ACT CONTRACTORS FORMS



For knowledgeable answers to your questions ...or to place an order... call Toll Free..

1.800.820.5656

7:30am to 8:00pm M-F Pacific

INCLUDED FORMS IN ACT CONTRACTORS SOFTWARE FOR CALIFORNIA **ROOFING CONTRACTORS (C39 LICENSE HOLDERS)** (93 & 14 Optional Forms)

NOTE: All of these forms are included in the FULL VERSION of ACT Contractors Forms Software (FODR1CA). Most of these forms are available as custom printed 2-part paper forms (minimum 50 each form) and some of these forms are available as PDF Forms....PRICE LIST FOR SOFTWARE is on page 8 and for Printed and PDF Forms is on 1.800.820.5656... Call us for knowledgeable answers page 9.

SECTION A. BIDS FOLDER (10 FORMS)

to your questions or to place an order!

- ★ BP1- BID PROPOSAL FORM USED FOR ANY TYPE OF BID SINCE IT HAS NO BUILT-IN SPECIFICATIONS
 - BP2- BID PROPOSAL FORM USED WHEN YOU ARE A SUBCONTRACTOR
 - IPS- INSPECTION PHOTO SHEET USED TO PLACE PHOTOS ON THE FORM IN PRE-DESIGNED FRAMES
 - JRS- JOB REFERENCES SHEET USED TO DETAIL YOUR JOB REFERENCES HISTORY TO POTENTIAL CUSTOMERS
 - PSH- PLAN SHEET WITH GRID FOR DRAWING JOB DETAILS
- * RBP- MULTIPAGE ROOFING BID FORM WITH CHECK BOXES FOR COMMON ROOFING SPECS... IMPRESSIVE AND CLEAR TO THE CUSTOMER... HELPS SELL MORE JOBS!
 - RE1- ROOFING ESTIMATE INPUT XACTIMATE OR OTHER CATEGORIES HERE
 - RE1L- SAME AS RE1 EXCEPT IT IS ONE PAGE LEGAL SIZE
 - RFB- REQUEST FOR BID FORM USED TO REQUEST A BID PRICE FROM SUBCONTRACTORS
 - RFM- REQUEST FOR MATERIAL PRICES FORM USED TO REQUEST PRICES FOR MATERIALS FROM A SUPPLIER

SECTION B. BILLING FOLDER (6 FORMS)

- INV- CONTRACT INVOICE USED WHEN CHANGE ORDERS NEED TO BE ACCOUNTED FOR
 - INV2- STANDARD CONSTRUCTION INVOICE
 - INVR- CONTRACT INVOICE USED WHEN THE JOB INCLUDES A RETAINAGE HELD BACK FROM EACH INVOICE
 - REC- CONTRACTORS RECEIPT OF PAYMENT
 - STM- CONTRACTORS STATEMENT OF PAYMENTS MADE AND AMOUNTS DUE FROM INVOICES
 - T&M-TIME AND MATERIAL INVOICE

SECTION C. CHANGE ORDER FOLDER (7 FORMS)

Forget expensive subscriptions... You can add digital signatures on any form with our software before emailing.

- CO1- CHANGE ORDER FORM USED FOR CONTRACT CHANGES INITIATED EITHER BY THE CONTRACTOR OR BY THE PROPERTY OWNER WHERE PRICE CAN GO UP, GO DOWN, OR STAY THE SAME.
 - CO2- EXTRA WORK ORDER FORM USED FOR CONTRACT CHANGES INITIATED EITHER BY THE CONTRACTOR OR BY THE PROPERTY OWNER AND USED ONLY WHEN THERE IS EXTRA WORK INVOLVED AND THE CON-TRACT PRICE IS INCREASED
 - CO3- CHANGE ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY THE GENERAL CONTRACTOR TO YOU, ACTING AS A SUBCONTRACTOR ON THE JOB WHERE PRICE CAN GO UP, DOWN, OR STAY THE SAME.
- INDICATES ONE OF THE 15 FORMS THAT ARE INCLUDED IN THE BASIC FODR3CA SOFTWARE

- CO4- EXTRA WORK ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY THE GENERAL CONTRAC-TOR TO YOU, ACTING AS A SUBCONTRACTOR ON THE JOB AND USED ONLY WHEN THERE IS EXTRA WORK INVOLVED AND THE CONTRACT PRICE IS INCREASED
- CO5- CHANGE ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY YOU, THE CONTRACTOR, TO
 ONE OF YOUR SUBCONTRACTORS ON THE JOB WHERE PRICE CAN GO UP, GO DOWN, OR STAY THE SAME.
- CO6- EXTRA WORK ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY YOU, THE CONTRACTOR,
 TO ONE OF YOUR SUBCONTRACTORS ON THE JOB AND USED ONLY WHEN THERE IS EXTRA WORK INVOLVED AND THE CONTRACT PRICE IS INCREASED
- COL- CHANGE ORDER LOG FORM USED BY YOU TO KEEP TRACK OF THE CHANGE ORDERS ISSUED ON THE JOB

SECTION D. CONTRACTS FOLDER (30 FORMS IN THE MAIN FOLDER AND THREE SUB FOLDERS)

SECTION D1. COMMERCIAL & NEW CONSTRUCTION CONTRACTS SUB-FOLDER (3 FORMS)

- COW- COST OF WORK ADDENDUM TO A TIME AND MATERIAL CONTRACT DETAILING WHAT WILL BE BILLED
- RC1- COMMERCIAL ROOFING CONTRACT FOR NON-RESIDENTIAL HOME IMPROVEMENT USES
 - RC5- COMMERCIAL ROOFING CONTRACT FOR TIME AND MATERIAL JOBS ... MUST BE USED WITH COW

 COST OF WORK ADDENDUM FORM

 Complies with the new CA 2021

 (5) day Cancellation Law Per AB 2471

SECTION D2. HOME IMPROVEMENT CONTRACTS SUB-FOLDER (15 FORMS- 8 with 3 & 5 day cancellation; 7 with 7-day cancellation for disasters)

- CS1 & HIN- CONTINUATION SHEET AND FORM HIN COMBINED. INCLUDES CALIFORNIA HOME IMPROVE-MENT NOTICES AND CAN BE PAGES 3 & 4 OF A CA HOME IMPROVEMENT CONTRACT INSTEAD OF USING FORM HIN AS PAGES 3 AND 4. NOTE, EITHER FORM HIN OR THIS FORM MUST BE USED!
- HIN- HOME IMPROVEMENT NOTICES TO BE ADDED AS PAGES 3 AND 4 OF ANY CA HOME IMPROVEMENT CONTRACT
- HIP- RESIDENTIAL HOME IMPROVEMENT PROPOSAL/CONTRACT USED WHEN THE CONTRACT IS SIGNED IN
 HOME AND IS MORE APPROPRIATE FOR SIMPLER HOME IMPROVEMENT JOBS LIKE KITCHEN AND BATH REMODELS, ETC. WHEN PROPERTY LINES, PERMITS, AND OTHER CONDITIONS DO NOT APPLY
- HIP-LETTER- SAME AS HIP BUT COMBINED WITH NOTICE OF CANCELLATION AND IS IN LETTER SIZE
- RC3- RESIDENTIAL ROOFING CONTRACT FOR RESIDENTIAL HOME IMPROVEMENT WORK WHEN THE CONTRACT IS SIGNED IN HOME
 - RC3-LETTER-SAME AS RC3 BUT COMBINED INTO A SINGLE LETTER SIZED FORM
 - RPC- RESIDENTIAL ROOFING PROPOSAL/CONTRACT FOR RESIDENTIAL HOME IMPROVEMENT WORK WHEN THE CONTRACT IS SIGNED IN HOME
 - SHIP- SOLAR CONTRACT FOR RESIDENTIAL HOME IMPROVEMENT WORK WHEN THE CONTRACT IS SIGNED IN HOME

SECTION D3. NOTICE OF CANCELLATION SUB-FOLDER (6 FORMS 3 forms with 3 & 5 day cancellation; 3 forms with 7-day cancellation for disasters)

- * CN1- THREE DAY RIGHT TO CANCEL NOTICE TO BE GIVEN IN DUPLICATE TO THE CUSTOMER ONLY ON HOME IMPROVEMENT JOBS SIGNED IN- HOME. (2 VERSIONS)
 - CNW- WAIVER OF THE 3 DAY RIGHT TO CANCEL A HOME IMPROVEMENT CONTRACT SIGNED IN HOME IN CASE OF AN EMERGENCY

<u>SECTION D4. SERVICE AND REPAIR CONTRACTS SUB-FOLDER</u> (4 FORMS 2 forms with 3 & 5 day cancellation; 2 forms with 7-day cancellation for disasters)

- SRC1- FIXED PRICE SERVICE AND REPAIR CONTRACT USED FOR SMALL SERVICE AND/OR REPAIR JOBS WHOSE TOTAL VALUE IS LESS THAN \$750. THIS CONTRACT ALLOWS YOU TO START THE JOB WITHOUT WAITING FOR THE THREE DAY CANCELLATION PERIOD.
- SRC2- TIME AND MATERIAL SERVICE AND REPAIR CONTRACT USED FOR SMALL SERVICE AND/OR REPAIR
 JOBS WHOSE TOTAL VALUE IS LESS THAN \$750. THIS CONTRACT ALLOWS YOU TO START THE JOB WITHOUT WAITING FOR THE THREE DAY CANCELLATION PERIOD.

SECTION D5. MAIN CONTRACT FOLDER (10 FORMS)

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- CPS- CONTRACT PAYMENT SCHEDULE USED WHEN THERE ARE MANY PROGRESS PAYMENTS ON THE JOB AND WHEN THERE ARE RETENTIONS
- CPS2- CONTRACT PAYMENT SCHEDULE USED WHEN THERE ARE MANY PROGRESS PAYMENTS ON THE JOB AND WHEN THERE ARE NO RETENTIONS
- CS1- CONTINUATION SHEET USED WHEN THERE IS NOT ENOUGH ROOM ON ANY FORM... PARTICULARLY SPECIFICATIONS ON A CONTRACT
 - CS1 LONG- SAME AS CS1 EXCEPT IS LEGAL SIZE FOR MORE WRITING ROOM
 - HAZ- HAZARDOUS MATERIALS HOLD HARMLESS AGREEMENT USED WHEN THERE MIGHT BE HAZARDOUS MATERIALS ON THE JOB THAT THE CONTRACTOR WILL NOT BE RESPONSIBLE FOR
 - HHR- HOLD HARMLESS FROM RECOMMENDATIONS FORM USED WHEN YOU RECOMMEND ADDITIONAL WORK OR A COURSE OF ACTION THAT THE HOMEOWNER DOES NOT WANT TO FOLLOW
 - JCA- JOINT CONTROL ADDENDUM TO BE ADDED TO A CONTRACT CALLING FOR FUNDING CONTROL
 - LCN- LIEN CONTRACT NOTICE ADDED TO ANY HOME IMPROVEMENT CONTRACT THAT TAKES A LIEN OR EN-CUMBRANCE ON THE PROPERTY TO SECURE PAYMENT FOR THE WORK.. MOST OFTEN USED WHEN THE CONTRACTOR IS TAKING A TRUST DEED OUT ON THE PROPERTY AND FINANCING THE WORK THEMSELVES.
 - MLST- LIST OF MATERIAL, EQUIPMENT OR SERVICES PROVIDER ON THE PROJECT GIVEN TO OWNER WHEN REQUESTED
 - SLST- LIST OF SUBCONTRACTORS ON THE PROJECT GIVEN TO OWNER WHEN REQUESTED

<u>SECTION E. LIEN RELEASE FORMS FOLDER</u> (6 FORMS) <u>UPDATED FOR NEW LAWS! NOTE... CALIFORNIA</u> LAW REQUIRES YOU TO GIVE A LIEN RELEASE WHENEVER YOU RECEIVE MONEY!

- CLR- CONDITIONAL LIEN RELEASE FORM UPON FINAL PAYMENT... USED WHEN PAID BY CHECK SO THAT
 THE LIEN RELEASE IS CONTINGENT UPON THE CHECK BEING GOOD... USED AT THE TIME OF FINAL PAYMENT
- CLRP- CONDITIONAL LIEN RELEASE FORM UPON A PROGRESS PAYMENT... USED WHEN PAID BY CHECK SO
 THAT THE LIEN RELEASE IS CONTINGENT UPON THE CHECK BEING GOOD... USED AT THE TIME OF ANY
 PROGRESS PAYMENT

- COM- COMPLETION CERTIFICATE USED AT THE JOB COMPLETION AND USED TO GET A SIGNATURE FROM
 THE CUSTOMER THAT THE JOB IS COMPLETED AND THAT THEY ARE SATISFIED WITH THE WORK
- LLR- LABOR LIEN RELEASE FORM USED TO GET LIEN RELEASES FROM THE INDIVIDUAL WORKERS ON THE JOB
- ULR- UNCONDITIONAL LIEN RELEASE FORM UPON FINAL PAYMENT... THIS LIEN RELEASE IS GOOD AT THE
 TIME OF SIGNING AND IS NOT DEPENDENT ON THE FUNDS BEING RELEASED TO THE CONTRACTOR... USED
 AT THE TIME OF FINAL PAYMENT
- ULRP- UNCONDITIONAL LIEN RELEASE FORM UPON A PROGRESS PAYMENT... THIS LIEN RELEASE IS GOOD
 AT THE TIME OF SIGNING AND IS NOT DEPENDENT ON THE FUNDS BEING RELEASED TO THE CONTRACTOR... USED AT THE TIME OF ANY PROGRESS PAYMENT

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SECTION F. MISCELLANEOUS BUSINESS FORMS FOLDER (12 FORMS)

- #10 MATCHING ENVELOPE- ...#10 SIZE ENVELOPE THAT MATCHES ALL THE OTHER PAPERWORK
- CCA- CREDIT CARD AUTHORIZATION
- DR1- SIMPLE DAILY REPORT ON JOB MATERIALS, SUBCONTRACTOR WORK DONE, WORK DONE BY YOUR EMPLOYEES, EQUIPMENT RENTED, AND GENERAL JOB NOTES AS WELL AS ANY CHANGE ORDERS
- FAX- FAX TRANSMITTAL COVER SHEET THAT MATCHES YOUR OTHER PAPERWORK
- LTH- MATCHING LETTERHEAD ... LETTERHEAD THAT MATCHES YOUR OTHER PAPERWORK
- MEM- CONSTRUCTION MEMORANDUM FORM USED TO DOCUMENT CONVERSATIONS OR OTHER JOB RE-LATED COMMUNICATIONS
- PO1- PURCHASE ORDER FORM USED TO DOCUMENT ORDERS FOR MATERIALS AND EQUIPMENT
- RFI- REQUEST FOR INFORMATION FORM USED TO NOTIFY PROJECT PARTNERS THAT YOU ARE HAVING A
 PROBLEM AND CANNOT PROCEED UNTIL YOU GET CLARIFICATION/FURTHER INSTRUCTIONS FROM THEM
- RFT- REQUEST FOR TECHNICAL INSTRUCTIONS FORM USED WHEN A COMPONENT OF A PROJECT PARTNERS
 CONTRIBUTION TO THE JOB CANNOT BE PERFORMED AS DETAILED IN THE PLANS AND SPECIFICATIONS
 AND FURTHER WRITTEN INSTRUCTIONS MUST BE GIVEN BEFORE PROCEEDING... THIS FORM ALSO MAKES
 THE PROJECT PARTNER AWARE THAT YOU ARE INCURRING DAMAGE DELAYS BECAUSE OF THIS AND MAY
 ASK FOR COMPENSATION
- SUB- SUBMITTAL FORM USED WHEN SUBMITTING SAMPLES OR ALTERNATE MATERIALS/TECHNIQUES THAT MUST BE APPROVED
- TRN- TRANSMITTAL FORM USED FOR TRANSMITTING CONSTRUCTION DOCUMENTS AND/OR SAMPLES TO ANOTHER PARTY
- WTS- WEEKLY TIME SHEET USED TO DOCUMENT THE TIME SPENT BY AN EMPLOYEE OVER A WEEK ON VARIOUS JOBS AND PROJECTS AND INCLUDES A TABLE OF JOB CODES

SECTION G. MISCELLANEOUS ROOFING FORMS (5 FORMS)

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- CERT- ROOF CERTIFICATION FORM USED TO CERTIFY ROOFS AS BEING FREE OF LEAKS FOR A DESIGNATED PERIOD OF TIME... MEETS FHA REQUIREMENTS AND LIMITS LIABILITY
- LRI- LOW SLOPE ROOF INSPECTION FORM USED FOR DOCUMENTING THE INSPECTION OF A LOW SLOPE ROOF INCLUDING PHOTOS & ROOFING SERVICES NEEDED TO CORRECT PROBLEMS & MAINTAIN THE ROOF
- PR1- PRE-ROOFING INSPECTION FORM USED TO DOCUMENT CONDITIONS AND PROBLEMS ON THE JOB
 SITE BEFORE ANY WORK IS DONE SO CONTRACTOR IS NOT HELD RESPONSIBLE

 RIP- ROOF INSPECTION FORM- SIMPLE ROOF INSPECTION FORM USED TO DOCUMENT FINDINGS OF ANY ROOF INSPECTION AND TO GIVE AN OPINION OF THE LIFE EXPECTANCY OF THE ROOF RRO- ROOF REPAIR ORDER USED FOR SIMPLE ROOF REPAIRS AS A WORK ORDER/ INVOICE/ RECEIPT

SECTION H. PRE-LIEN, LIEN FORMS FOLDER (10 FORMS) UPDATED FOR NEW LAWS!!!

- CAT- TRANSMITTAL LETTER TO BE GIVEN WITH THE CALIFORNIA PRELIMINARY NOTICE TO EXPLAIN THE FORM AND "SOFTEN THE BLOW" AGAINST THE PRIME CONTRACTOR WITH THE PROPERTY OWNER.
- CPN- CALIFORNIA PRELIMINARY NOTICE OR 20-DAY NOTICE PUBLIC AND PRIVATE VERSIONS TO BE GIVEN TO THE PROPERTY OWNER, LENDER, AND ANY OTHER PARTY OF INTEREST TO INFORM THEM YOU ARE A SUPPLIER OF MATERIALS OR LABOR ON THE JOB AND ARE ENTITLED TO LIEN RIGHTS. THIS NOTICE MUST BE GIVEN TO PRESERVE YOUR RIGHT TO LIEN WHEN YOU ARE A SUBCONTRACTOR ON THE PROJECT OR IF YOU ARE A DIRECT CONTRACTOR AND THERE IS A CONSTRUCTION LENDER. THIS IS NOW REQUIRED BY CAL-IFORNIA LAW AND IS NO LONGER "OPTIONAL" EVEN IF YOU DO NOT INTEND TO EVER FILE A LIEN.
- MEC- CALIFORNIA MECHANICS LIEN TO BE FILED WITH THE COUNTY RECORDER WHEN YOU ARE NOT PAID BY THE PROPERTY OWNER AND WANT TO CLAIM A LIEN TO BE PAID OUT OF THE PROPERTY.
- NNR- NOTICE OF NON-RESPONSIBILITY FORM USED WHENEVER WORK IS BEING DONE TO PROPERTY THAT THE OWNER OF THE PROPERTY DID NOT AUTHORIZE. THIS FORM PREVENTS LIENS AGAINST THE PROPERTY FOR WORK AUTHORIZED BY SOMEONE OTHER THAN THE PROPERTY OWNER SUCH AS A TENANT.
- NOC- NOTICE OF COMPLETION FORM USED TO SET A DATE THAT THE PROPERTY WAS COMPLETED AND LIMIT THE TIME LIEN CLAIMANTS MAY FILE A LIEN.
- NOS- NOTICE OF CESSATION FORM USED TO SET A DATE THAT WORK ON THE PROPERTY HAS CEASED, USU-ALLY FOR NON-PAYMENT, BUT CAN BE BECAUSE A CONTRACTOR HAS ABANDONED THE JOB. THIS FORM HAS RAMIFICATIONS ON THE TIME FRAME FOR FILING LIENS AND STOP NOTICES.
- RML- RELEASE OF MECHANICS LIEN USED WHEN A LIEN THAT HAS BEEN FILED WITH THE COUNTY RECORD-ER HAS BEEN SATISFIED OR IS BEING RELEASED FOR OTHER REASONS
- STP- STOP NOTICE IS ESSENTIALLY A "LIEN" AGAINST CONSTRUCTION FUNDS ON A PROJECT. THIS FORM IS GIVEN TO THE CONSTRUCTION LENDER INFORMING THEM THAT WORK WILL STOP UNTIL OUTSTANDING BILL(S) ARE BROUGHT CURRENT AND THE LENDER IS OBLIGATED TO SEE THAT ENOUGH MONEY IS HELD BACK TO PAY FOR YOUR CONTRACT AND FOR ANY LEGAL OR COLLECTION FEES YOU INCUR BECAUSE OF THE OVERDUE BALANCE.
- STR- STOP NOTICE RELEASE FOR PRIVATE JOBS GIVEN WHEN OUTSTANDING AMOUNTS OWED TO YOU ARE **BROUGHT CURRENT.**
- STR2- STOP NOTICE RELEASE FOR PUBLIC JOBS GIVEN WHEN OUTSTANDING AMOUNTS OWED TO YOU ARE BROUGHT CURRENT. 1.800.820.5656

SECTION I. SUBCONTRACTORS FOLDER (5 FORMS)

BC1- BACK CHARGE NOTICE FORM USED TO NOTIFY SUBCONTRACTORS THAT THEY WILL OR THAT THEY

- HAVE CAUSED THE CONTRACTOR TO BE DAMAGED AND THE AMOUNT AND DESCRIPTION OF THIS DAM-AGE
- NTP- NOTICE TO PERFORM USED TO NOTIFY SUBCONTRACTORS OF THEIR FAILINGS ON THE JOB AND TO DEMAND CORRECTION WITHIN A SPECIFIC PERIOD OF TIME OR FACE A BACK CHARGE AND/OR GENERAL DAMAGES TO THE CONTRACTOR THAT THE SUBCONTRACTOR WILL BE LIABLE FOR

- SC1- SUBCONTRACT AGREEMENT USED BETWEEN THE CONTRACTOR AND ANOTHER CONTRACTOR WHO
 WILL BE DOING WORK ON A PROJECT OF THE CONTRACTOR'S AND WHO IS THEREFORE A SUBCONTRACTOR OF THE CONTRACTOR
- SC2- SUBCONTRACT AGREEMENT SAME AS FORM SC1, THAT INCLUDES AN INDEMNITY CLAUSE OF THE
 TYPE REQUIRED BY MANY COMMERCIAL LIABILITY COMPANIES TO BE USED BY THEIR INSURED IN AGREEMENTS WITH THE INSURED CONTRACTOR'S SUBCONTRACTORS
 - RSC- ROOFING SUBCONTRACT FORM USED AS AN AGREEMENT BETWEEN YOUR COMPANY AND ANOTHER
 CONTRACTOR... USUALLY A GENERAL CONTRACTOR OR BUILDER... WHOM YOU ARE SUBCONTRACTING
 WORK FROM

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SECTION J. WARRANTY FOLDER (2 FORMS)

- CWC1- LIMITED LABOR WARRANTY FOR ROOFING WORKMANSHIP IN CERTIFICATE FORMAT
- * WC1- LIMITED LABOR WARRANTY FOR ROOFING WORKMANSHIP IN STANDARD FORMAT

OPTIONAL MARKETING PACKAGE (12 FORMS)

- MARKETING DOOR HANGER TEMPLATE- ... USED AS A MARKETING TOOL TO GET LEADS AND SELL JOBS
- SORRY WE MISSED YOU DOOR HANGER TEMPLATE- USED WHEN AN APPOINTMENT IS MISSED
- EIF- Roofing CONTRACTOR INFORMATION LABEL USED TO KEEP YOUR COMPANY INFORMATION HANDY FOR YOUR CUSTOMERS AND TO GET REPEAT BUSINESS FROM YOUR CUSTOMERS AND REFERRALS
- MATCHING ROOFING BROCHURE TEMPLATE
- MATCHING ADDRESS LABEL
- MATCHING ROOFING ADVERTISEMENT
- MATCHING ROOFING BUSINESS CARD
- MATCHING #10 ENVELOPE
- MATCHING ROOFING FLYER
- MATCHING LETTERHEAD
- LOGO
- MATCHING ROOFING POSTER

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<u>SECTION K. OPTIONAL INDEPENDENT CONTRACTOR AGREEMENTS</u> (4 FORMS-If you use Salespeople, you NEED THESE FORMS!)

- RC2- COMMERCIAL ROOFING CONTRACT FOR NON-RESIDENTIAL HOME IMPROVEMENT USES AND WHEN A SALESMAN WILL BE SIGNING THE CONTRACT AS AN AGENT FOR THE CONTRACTOR
- RC4- HOME IMPROVEMENT CONTRACT FOR ROOFING SOLD AND SIGNED BY A SALESPERSON
- SALESPERSON AGREEMENT TO DESIGNATE TERMS AND CONDITIONS YOU WILL REQUIRE OF ANY SALESPER-SONS WHO DO ESTIMATION, CLOSING FOR YOUR COMPANY. DESIGNATES THE TERMS TO MAKE THE SALESPERSON AN INDEPENDENT CONTRACTOR.
- SUBCONTRACTOR AGREEMENT TO DESIGNATE TERMS AND CONDITIONS YOU WILL REQUIRE OF ANY SUB-CONTRACTOR WHO DOES WORK FOR YOUR COMPANY. THIS IS A "BLANKET" AGREEMENT. DESIGNATES THE TERMS TO MAKE THE SUBCONTRACTOR AN INDEPENDENT CONTRACTOR.

ACT Contractors Forms Software Our Most Popular Form Solution				
CATALOG NUMBER	DESCRIPTION	PRICE		
	ACT CONTRACTORS FORMS SOFTWARE for California Roofing Contractors with ALL 100 forms shown above CUSTOMIZED We set-up your LOGO & Company Information ON EACH & EVERY FORM- A true "TURNKEY" Form Solution	<u>\$439.00</u>		
FODRBCA	ACT CONTRACTORS FORMS SOFTWARE for California Roofing Contractors with the 15 essential forms shown with a blue asterisk in the list above CUSTOMIZED We set-up your LOGO & Company Information ON ALL 15 FORMS- A "TURNKEY" Form Solution.	<u>\$309.00</u>		
	ACT CONTRACTORS FORMS SOFTWARE for California Roofing Contractors with ANY 5 forms from the list shown above CUSTOMIZED We set-up your LOGO & Company Information ON ALL 5 Forms.	<u>\$249.00</u>		
_	OPTIONAL add on to FODR1CA or FODRBCA or FODR5CA and adds the 12 MARKETING Templates listed above.	<u>\$130.00</u>		
OPTIONAL- Independent Contractor/Sales Package	OPTIONAL add on to FODR1CA or FODRBCA or FODR5CA and adds the 2 Independent Contractors Agreements for Salespeople and Subs who will be 1099 compensated.	<u>\$150.00</u>		
	OPTIONAL Remote Installation and tutorial of how our Software works. We just need a broadband Internet connection.	<u>\$150.00</u>		
TIDIITINIAL - LISB INCTAIL	OPTIONAL install from a USB Flash Drive instead of Disks (useful if you do not have a disk drive on your computer but do have a USB port!	<u>\$25.00</u>		
OPTIONALDownload	OPTIONAL RUSH orders we prepare a download of the software within 12 hours after your approval of the layout IF YOU NEED IT FAST!	<u>\$25.00</u>		

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Page 8 of 9

SOME ADVANTAGES OF OUR SOFTWARE PROGRAM

- 1. Complete Program Just needs MS Windows 8, 10, 11 to install.
- 2. Includes Unlimited Use of ALL Forms with NO Recurring FEES.
- 3. Fill out any form on your MS Windows computer or laptop (install software on both) or Apple Computer running Windows...
- 4. Print out Blank Forms for use in the field.
- 5. Print your own Carbonless Multi-Part Forms... we show you how.
- 6. Spell Check your text. Format text however you like.
- 7. Save copies to your hard drive for future reference and editing.
- 8. Draw simple diagrams and layouts.
- 9. Change the forms themselves... forms are not locked and are fully editable... make the form fit your business.
- 10. Change your phone number or anything else... No Problem!
- 11. Add digital photos to any form with simple drag and drop, resize, even do simple photo editing.
- 12. Email any form as a secure PDF from within the software with or without DIGITAL SIGNATURES!
- 13. Meets CALIFORNIA STATE (CSLB) and Federal laws.
- 14. We EVEN keep you current with new CA laws... ask us how!

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Interested in custom printed NCR Paper Forms in 2-part (white-yellow or pink copy)....

FORM SECTION (RED)	QTY. 50	QTY. 100	QTY. 250	QTY. 500	QTY. 1000
A, B, C, D3, D5, E, F, G	\$55.00	\$96.00	\$200.00	\$335.00	\$480.00
D1, D4, H, I, J	\$62.50	\$116.00	\$212.50	\$360.00	\$500.00
D2 (includes all CSLB Notices- 3 forms)	\$150.00	\$260.00	\$528.00	\$902.00	\$1605.00

OPTIONAL SERVICES FOR PRINTED FORMS...

1. ADD A LOGO- \$50 ONE-TIME SETUP CHARGE (all repeat orders done with no logo setup charge) Color logos will be printed in grayscale. The charge above includes printing your company information in text without a logo.

Interested in Fillable and Re-useable PDF Forms

FORM SECTION (RED)	PRICE FOR EACH FORM IN THE SECTION
A, B, C, D3, D5, E, F,	\$30.00
G, H	\$35.00
D1, D4, J	\$40.00
D2	\$50.00
K	\$60-\$40



OPTIONAL SERVICES FOR PDF FORMS...

- 1. ADD YOUR COMPANY LOGO AND INFORMATION TO ANY PDF FORM... \$35 EACH FORM
- 2. MAKE PDF COMPATIBLE WITH IPHONE AND IPAD... CALL FOR PRICING... OPTIONS INCLUDE SIGNATURE FIELDS (SIGN WITH FINGER OR STYLUS, DROP DOWNS WITH PRE-FILLED SPECS, AND MORE

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WE CAN MAKE ANY FORM YOU NEED!

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PRODUCT

EXPEDITED (1-2-3 day) SHIPPING

SOFTWARE	\$14.50 INSURED PRIORITY MAIL (no shipping for download)
CUSTOM PRINTED FORMS	CALL FOR PRICE- DEPENDS ON WEIGHT
PDF FORMS	NO SHIPPING CHARGE, SENT BY EMAIL

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