

Hearst Bay Area is Northern California's largest news media and services group connecting businesses in the wine and hospitality industry with their target audience through a comprehensive suite of multi-touch solutions.



BAY AREA WINE CONSUMPTION

The Bay Area has an outstanding wine scene, inline with residents' consumption of wine at home and while out on the town.

Two thirds of Bay Area adults in the San Francisco DMA consume wine.

County	Total Adults	Drink Wine	Drank Wine in past 7 Days
Alameda County	1,332,655	67.3%	25.3%
Contra Costa County	901,471	69.7%	22.4%
Lake County	53,526	59.0%	25.4%
Marin County	210,188	72.4%	32.7%
Mendocino County	67,004	51.9%	20.6%
Napa County	111,521	64.0%	32.4%
San Francisco County	769,684	73.4%	30.9%
San Mateo County	615,622	67.2%	32.0%
Santa Clara County	1,527,210	60.4%	20.1%
Solano County	348,793	59.7%	21.7%
Sonoma County	404,854	73.8%	23.1%
Bay Area Totals	6,388,549	66.5%	25.0%



DEMOS

Demographics of Bay Area adults, who visited Napa and Sonoma wine regions in the past year are well-educated, affluent consumers in one of the most sought-after markets in the U.S.

GENDER

M 57% / F 43%

AGE

18 to 24	6.0%
25 to 34	26.5%
35 to 44	17.9%
45 to 54	18.6%
55 to 64	18.6%
65+	12.3%

Median Age 44.7

EDUCATION

High School	15.3%
Some College	29.7%
College Grad	29.2%
Post Grad	25.8%

EMPLOYMENT

Employed	79.9%
Retired	12.3%

HOME OWNERSHIP

Homeowner	46.8%
Renter	53.2%

HOUSEHOLD INCOME

\$50K or less	12.8%
\$50K - \$75K	9.0%
\$76K - \$99K	14.4%
\$100K - \$149K	17.8%
\$150K - \$249K	26.8%
\$250K+	19.2%

Median HHI **\$138,652**

CHILDREN IN HOUSEHOLD

None	74.8%
One	13.3%
Two	9.8%
Three or more	2.1%



WINE EXPENDITURES BY COUNTY

Capture an audience with a high disposable income and the desire to spend it on wine products and services.

Bay Area households expected to spend more than \$1.25 billion on wine this year.

2020	Total	Wine	Expen	ditures

		Estimated	
County	Total HHs	Spend	Average/HH
Santa Clara County	668,249	\$326.8M	\$489
Alameda County	609,772	\$244.7M	\$401
San Francisco County	389,167	\$186.1M	\$478
Contra Costa County	411,141	\$168.5M	\$410
San Mateo County	277,710	\$139.0M	\$501
Marin County	106,549	\$60.1M	\$564
Sonoma County	194,116	\$60.7M	\$313
Solano County	157,228	\$42.8M	\$272
Napa County	49,061	\$16.3M	\$333
Mendocino County	35,729	\$7.9M	\$221
Lake County	26,444	\$4.8M	\$183
SF DMA Totals	2,925,166	\$1,257.8M	\$430



TRAVEL EXPENDITURES BY COUNTY

Target an affluent audience that loves the finer things in life: tourism, adventure & exploration, and hospitality.

Bay Area residents spend more than \$17.8 billion for food, lodging, alcohol, and entertainment on out-oftown trips each year.

2018 Total Travel Expenditures

	All Travel
Total HHs	Expenditures
676,678	\$4.4B
618,524	\$2.9B
392,720	\$2.3B
410,508	\$2.2B
278,179	\$1.8B
198,796	\$811.8M
108,458	\$797.2M
155,685	\$566.3M
51,699	\$239.8M
35,732	\$81.7M
26,368	\$54.6M
2,953,347	\$16.3B
_	676,678 618,524 392,720 410,508 278,179 198,796 108,458 155,685 51,699 35,732 26,368



ACTIVE WINE DRINKERS

Our audience is well above the norm for purchasing nearly every type of wine.



Wine (types) bought past 3 months	% of SF	% of Our	Index
Any red wine	DMA	Audience	400
•	35.4%	43.3%	122
Any white wine	31.1%	39.0%	125
Cabernet Sauvignon	22.9%	28.5%	125
Pinot Noir	18.5%	26.0%	141
Chardonnay	18.0%	23.4%	130
Any champagne or sparkling wine	14.5%	20.6%	142
Merlot	13.8%	16.0%	116
Any blush or rosé wine	11.8%	15.6%	132
Red Zinfandel	10.2%	14.4%	141
Other red wine	10.4%	14.2%	137
Sauvignon/Fume Blanc	9.8%	13.8%	140
Other champagne/sparkling wine	8.7%	13.0%	151
Other blush or rosé wine	9.0%	12.8%	142
Pinot Grigio/Pinot Gris	8.1%	11.1%	136
Prosecco	7.7%	10.8%	139
Malbec	7.4%	10.7%	144
Shiraz/Syrah	6.8%	10.0%	146
Other wine	8.4%	8.7%	104
Other white wine	4.8%	7.6%	158
Riesling	5.8%	6.6%	114
Moscato	5.9%	6.2%	106
Brut/Brut Extra Dry	3.8%	5.9%	154
White Zinfandel	4.1%	3.8%	93



WINE AND HOSPITALITY TOOLKIT



THE BAY AREA SPENDS \$298 BILLION ANNUALLY

WE ARE FOUND ACROSS ALL PLATFORMS



817,300
Readers / Month
unduplicated with websites

30 MILLION / MONTH combined global audience



SFGATE

481,300 Twitter Followers 601,400 Facebook Fans 125,900 Instagram Fans

SFCHRONICLE

212,700 Twitter Followers 231,100 Facebook Fans 108,500 Instagram Fans

DIGITAL



71% Mobile / 29% Desktop

SFGATE - SFDMA

71.2 Million Pageviews
4.0 Million Unique Vistors

SFGATE - GLOBAL

135.9 Million Pageviews25.1 Million Unique Vistors

SFCHRONICLE - SFDMA

14.5 Million Pageviews
3.4 Million Unique Visitors

SFCHRONICLE - GLOBAL

31.3 Million Pageviews
11.0 Million Unique Visitors

EVENTS & PARTNERSHIPS



Thousands of thought leaders and consumers



OUR CAPABILITIES

We offer a variety of marketing solutions and services for your wine or hospitality business.

Digital (Web & Mobile) Advertising & Marketing Services

- ThePress.com wine country guide
- Interactive content modules
- High impact rich media
- Desktop and Mobile
- TrueView Video Advertising
- E-Newsletters
- Email Blast Campaigns
- Programmatic
- Geo-fencing
- Audience Segmentation
- Search Engine Marketing
- Search Engine Optimization
- Marketing Automation
- SFGATE
- SFChronicle.com food and wine channels

Social Media

- Social Media Management
- Facebook, Twitter, and Instagram advertising campaigns
- Facebook and Instagram targeting by behavior, interests, demographics, location, and more
- Sponsored social content

Brand Development

- Research tools to help build customer personas
- Strategic marketing plan development
- Branding workshops
- Public Relations
- Research and Strategy
- Reputation Management
- 46mile full-service agency

Website Development

- Website creation
- Website management
- Conversion landing pages

Content Marketing

- StoryStudio (custom content both print and online)
- Custom Video
- Photography
- Distribution

Print

- Executive suite of print products in the Hearst network
- Local and national media planning and buying



HEARST BAY AREA RESEARCH

Powered by Hearst Technology.

Created to fill a gap in the marketing landscape.

WORLD-CLASS TECHNOLOGY – In-house resources as well as partnerships to deliver enterprise level technology solutions.

REGIONAL EXPERTISE – We use our sister companies' (Newspaper, Magazine, TV, Radio, and other marketing services) experience and location to hyper-target your audiences across all mediums in major markets across the US.





PROGRAMMATIC

International programmatic trading desks:

- Full service: RTB
- Private Marketplace
- Innovative Tech including Data and Audience Extension
- All Hearst Properties
- Robust Big-Branded Partners: Google, Rubicon, Pubmatic, etc.

Regional trading desk:

- Full-Service
- Self-Service







HEARST PREMIUM PMP







BBC SHOPSTYLE Zillow































TOWN&COUNTRY





totalbeauty.com







BYOD - BRING YOUR OWN DATA

Clients with email lists or other customer data files can match against our cookies and mobile device IDs through our trusted and secure data onboarding capabilities.

CRM Retargeting



Define audience segments based on purchase history, customer lifetime value, and more.

Ad Suppression



Remove current customers from new customer acquisition campaigns to increase efficiency and reduce the risk of brand fatigue.

Prospect Modeling



Reach a bigger audience online by finding more prospects who look like your best customer.

Multi-Channel Marketing



Run integrated campaigns across channels and devices by delivering online ads to the same consumers you can reach with email and direct mail.



SITE RETARGETING

The ability to tag a user (once they've visited the customer's website) and show ads for the customer even after the user has left the advertiser's website.









A user visits your site.

The user leaves your website to visit other websites.

Your display ad is shown to that user on another website.

User may click on display ad and return to your website.



RETARGETING AND MODELING

We can re-engage your most likely prospects by retargeting your site visitors across platforms or creating unique look-alike models from Hearst 1st party data.





WHY HEARST PMP



- Our audience data is very rich as we acquire users and subscribers. We don't overlay audience or look alike.
- Unlike most pure programmatic desks because we own the audience we cleanse and refresh our data every 30 to 60 days so it stays clean, fresh and pertinent.
- Hearst PMP we can enrich the advertisers segment targeting. We can port in the advertisers segments and marry it with our 1st party data and modeling and provide rich solutions.
- You don't know where your ads end up. While you can target on a programmatic desk you don't know on what sites your ads may run on. With Hearst PMP, you have our private network only.
- We can provide the allure of a **fixed rate** rather the up and down a trading variable.
- We ensure ad quality and ensure impressions fully load.



BLENDED PROGRAMMATIC CAMPAIGN

Site and Search Retargeting, Geo-Fencing, Category, and Contextual Targeting

Tactics Overview

Use a blend of targeting tactics at every level of user engagement



SITE RETARGETING - Targeting users who have previously visited your website as they surf the web.



GEO-FENCING - Based on GPS location and competitor's location. NOW WITH CONVERSION ZONES!



SEARCH TARGETING - Targeting search terms relevant to the advertisers business.



KEYWORD CONTEXTUAL TARGETING - Targeting content with terms relevant to advertisers business.



CATEGORY CONTEXTUAL TARGETING - Targeting on sites with a relevant content category.



TARGETING: GEO-FENCING

Pinpoint the locations of your customers and engage.

Geo-fencing allows brands to set a "fence" around a physical location for ads to be delivered.

Geo-fencing places an electronic billboard on your target candidate's phone and controls your campaign with pinpoint precision.

Strategic Targeting Options

- Your Own Location
- Competitors Locations
- Target a Street, Event, or Highway Exit
- Target Multi-Platform (Desktop & Mobile)
- Target Specific Buildings





THE PRESS

Introducing The Chronicle's online guide to the very best of California wine country.

- THE PRESS: an interactive guide to California Wine Country.
- Wine lovers can find wineries,
 discover tasting rooms, and plan a day's visit or weeklong trip.
- While powered by SFChronicle.com it is designed for wine lovers with a distinct look and utility that creates a sense of discovery.
- It's mobile-friendly design allows users to plan itineraries at home and on the road.





Follow recommended ltineraries or customize your own.





Hundreds of reviews and stories from our team of journalists







SYRAH: THE WINEMAKER'S



SETTING THE EDITORIAL TONE

Esther Mobley is leading the editorial evolution of how The Chronicle covers Wine Country.



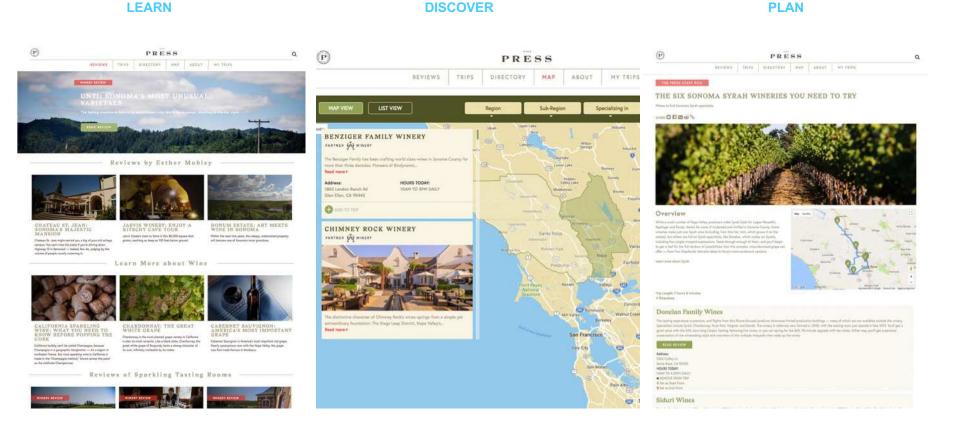
Esther Mobley Wine & Spirits Critic

- Joined The Chronicle in 2016 from Wine Spectator.
- She's one of only a few journalists covering wine full-time on the West Coast—the epicenter of American wine.
- She is dedicated to exploring new ways to cover the topic—in print, online, and through social and multi-media.



THE PRESS | Trips, Stories, Etc.

Your content joins premium Chronicle content. The Press is your guide to California Wine Country. Find reviews, maps, trip recommendations, and more.





THE PRESS | Supporting Promotions

The Chronicle will promote THE PRESS with your target audience and drive wine drinkers to your business.

THE PRESS will leverage the combined reach of The Chronicle and SFGATE with - 30M users globally / 4M users locally.

Integrated promotions and content will target Bay Area wine enthusiasts, wine country visitors, and local destination seekers.

The Press is supported by the following promotions:

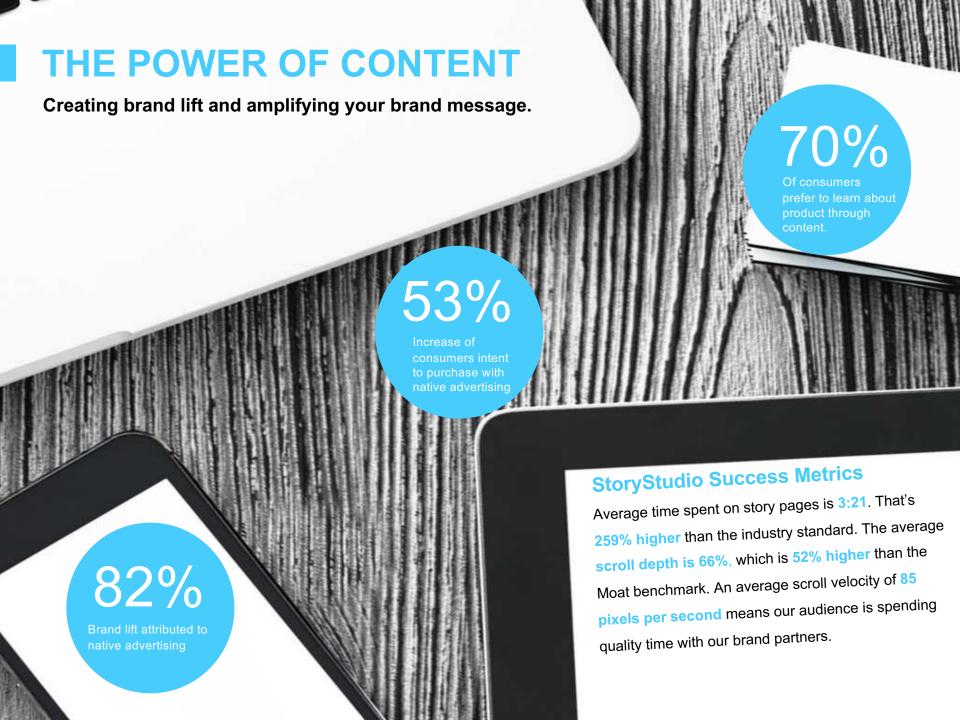
Paid Promotions:

- Paid Advertising (Print, Radio, Online)
- SEM/SEO
- Press Release and Social Media
- Events

In-House Promotions:

- Monthly Chronicle Wine Country Newsletter
- Digital Promotions throughout SFGATE and SFChronicle.com
- Print Promotions in The Chronicle
- Dedicated Social Media (@thepressca)





NATIVE: STORYSTUDIO

Empowering wine and hospitality brands to tell their story on our platforms.

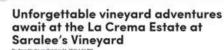
Our in-house content producers, StoryStudio, works with each brand to tell their story and create content that matters.

- Stylized in the look and feel of our editorial platforms
- Visual story telling elements: Slideshows, Videos, Images, Infographics
- Related content to deepen brand relationship
- Interactive elements to engage reader: social feeds, live polls, RSS feeds, booking modules
- We leverage premium inventory, proprietary data, and optimization technology across all platforms to maximize engagement for each Story
- Ability to cross-publish (Digital and Print)

Live Example: http://bit.ly/2Bk8vjX



About suprement stores





MAGE 1 OF 11

a rusy of smilight gently break through the early morning fog at the La Crona Entate at Suculer's Visepard, views of the tree-thand, grapevine strabbed Emitian Biver Valley run tuto them.

The unjoint outer, which is immunished by propose reduceds, passe. Collibration and, and Made wheat trees, sink steps, aspect joint, if results by the property? Averaged, to the heart of formers? Russian River Valley. Though it has served coare different fractions, ranging from a kep born to a limit from the historic born new operator as the home of Lic Creux, the arctiment produces of Chardwavey, Point New, and Plant Get free cond-diments, control.



"The vision of our new seture is to provide viction with an electrical scine recently experience," and Ben, Fine, a wine effective first La Cresia. "This isn't your average busing mosts. B've a destination where games can become immersed in the best of La Cresia, fourn along vive, and explore the turne of formers. We want this to be a vision country become every from home for La Cressa four new and old?"

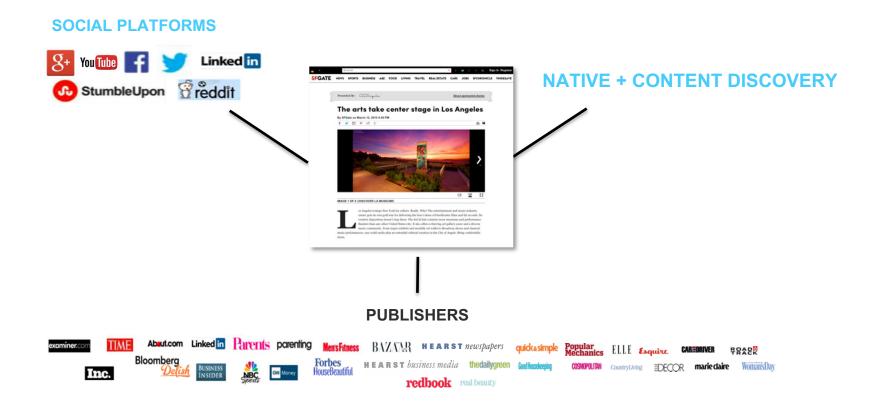
"We want this to be a wine country home away from home."

Fine, who is part of a term that had a brayen from and estimational moments at the state, in a bosonal mice recurry matter. He graduated from from from the Chrisvesty better bedong to Mexico as a since representative for Juckson Faculty Wines to work with some of the world's best nonreaders and hose his slife is into Leaft topical or presents Measure reports. In wor the astropetron of the speciage of La Cream's Latter of Hamber's Vinesyed — which reposed for done surfer that field — the between the past had been. In his robe as a virtue obscience for La Cream, Plan preaches the group of countal Chardwards present place of the two-present from wise automatic to encounted distinguishes.

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CUSTOM STORY DISCOVERY

All Custom Stories include a StoryStudio Boost Package which allows our partners to reach a new audience with their content in contextually relevant environments. We leverage premium inventory, proprietary data, and optimization technology across all platforms to maximize engagement.





- Guaranteed engagements: Clients want to know how many people will see their stories.
- Content: When we are driving the creative direction, content preforms better.
- Cost: Flat fee package
- Strategic: Vertical based solutions resonate.
- More content: Client's have tried the product. Love the results. Now signing on for more content.
- Searchability: Fixed (Internal and Google)
- Resources: Dedicated team (creative freelancers, project managers, creative strategists)



LA CREMA

UNFORGETTABLE VINEYARD ADVENTURES AWAIT AT THE LA CREMA ESTATE AT SARALEE'S VINEYARD

As rays of samight gently break through the early Venezing fog at the La Crema Estate at Sarakes's Venezint, views of the tree lined, grapewine-studded flustian fluer Valley come into focus.

The majeritis existic, which is surrounded by operprocur relevants, price, California volue, and thick walled brees, this atops a greatly knotl, framed by the grouperly's Viringschia, in the heart of Somoruh Skussion. River Valley, Though it has served many different functions, reaging from a hop bear to a family home, the hotologic barn now operates as the horner of the hotologic barn now operates as the horner page, Front, Most, and Proto Class Born cod clinicity, coastal appolishtoms that snape from the Williamette Valley, Chingch, to develope a form of the Williamette Valley, Chingch, to Morteney, California

the vector is that more exceed to supercolor vision with an elevated winz country experience," said then Fine, a wine educator for La Crema. This birth your average basiling issues. It's a destination where quests can become immersed in the best of La Crema, learn about vision, and explore the fasters of Sonorova. We want this to be a wise country home was think home for La Crema fines news and old?

the, who is part of a team that leads vineyard tours

me preaches the gaspet of coestal Chardonnay frost Nots, and Pinut Gris to everyone from wive sovices to seasoned aficinnados.

La Comma Najilipi sungulti affeet viniqued transit cent an extremine ame and enlerged and efficiencia et les property devene terman, including them numerate less used for imaginar and gizzumengan groundi, response to platchert Genfern sens Versina, Cambin dessus and for imaginar and gizzumengan groundi, response to platchert Genfern sens Versina, Cambin Roundings assimized of reality 15 types of frust tenes—from judices the promagnation to purple tenes—from judices the promagnation for purple dust, yet over elutions, whilete lesslic also cut this size from the contract of the platch of the contraction of the contract of the contract of the size from the contract of the contract of the contracted From Yety tours are when I file to start.

The Saralers's Tasting Vineyard Tour (365 per person) taken quest throughout the spreeking estate, which is known for its cooling moming fog and abundant aftermoon surshine. These flour wheeler golf cart adventures for up to us people provide an education for guests stating with the fluxdermenture of with early columniating with supplising and unexpected facts. Eleven grape varieties are grown



Notes (but any transition of publishers in the first increases a substantial programme of the publishers of the publishe

If types and microclimates, producing where with flavors and complex character. Guring the tous, usets fearn about nich single-vinegard wine that i Crema mikes from the estate, underlog Chanoroup, Finch Not, and Finch Neir Rosel, and can sen try grapes, depending on the reason, horn the me single sides sheen they're grows.

"It's really an authentic experience straight from t



And it's true. A whele day can be spent at the uturning estate learning about wive, sooking in the sights, and laughing with family, friends and the feverday staff. From the moment positing inside the barn, it becomes doer that this really is a wine

For more information and to book an unforgettable experience at the La Crema Estate at Saralec's Vine yard, you largema.com. #

LINKS YOU'LL USE



SAMPLE STORYSTUDIO ENGAGEMENT INSIGHTS

Device Breakout



31% of readers were on a mobile phone

40% of readers were on a desktop computer

29% of readers were on a tablet

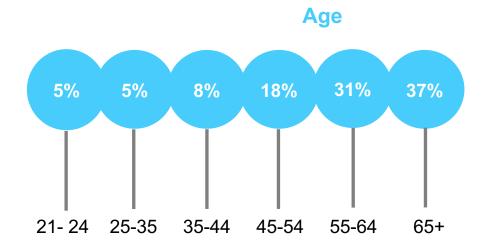
Top Cities

- San Francisco
- San Jose
- Oakland
- San Rafael
- Berkeley

Gender Breakout Breakout

18% of readers were male

82% of readers were female





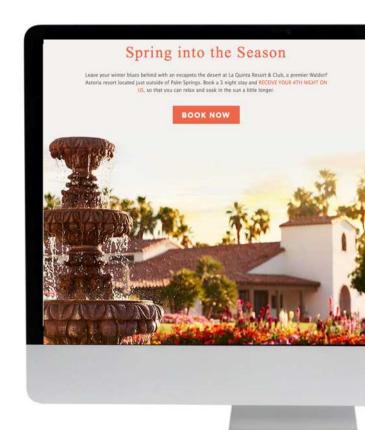
EMAIL MARKETING

A turnkey and cost-effective platform designed to engage your target audience.

Our email promotions are branded with your business' information, and the incentives to send in-market buyers to your website, driving consumers to you.

Our experts can tailor your campaign to target specific consumer demographics and psychographics, including:

- Income
- Lifestyle interests
- Age
- Brands
- Ethnicity
- Gender
- Interests
- Geography





SMB SERVICES

The complete set of essentials for digital marketing.

		Services
PPC	Paid Search Spend/Mo	✓
line ence	Responsive Website	√
On Pres	Web Essentials	✓
Φ_	Content Creation & Optimization	✓
Engin ization	Local Maps & Link Optimization	✓
Search Optim	Social & Industry Linking	√
	Search Engine Commands	✓
nd ement	Reputation Management	√
Bra Manage	Social Media Management	√



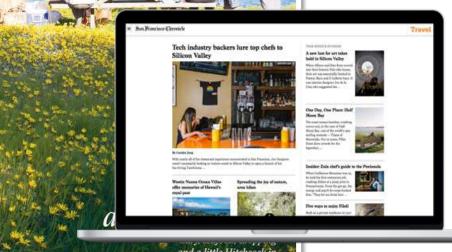
CHRONICLE | TRAVEL DESTINATION

The Travel section provides an ideal way to target individuals making plans for future getaways all over California.



SECTION FEATURES

- A digest of local travel news
- With "you are there" features and practical advice, it directs an adventurous audience on what to do at that destination
- One Day, One Place: Savvy ways to spend a day in readers' favorite destinations
- Insider: Great tips and favorite hangouts from the people who really know the destination.



a scenic fishing village

Print Publication Day: Every Sunday



FOOD + HOME

Food + Home captures the vibrancy and innovation of the Bay Area's unique food, wine, and design cultures through the region's creators and places.



SECTION FEATURES

- With reviews, recipes, and profiles of winemakers and restaurateurs, Food+Home reaches an audience that appreciates haute cuisine, down-home cooking, new restaurants, and fine wines.
- Practical advice for making the most of living spaces, inside and out.
- Provides access to more readers interested in remodeling, construction, and shopping.

Print Publication Day: Every Sunday



SIGNATURE PROGRAMS



SFC EVENT: SFC WINE COMPETITION

FEBRUARY - Opportunity to partner with the San Francisco Chronicle on a key editorial initiative.

The Chronicle's Wine Competition features thousands of the country's finest wines calibrated by the top professional wine judges. This popular event encourages guests to taste, learn, and enjoy. Don't miss your chance to participate in the annual tasting.

DIGITAL: sweeps winners & post-event slideshow

- Hosted on SFGATE
- Client-operated winejudging.com with comprehensive coverage/news feed

PRINT: stand-alone section

Distributed in the Sunday Chronicle

EVENT: industry and consumer gathering

Est. 5k attendees









