

Report of Condition

Consolidated domestic subsidiaries of:

Heartland Bank in the state of NE at the close of business on June 30, 2018

Dollar Amounts in Thousands

ASSETS

Cash and balances due from depository institutions:	
Noninterest-bearing balances and currency and coin	5,581
Interest-bearing balances	9,123
Securities:	
Held-to-maturity securities	8,200
Available-for-sale securities	56,486
Equity securities with readily determinable fair values not held for trading	NR
Federal funds sold and securities purchased under agreements to resell:	
Federal funds sold	0
Securities purchased under agreements to resell	0
Loans and lease financing receivables:	
Loans and leases held for sale	0
Loans and leases held for investment	306,761
LESS: Allowance for loan and lease losses	3,731
Loans and leases held for investment, net of allowance	303,030
Trading assets	0
Premises and fixed assets (including capitalized leases)	12,356
Other real estate owned	1,044
Investments in unconsolidated subsidiaries and associated companies	0
Direct and indirect investments in real estate ventures	0
Intangible assets	7,101
Other assets	10,759
Total assets	413,680

Dollar Amounts in Thousands

LIABILITIES

Deposits:	
In domestic offices	337,998
Noninterest-bearing	49,954
Interest-bearing	288,044
Federal funds purchased and securities sold under agreements to repurchase:	
Federal funds purchased	0
Securities sold under agreements to repurchase	0
Trading liabilities	0
Other borrowed money (includes mortgage indebtedness and obligations under capitalized leases)	27,269

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Subordinated notes and debentures	0
Other liabilities	1,565
Total liabilities	366,832

Dollar Amounts in Thousands

EQUITY CAPITAL

Perpetual preferred stock and related surplus.	0
Common stock.	1,337
Surplus (exclude all surplus related to preferred stock).	35,663
Retained earnings.	10,649
Accumulated other comprehensive income.	-801
Other equity capital components.	0
Total bank equity capital	46,848
Noncontrolling (minority) interests in consolidated subsidiaries.	0
Total equity capital	46,848
Total liabilities and equity capital	413,680

We, the undersigned directors (trustees), attest to the correctness of this Report of Condition for this report date and declare that the Report of Condition has been examined by us and to the best of our knowledge and belief have been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct.

Director (Trustee)

Director (Trustee)

Director (Trustee)

I, Aaron Schardt (Financial Officer) of the named bank, attest that this Report of Condition for this report date has been prepared in conformance with the instructions issued by the appropriate Federal regulatory authority and are true and correct to the best of my knowledge and belief.

Signature of Chief Financial Officer (or Equivalent)

Date of Signature