



EXPLORING A NEW FRONTIER

Discovering world-class potential in Ecuador's rich mineral district

ABOUT LUCKY MINERALS INC.

An exploration and development company targeting large-scale mineral systems in proven districts with the potential to host world class deposits. Lucky owns 100% interest in the Fortuna project in Ecuador and Emigrant project in Montana.

THE FORTUNA PROJECT

Fortuna is 100% owned by Lucky Minerals Inc. and comprises a 550 km² exploration concession. With the potential to joint venture and promote copper porphyry advancement, Lucky is able to focus on precious metals opportunities.

Ecuador

- Is the geological continuity of Chile & Peru and represents an underexplored potential for the discovery of new world class copper and gold deposits
- Its positive geopolitical environment and new tax regulatory reforms has led to the influx of major mining companies
- All mining companies must partner with current concession owners due to moratorium staking of new claims

Lucky's Fortuna Project

- Located within a major underexplored mineralized belt in south central Ecuador
- Lucky owns 100% of 12 contiguous concessions covering 550km²
- There are no royalties on the concessions
- Geological field work during 2018-19 identified a large porphyry target and epithermal system

The Right Place, Focused Team

- Two major discoveries – Cascabel (Cu Au) and Fruta del Norte (Au) strong confirmation of Ecuador's discovery potential
- Potential geological endowment of Ecuador underdeveloped and potentially unparalleled

- Limited staking provides tangible value for Fortuna
- Experienced corporate and local management team with extensive regulatory and technical experience



Lucky's Fortuna 3 Concession hosts the El Buitre Cu-Au-Mo porphyry target, which is located on a major mineralized belt. It lies approximately 60 km NNW of the Fruta del Norte Mine, which is the largest gold deposit in Ecuador and a world class discovery.

FORTUNA FAST FACTS

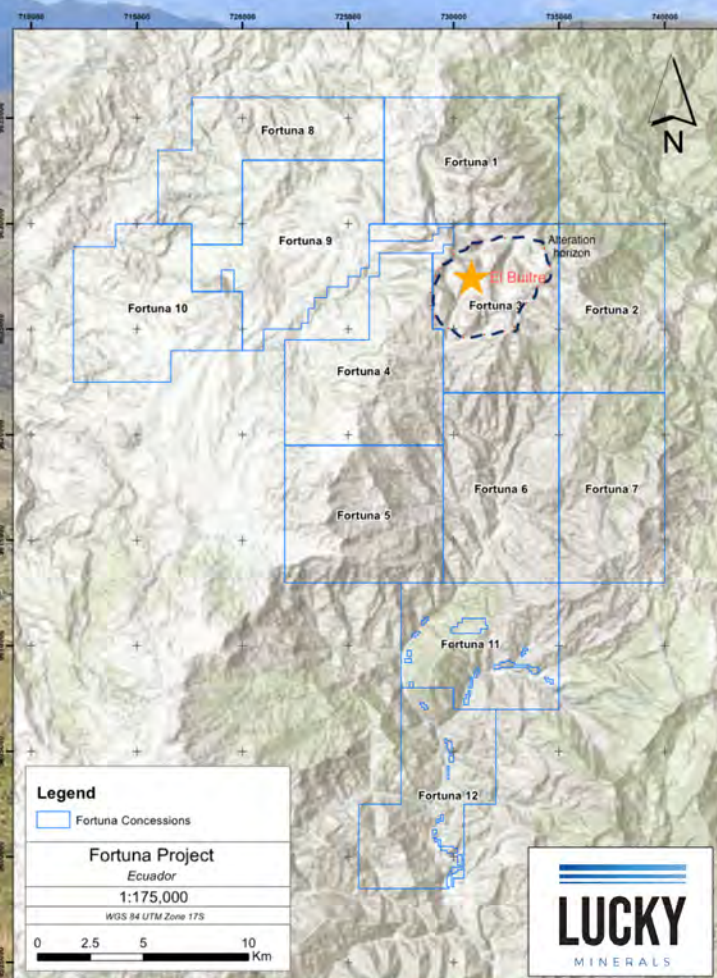
- 100% owned – no royalties
- Excellent location, climate & infrastructure
- Year-round exploration & operations
- New world class district – priced for early investment
- Market capitalization is less than cost of acquisition
- Multiple Au targets and un-explored concessions on trend with massive discoveries
- 12 identified epithermal exploration targets with nearby known historical placer gold mining occurrences
- Discovery of El Buitre Porphyry system (2018-19) with a phyllic altered envelope that measures approximately 3 x 2 km
- Located on a major Miocene volcanic belt that is host to multiple known gold and copper porphyry deposits
- First Quantum Joint Venture leaves gold exploration upside to Lucky, with a call option on copper potential on Fortuna

INVESTMENT OBJECTIVES

- Initial exploration to outline epithermal precious metal mineralization and constrain the alteration envelope at the El Buitre Porphyry target
- Call option on Copper (Cu-Au-Mo Porphyry) discoveries through joint venture
- New and disciplined management & technical team
- Drilling preceded by detailed field geological reconnaissance, including geochemical sampling and geophysics to identify and optimize the location of drill targets
- Moratorium on new staking claims creates tangible value for Lucky

“With a clear plan for the Fortuna project, Lucky is well positioned to deliver shareholder value. We look forward to executing a proven strategy, and demonstrating Fortuna’s fantastic potential.”

– Adrian Rothwell, CEO Lucky Minerals Inc.



CAPITAL STRUCTURE

Issued & Outstanding*	46,353,197
Options	1,173,333
Warrants	28,892,943
Fully Diluted	76,419,473

* DECEMBER 3, 2019

** WARRANTS STRIKE \$0.05 (EXP. 2022) TO \$0.22 (EXP. 2020)

TSX.V: LKY
 OTCQK: LKMNF
 FRA: LKY

MANAGEMENT

Adrian Rothwell
 President, CEO & Director

Robert Rosner
 Interim CFO

Victor Jaramillo
 Exploration Manager

BOARD OF DIRECTORS

Joao Carello
 Chairman of the Board

Francois Perron
Shaun Dykes

ECUADORIAN TEAM

Santiago Yopez
 Ecuador Country Manager

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