIFF OR CLASS MEMBER IN ANY PURPORTED CLASS OR REPRESENTATIVE PROCEEDING.

FINRA BrokerCheck Hotline - The Financial Industry Regulatory Authority, Inc. offers investors information and education through the FINRA BrokerCheck Hotline at 800-289-9999 and FINRA website at www.finra.org.

Notifications and Communications

For purposes of communicating with you regarding the Site, notice shall consist of an email from us to an email address associated with your account. You also agree that REvest Exchange may communicate with you through other means including email, through a messaging feature on the Site, cellular telephone, telephone or delivery services including the U.S. Postal Service about your Site registration or Services through the Site. You agree that REvest Exchange shall have no liability associated with or arising from your failure to maintain accurate contact information.

Integration and Severability

This Agreement is the entire agreement between you and REvest Exchange with respect to the Service and use of the Site, and supersede all prior or contemporaneous communications and proposals (whether oral, written or electronic) between you and REvest Exchange with respect to the Site. If any provision of the Terms and/or this Agreement is found to be unenforceable or invalid, that provision will be limited or eliminated to the minimum extent necessary so that the Agreement will otherwise remain in full force and effect and enforceable. The failure of either party to exercise in any respect any right provided for herein shall not be deemed a waiver of any further rights hereunder.