INCLUDED FORMS IN ACT CONTRACTORS FORMS ON DISK FOR WEST VIRGINIA GENERAL CONTRACTORS (73 & 39 Optional Forms)

NOTE: All of these forms are included in the FULL VERSION of ACT Contractors Forms on Disk (FODG3WV). Most forms are available as custom printed 2-part paper forms (minimum 50 each form) and some of these forms are available as FILLABLE PDF Forms... PRICE LIST FOR SOFTWARE is on page 7 and for Printed Forms & PDF Forms on page 8.

SECTION A. BIDS FOLDER (10 FORMS)

• BP1- BID PROPOSAL FORM USED FOR ANY TYPE OF BID SINCE IT HAS NO BUILT-IN SPECIFICATIONS
• BP2- BID PROPOSAL FORM USED WHEN YOU ARE A SUBCONTRACTOR
• CCB- CONSTRUCTION COST BREAKDOWN USED TO BREAKDOWN THE JOB INTO THE VARIOUS COSTS FOR EACH PHASE AND IS USED TO DOCUMENT DRAWS FROM THE LENDER FOR JOB PROGRESS
• ESTIMATE- LINE ITEM ESTIMATE SHEET THAT CALCULATES
• ESTIMATE_LONG - SAME AS ESTIMATE EXCEPT ALL ON ONE LEGAL SIZE PAGE
• IPS- INSPECTION PHOTO SHEET USED TO PLACE PHOTOS ON THE FORM IN PRE-DESIGNED FRAMES
• JRS- JOB REFERENCES SHEET USED TO DETAIL YOUR JOB REFERENCES HISTORY TO POTENTIAL CUSTOMERS
• PSH- PLAN SHEET WITH GRID FOR DRAWING JOB DETAILS
• RFB- REQUEST FOR BID FORM USED TO REQUEST A BID PRICE FROM SUBCONTRACTORS
• RFM- REQUEST FOR MATERIAL PRICES FORM USED TO REQUEST PRICES FOR MATERIALS FROM A SUPPLIER

SECTION B. BILLING FOLDER (4 FORMS)

• INV- CONTRACT INVOICE USED WHEN CHANGE ORDERS NEED TO BE ACCOUNTED FOR
• INV2- STANDARD CONSTRUCTION INVOICE
• INVR- CONTRACT INVOICE USED WHEN THE JOB INCLUDES A RETAINAGE HELD BACK FROM EACH INVOICE
• T&M- TIME AND MATERIAL INVOICE

SECTION C. CHANGE ORDER FOLDER (7 FORMS)

• CO1- CHANGE ORDER FORM USED FOR CONTRACT CHANGES INITIATED EITHER BY THE CONTRACTOR OR BY THE PROPERTY OWNER WHERE PRICE CAN GO UP, GO DOWN, OR STAY THE SAME.
• CO2- EXTRA WORK ORDER FORM USED FOR CONTRACT CHANGES INITIATED EITHER BY THE CONTRACTOR OR BY THE PROPERTY OWNER AND USED ONLY WHEN THERE IS EXTRA WORK INVOLVED AND THE CONTRACT PRICE IS INCREASED
• CO3- CHANGE ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY THE GENERAL CONTRACTOR TO YOU, ACTING AS A SUBCONTRACTOR ON THE JOB WHERE PRICE CAN GO UP, GO DOWN, OR STAY THE SAME.

* INDICATES ONE OF THE 15 FORMS THAT ARE INCLUDED IN THE BASIC FODGBBWV SOFTWARE
CO4- EXTRA WORK ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY THE GENERAL CONTRACTOR TO YOU, ACTING AS A SUBCONTRACTOR ON THE JOB AND USED ONLY WHEN THERE IS EXTRA WORK INVOLVED AND THE CONTRACT PRICE IS INCREASED

CO5- CHANGE ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY YOU, THE CONTRACTOR, TO ONE OF YOUR SUBCONTRACTORS ON THE JOB WHERE PRICE CAN GO UP, GO DOWN, OR STAY THE SAME.

CO6- EXTRA WORK ORDER FORM USED FOR CONTRACT CHANGES INITIATED BY YOU, THE CONTRACTOR, TO ONE OF YOUR SUBCONTRACTORS ON THE JOB AND USED ONLY WHEN THERE IS EXTRA WORK INVOLVED AND THE CONTRACT PRICE IS INCREASED

COL- CHANGE ORDER LOG FORM USED BY YOU TO KEEP TRACK OF THE CHANGE ORDERS ISSUED ON THE JOB

SECTION D. CONTRACTS FOLDER (26 FORMS IN THE MAIN FOLDER AND THREE SUB FOLDERS)

SECTION D1. COMMERCIAL & NEW CONSTRUCTION CONTRACTS SUB-FOLDER (6 FORMS)

• COW2- COST OF WORK ADDENDUM FOR COST PLUS CONTRACTS DETAILING WHAT JOB COSTS ARE
• CPF- COST PLUS FIXED FEE CONTRACT USE FORM “COW2” WITH THIS CONTRACT
• CPP- COST PLUS PERCENTAGE CONTRACT USE FORM “COW2” WITH THIS CONTRACT
• GC1- CONSTRUCTION CONTRACT USED FOR NON- HOME IMPROVEMENT WORK SUCH AS COMMERCIAL, AND NEW CONSTRUCTION OR FOR HOME IMPROVEMENT WORK WHEN THE CONTRACT IS NOT SIGNED IN HOME
• PRC- CONSTRUCTION PROPOSAL/CONTRACT USED FOR NON- HOME IMPROVEMENT WORK SUCH AS COMMERCIAL, AND NEW CONSTRUCTION OR FOR HOME IMPROVEMENT WORK WHEN THE CONTRACT IS NOT SIGNED IN HOME
• TMC- NON-RESIDENTIAL CONSTRUCTION PROPOSAL/CONTRACT USED FOR SIMPLER JOBS WHEN PROPERTY LINES, ETC. AND OTHER CONDITIONS DO NOT APPLY AND THE WORK IS BEING COMPENSATED FOR BY TIME AND MATERIAL... USE FORM “COW” WITH THIS CONTRACT

SECTION D2. HOME IMPROVEMENT CONTRACTS SUB-FOLDER (5 FORMS)

• FE3- HOME IMPROVEMENT CONTRACT FOR FENCING
• GC3- RESIDENTIAL HOME IMPROVEMENT CONTRACT USED WHEN THE CONTRACT IS SIGNED IN HOME
• HIP- RESIDENTIAL HOME IMPROVEMENT PROPOSAL/CONTRACT USED WHEN THE CONTRACT IS SIGNED IN HOME AND IS MORE APPROPRIATE FOR SIMPLER HOME IMPROVEMENT JOBS LIKE KITCHEN AND BATH REMODELS, ETC. WHEN PROPERTY LINES, PERMITS, AND OTHER CONDITIONS DO NOT APPLY
• PSHF- FENCING PLAN SHEET
• TMP- HOME IMPROVEMENT PROPOSAL/CONTRACT USED FOR SIMPLER JOBS WHEN PROPERTY LINES, ETC. AND OTHER CONDITIONS DO NOT APPLY AND THE WORK IS BEING COMPENSATED FOR BY TIME AND MATERIAL... USE FORM “COW” WITH THIS CONTRACT

SECTION D3. NOTICE OF CANCELLATION SUB-FOLDER (3 FORMS)

• CN1 & CNW- 3 COPIES OF THE NOTICE OF CANCELLATION FORM AND ONE COPY OF THE WAIVER OF THE THREE DAY RIGHT TO CANCEL TOGETHER IN ONE FORM

Page 2 of 8
**SECTION D4. MAIN CONTRACT FOLDER (12 FORMS)**

- ADM- ADDENDUM FOR MATCHING EXISTING CONDITIONS AND FINISHES ON THE PROJECT
- CPS- CONTRACT PAYMENT SCHEDULE USED WHEN THERE ARE MANY PROGRESS PAYMENTS ON THE JOB AND WHEN THERE ARE RETENTIONS
- CPS2- CONTRACT PAYMENT SCHEDULE USED WHEN THERE ARE MANY PROGRESS PAYMENTS ON THE JOB AND WHEN THERE ARE NO RETENTIONS
- CS1- CONTINUATION SHEET USED WHEN THERE IS NOT ENOUGH ROOM ON ANY FORM... PARTICULARLY SPECIFICATIONS ON A CONTRACT
- CS1_LONG- SAME AS CS1 EXCEPT IS LEGAL SIZE FOR MORE WRITING ROOM
- HAZ- HAZARDOUS MATERIALS HOLD HARMLESS AGREEMENT USED WHEN THERE MIGHT BE HAZARDOUS MATERIALS ON THE JOB THAT THE CONTRACTOR WILL NOT BE RESPONSIBLE FOR
- HHR- HOLD HARMLESS FROM RECOMMENDATIONS FORM USED WHEN YOU RECOMMEND ADDITIONAL WORK OR A COURSE OF ACTION THAT THE HOMEOWNER DOES NOT WANT TO FOLLOW
- JCA- JOINT CONTROL ADDENDUM TO BE ADDED TO A CONTRACT CALLING FOR FUNDING CONTROL
- LCN- LIEN CONTRACT NOTICE ADDED TO ANY HOME IMPROVEMENT CONTRACT THAT TAKES A LIEN OR ENCUMBRANCE ON THE PROPERTY TO SECURE PAYMENT FOR THE WORK... MOST OFTEN USED WHEN THE CONTRACTOR IS TAKING A TRUST DEED OUT ON THE PROPERTY AND FINANCING THE WORK THEMSELVES.
- MLST- LIST OF MATERIAL SUPPLIERS ON THE JOB
- PAS-PROJECT ALLOWANCE SHEET WHICH IS ADDED TO A CONTRACT WHEN SOME ITEMS ARE NOT SPECIFIED BUT AN AMOUNT IS ALLOWED FOR THESE ITEMS IN THE CONTRACT PRICE.
- SLST- LIST OF SUBCONTRACTORS ON THE JOB

**SECTION E. LIEN RELEASE FORMS FOLDER (6 FORMS)**

- CLR- CONDITIONAL LIEN RELEASE FORM AND COMPLETION CERTIFICATE UPON FINAL PAYMENT... USED WHEN PAID BY CHECK SO THAT THE LIEN RELEASE IS CONTINGENT UPON THE CHECK BEING GOOD... USED AT THE TIME OF FINAL PAYMENT AND INCLUDES A JOB COMPLETION STATEMENT
- CLRP- CONDITIONAL LIEN RELEASE FORM UPON A PROGRESS PAYMENT... USED WHEN PAID BY CHECK SO THAT THE LIEN RELEASE IS CONTINGENT UPON THE CHECK BEING GOOD... USED AT THE TIME OF ANY PROGRESS PAYMENT
- COM- COMPLETION CERTIFICATE USED AT THE JOB COMPLETION AND USED TO GET A SIGNATURE FROM THE CUSTOMER THAT THE JOB IS COMPLETED AND THAT THEY ARE SATISFIED WITH THE WORK
- LLR- LABOR LIEN RELEASE FORM USED TO GET LIEN RELEASES FROM THE INDIVIDUAL WORKERS ON THE JOB
- ULR- UNCONDITIONAL LIEN RELEASE FORM AND COMPLETION CERTIFICATE UPON FINAL PAYMENT... THIS LIEN RELEASE IS GOOD AT THE TIME OF SIGNING AND IS NOT DEPENDENT ON THE FUNDS BEING RELEASED TO THE CONTRACTOR... USED AT THE TIME OF FINAL PAYMENT AND INCLUDES A JOB COMPLETION STATEMENT
• ULRP- UNCONDITIONAL LIEN RELEASE FORM AND COMPLETION CERTIFICATE UPON A PROGRESS PAYMENT... THIS LIEN RELEASE IS GOOD AT THE TIME OF SIGNING AND IS NOT DEPENDENT ON THE FUNDS BEING RELEASED TO THE CONTRACTOR... USED AT THE TIME OF ANY PROGRESS PAYMENT

SECTION F. MISCELLANEOUS BUSINESS FORMS FOLDER (13 FORMS)

• #10 MATCHING ENVELOPE- ...#10 SIZE ENVELOPE THAT MATCHES ALL THE OTHER PAPERWORK
• CCA- CREDIT CARD AUTHORIZATION
• DFR- DAILY FIELD REPORT USED FOR DOCUMENTING PROJECT CONDITIONS, SCHEDULING, EVENTS... ETC.
• DR1- SIMPLE DAILY REPORT ON JOB MATERIALS, SUBCONTRACTOR WORK DONE, WORK DONE BY YOUR EMPLOYEES, EQUIPMENT RENTED, AND GENERAL JOB NOTES AS WELL AS ANY CHANGE ORDERS
• FAX- FAX TRANSMITTAL COVER SHEET THAT MATCHES YOUR OTHER PAPERWORK
• LTH- MATCHING LETTERHEAD ... LETTERHEAD THAT MATCHES YOUR OTHER PAPERWORK
• MEM- CONSTRUCTION MEMORANDUM FORM USED TO DOCUMENT CONVERSATIONS OR OTHER JOB RELATED COMMUNICATIONS
• PO1- PURCHASE ORDER FORM USED TO DOCUMENT ORDERS FOR MATERIALS AND EQUIPMENT
• RFI- REQUEST FOR INFORMATION FORM USED TO NOTIFY PROJECT PARTNERS THAT YOU ARE HAVING A PROBLEM AND CANNOT PROCEED UNTIL YOU GET CLARIFICATION/FURTHER INSTRUCTIONS FROM THEM
• RFT- REQUEST FOR TECHNICAL INSTRUCTIONS FORM USED WHEN A COMPONENT OF A PROJECT PARTNER CONTRIBUTION TO THE JOB CANNOT BE PERFORMED AS DETAILED IN THE PLANS AND SPECIFICATIONS AND FURTHER WRITTEN INSTRUCTIONS MUST BE GIVEN BEFORE PROCEEDING... THIS FORM ALSO MAKES THE PROJECT PARTNER AWARE THAT YOU ARE INCURRING DAMAGE DELAYS BECAUSE OF THIS AND MAY ASK FOR COMPENSATION
• SUB- SUBMITTAL FORM USED WHEN SUBMITTING SAMPLES OR ALTERNATE MATERIALS/TECHNIQUES THAT MUST BE APPROVED
• TRN- TRANSMITTAL FORM USED FOR TRANSMITTING CONSTRUCTION DOCUMENTS AND/OR SAMPLES TO ANOTHER PARTY
• WTS- WEEKLY TIME SHEET USED TO DOCUMENT THE TIME SPENT BY AN EMPLOYEE OVER A WEEK ON VARIOUS JOBS AND PROJECTS AND INCLUDES A TABLE OF JOB CODES

SECTION G. SUBCONTRACTORS FOLDER (5 FORMS)

• BC1- BACK CHARGE NOTICE FORM USED TO NOTIFY SUBCONTRACTORS THAT THEY WILL OR THAT THEY HAVE CAUSED THE CONTRACTOR TO BE DAMAGED AND THE AMOUNT AND DESCRIPTION OF THIS DAMAGE
• NTP- NOTICE TO PERFORM USED TO NOTIFY SUBCONTRACTORS OF THEIR FAILINGS ON THE JOB AND TO DEMAND CORRECTION WITHIN A SPECIFIC PERIOD OF TIME OR FACE A BACK CHARGE AND/OR GENERAL DAMAGES TO THE CONTRACTOR THAT THE SUBCONTRACTOR WILL BE LIABLE FOR
• SC1- SUBCONTRACT AGREEMENT USED BETWEEN THE CONTRACTOR AND ANOTHER CONTRACTOR WHO WILL BE DOING WORK ON A PROJECT OF THE CONTRACTOR’S AND WHO IS THEREFORE A SUBCONTRACTOR OF THE CONTRACTOR
• SC2- SUBCONTRACT AGREEMENT SAME AS FORM SC1, THAT INCLUDES AN INDEMNITY CLAUSE OF THE TYPE REQUIRED BY MANY COMMERCIAL LIABILITY COMPANIES TO BE USED BY THEIR INSURED IN AGREEMENTS WITH THE INSURED CONTRACTOR’S SUBCONTRACTORS
• SC3- SUBCONTRACT FORM USED AS AN AGREEMENT BETWEEN YOUR COMPANY AND ANOTHER CONTRACTOR... USUALLY A GENERAL CONTRACTOR OR BUILDER... WHOM YOU ARE SUBCONTRACTING WORK FROM

SECTION H. WARRANTY FOLDER (2 FORMS)

• CWC1- LIMITED LABOR WARRANTY FOR WORKMANSHIP IN CERTIFICATE FORMAT
• WC1- LIMITED LABOR WARRANTY WORKMANSHIP IN STANDARD FORMAT

SECTION I. OPTIONAL INSURANCE FOLDER (22 FORMS)

• ADC- AUTHORIZATION TO DISPOSE DAMAGED ITEMS USUALLY FOR WATER DAMAGE CLAIMS
• AOI- AUTHORIZATION OF INSURED FORM USED AS A CONTINGENCY AGREEMENT WITH THE INSURED BEFORE A LEGAL CONTRACT CAN BE SIGNED... ALWAYS FOLLOW UP WITH A CONTRACT AFTER THE CLAIM IS SETTLED... THIS VERSION DOES NOT HAVE ANY CLAUSE THAT Allows THE CUSTOMER TO CANCEL
• AOIC- AUTHORIZATION OF INSURED FORM FOR COMMERCIAL JOBS USED AS A CONTINGENCY AGREEMENT WITH THE INSURED BEFORE A LEGAL CONTRACT CAN BE SIGNED... ALWAYS FOLLOW UP WITH A CONTRACT AFTER THE CLAIM IS SETTLED... THIS VERSION DOES NOT HAVE ANY CLAUSE THAT Allows THE CUSTOMER TO CANCEL
• AOI-ALL- AUTHORIZATION OF INSURED FORM USED AS A CONTINGENCY AGREEMENT WITH THE INSURED BEFORE A LEGAL CONTRACT CAN BE SIGNED... ALWAYS FOLLOW UP WITH A CONTRACT AFTER THE CLAIM IS SETTLED... THIS VERSION HAS THE 3- DAY RIGHT TO CANCEL A HOME IMPROVEMENT CONTRACT SIGNED IN HOME CLAUSE AND THE CANCELLATION PENALTY CLAUSE
• AOI-NC- AUTHORIZATION OF INSURED FORM USED AS A CONTINGENCY AGREEMENT WITH THE INSURED BEFORE A LEGAL CONTRACT CAN BE SIGNED... ALWAYS FOLLOW UP WITH A CONTRACT AFTER THE CLAIM IS SETTLED... THIS VERSION HAS THE 3- DAY RIGHT TO CANCEL A HOME IMPROVEMENT CONTRACT SIGNED IN HOME CLAUSE
• AOI-NC1- AUTHORIZATION OF INSURED FORM USED AS A CONTINGENCY AGREEMENT WITH THE INSURED BEFORE A LEGAL CONTRACT CAN BE SIGNED... ALWAYS FOLLOW UP WITH A CONTRACT AFTER THE CLAIM IS SETTLED... THIS VERSION HAS A CLAUSE THAT Allows THE CUSTOMER TO CANCEL PROVIDED THEY PAY A CANCELLATION FEE ... VERY STRONG CLAUSE ABOUT CANCELLATION
• ARI- AUTHORIZATION TO RELEASE INFORMATION (GIVES CONTRACTOR RIGHT TO CONTACT AND TO BE PAID DIRECT)
• ARI- AUTHORIZATION TO RELEASE INFORMATION (MORTGAGE COMPANY FOR DIRECT PAY)
• ARI- AUTHORIZATION TO RELEASE INFORMATION (INSURANCE COMPANY FOR DIRECT PAY)
• BP1I- BID PROPOSAL FOR INSURANCE WORK WITH NO PRE-DEFINED SPECIFICATIONS
• COWI- INSURANCE COST OF WORK ADDENDUM
• DMA- AUTHORIZATION TO PERFORM DAMAGE MITIGATION SERVICES TO HELP PREVENT FURTHER DAMAGE TO THE PROPERTY
• DMA2- MORE DETAILED DAMAGE MITIGATION AGREEMENT
• DSI- DISASTER SIGN-IN SHEET FOR TIME DOCUMENTATION OF WORKERS
• EQL- EQUIPMENT LOG TO DOCUMENT DRYING AND DEHUMIDIFYING TYPE EQUIPMENT
• GC3I- INSURANCE RESTORATION CONTRACT FOR RESIDENTIAL JOBS
• INVD- INSURANCE DEPRECIATION INVOICE USED TO RECOVER ANY DEPRECIATION ALLOWED BY THE INSURANCE COMPANY AFTER THE RESTORATION IS COMPLETED
• MOLD- MOLD REMEDIATION CONTRACT INCLUDES INFORMATION AND CONDITIONS FOR TESTING ETC.
• NIH- NOTICE OF ENVIRONMENTAL HAZARDS
• PBS-INSURANCE PROCEEDS BREAKDOWN SHEET
• SDL- STRUCTURAL DRYING LOG TO DOCUMENT DRYING OPERATIONS
• SUP1- INSURANCE CHANGE ORDER SUBMITTED TO THE INSURANCE COMPANY FOR SUPPLEMENTAL DAMAGES DISCOVERED DURING THE COURSE OF THE WORK THAT WAS NOT INCLUDED IN THE ORIGINAL SETTLEMENT

OPTIONAL MARKETING PACKAGE (12 FORMS CHOOSE FROM HOME BUILDING, HOME REMODELING, HOME REPAIR OR HANDYMAN MARKETING PACKAGES)

• MARKETING DOOR HANGER TEMPLATE- ...USED AS A MARKETING TOOL TO GET LEADS AND SELL JOBS
• SORRY WE MISSED YOU DOOR HANGER TEMPLATE- USED WHEN AN APPOINTMENT IS MISSED
• GIF- GENERAL CONTRACTOR INFORMATION LABEL USED TO KEEP YOUR COMPANY INFORMATION HANDY FOR YOUR CUSTOMERS AND TO GET REPEAT BUSINESS FROM YOUR CUSTOMERS AND REFERRALS
• MATCHING BROCHURE TEMPLATE
• MATCHING ADDRESS LABEL
• MATCHING ADVERTISEMENT
• MATCHING BUSINESS CARD
• MATCHING #10 ENVELOPE
• MATCHING FLYER
• MATCHING LETTERHEAD
• LOGO
• MATCHING POSTER

SECTION J. OPTIONAL INDEPENDENT CONTRACTOR AGREEMENTS (5 FORMS)

• GC2- CONSTRUCTION CONTRACT USED FOR NON- HOME IMPROVEMENT WORK SUCH AS COMMERCIAL, AND NEW CONSTRUCTION OR FOR HOME IMPROVEMENT WORK WHEN THE CONTRACT IS NOT SIGNED IN HOME USED WHEN A SALESMAN WILL BE SIGNING THE CONTRACT AS AN AGENT FOR THE CONTRACTOR
• GC4- RESIDENTIAL HOME IMPROVEMENT CONTRACT USED WHEN THE CONTRACT IS SIGNED IN HOME AND WHEN A SALESMAN WILL BE SIGNING THE CONTRACT AS AN AGENT FOR THE CONTRACTOR
• GC4I- INSURANCE RESTORATION CONTRACT FOR SALESPERSON AND RESIDENTIAL JOBS
• SALESPEerson AGREEMENT TO DESIGNATE TERMS AND CONDITIONS YOU WILL REQUIRE OF ANY SALESPERSONS WHO DO ESTIMATION, CLOSING FOR YOUR COMPANY. DESIGNATES THE TERMS TO MAKE THE SALESPERSON AN INDEPENDENT CONTRACTOR.
• SUBCONTRACTOR AGREEMENT TO DESIGNATE TERMS AND CONDITIONS YOU WILL REQUIRE OF ANY SUBCONTRACTOR WHO DOES WORK FOR YOUR COMPANY. THIS IS A “BLANKET” AGREEMENT. DESIGNATES THE TERMS TO MAKE THE SUBCONTRACTOR AN INDEPENDENT CONTRACTOR.

PRICING FOR THE DIFFERENT PACKAGES IS ON THE NEXT PAGE... BE SURE TO CONTINUE!
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--- | --- | ---
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