

Prepare for life changes: retirement structuring and care options

Most people look forward to and plan their retirement, but good retirement planning goes beyond finishing work and tapping into your superannuation. There are pre-care options and estate planning issues to consider, as well as greater choices and access to aged care packages and options. Understanding the legal and financial structuring of retirement arrangements has become paramount to providing sound advice and achieving the most beneficial outcomes.

The Hall & Wilcox [Private clients](#) team invites you to a seminar examining these options and the importance of informed planning. [James Whiley](#) will be presenting on some of the legal issues and options, and will be joined by [Danielle Robertson](#), an aged care expert with over 30 years' experience in the care industry, who will explore the practical and funding differences between options.

What you can expect:

- preparing for life after retirement – the importance of legal structuring for trusts, assets and estate planning arrangements, including dealing with incapacity
- potential problems with granny flat arrangements and retirement home funding including recent Government recommendations
- the pros and cons of aged care options, and their funding arrangements
- planning before a life event intervenes, and
- what is an ACAT assessment? And why you might need it.

We hope you can join us for this practical and informative session which will be followed by a Q&A.

Event details

Date	Thursday 16 November 2017
Time	12:30pm for a 12:45pm start, concluding at 2:00pm
Venue	Hall & Wilcox Level 9, 60 Castlereagh Street Sydney

Speakers



Danielle Robertson
Founder and CEO
DRC - Care Solutions
M +61 418 737 357
danielle@daniellerobertson.com.au



James Whiley
Special Counsel
T +61 2 8267 3275
james.whiley@hallandwilcox.com.au