

Preliminary Forum Agenda *subject to change

Monday, June 1

Time	Event
10:00AM-7:00PM	Registration
1:00PM-4:30PM	Extended Training for XA Certification (This training is not included in the main registration cost. This is a separately ticketed seminar for \$199 and space is limited.)
5:00PM-8:00PM	Welcome Reception

Tuesday, June 2

Time	Event
6:30AM-7:45AM	Buffet Breakfast
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7:00AM-5:00PM	Registration
8:00AM-8:30AM	Forum Welcome & Opening
8:30AM-9:30AM	General Session: Product Roadmap
9:30AM-10:00AM	Networking/Refreshment Break
9:30AM-5:00PM	Vendor Exhibits
9:30AM-1:30PM	One-on-One Consulting Sessions &
	Product Demos
10:00AM-10:50AM	Concurrent Sessions A
	Track 1: Indirect Lending
	Track 2: Consumer Lending
	Track 3: XpressAccounts (XA) Admin
	Track 4: Digital Lending
	Track 5: Vendor
	Track 6: Core Round Tables
	Track 7: Collections
	Track 8: LendingQB
11:00AM-11:50AM	Concurrent Sessions B
	Track 1: Indirect Lending
	Track 2: Consumer Lending
	Track 3: XA Admin
	Track 4: Digital Lending
	Track 5: Vendor
	Track 6: Core Round Tables
	Track 7: Collections
	Track 8: LendingQB
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Time	Event
12:00PM-1:30PM	Buffet Lunch
1:30PM-2:30PM	General Session: Keynote Presentation
2:30PM-3:00PM	Networking/Refreshment Break
2:30PM-5:00PM	One-on-One Consulting Sessions
	& Product Demos
3:00PM-3:50PM	Concurrent Sessions C
	Track 1: Indirect Lending
	Track 2: Consumer Lending
	Track 3: XA Admin
	Track 4: Analytics & Consulting
	Track 5: Vendor
	Track 6: Core Round Tables
	Track 7: Home Equity
	Track 8: LendingQB
4:00PM-4:50PM	Concurrent Sessions D
	Track 1: Indirect Lending
	Track 2: Consumer Lending
	Track 3: Admin
	Track 4: Analytics & Consulting
	Track 5: Vendor
	Track 6: Core Round Tables
	Track 7: Home Equity
	Track 8: LendingQB
5:30PM-6:00PM	Awards Reception
6:00PM-6:30PM	Awards Ceremony
6:30PM-8:00PM	Awards Dinner

Wednesday, June 3

Time	Event
6:30AM-7:45AM	Breakfast
7:00AM-5:00PM	Registration
8:00AM-8:30AM	Morning Welcome
8:30AM-9:30AM	General Session: Keynote Presentation
9:30AM-10:00AM	Networking/Refreshment Break
9:30AM-5:00PM	Vendor Exhibits
9:30AM-1:30PM	One-on-One Consulting Sessions &
	Product Demos

Time	Event
10:00AM-10:50AM	Concurrent Sessions E
	Track 1: Indirect Lending
	Track 2: Consumer Lending
	Track 3: LoansPQ (LPQ) Admin
	Track 4: Reporting
	Track 5: Vendor
	Track 6: Account Opening
	Track 7: Core Round Tables
	Track 8: LendingQB
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Wednesday, June 3

Time	Event
11:00AM-11:50AM	Concurrent Sessions F
	Track 1: Indirect Lending
	Track 2: Consumer Lending
	Track 3: LPQ Admin
	Track 4: Reporting
	Track 5: Vendor
	Track 6: Account Opening
	Track 7: Core Round Tables
	Track 8: LendingQB
12:00PM-1:30PM	Buffet Lunch
1:30PM-2:30PM	General Session: Keynote Presentation -
	Brian Grazer
2:30PM-3:00PM	Networking/Refreshment Break
2:30PM-5:00PM	One-on-One Consulting Sessions & Product Demos
3:00PM-3:50PM	Concurrent Sessions G
	Track 1: Analytics & Consulting
	Track 2: Reporting
	Track 3: Business Lending
	Track 4: Session Rerun
	Track 5: Vendor
	Track 6: Migrations
	Track 7: Account Opening
	Track 8: LendingQB

Time	Event
4:00PM-4:50PM	
	Track 1: Analytics & Consulting
	Track 2: Reporting
	Track 3: Business Lending
	Track 4: Session Rerun
	Track 5: Vendor
	Track 6: Migrations
	Track 7: Account Opening
	Track 8: LendingQB
7:00PM-9:00PM	Special Event: S'mores Night

Thursday, June 4

Time	Event
6:30AM-7:45AM	Buffet Breakfast
8:00AM-8:50AM	Concurrent Workshops
	Workshop 1: Analytics (Part 1 of 2)
	Workshop 2: Consulting (Part 1 of 2)
	Workshop 3: Digital Lending (Part 1 of 2)
	Workshop 4: Reporting (Part 1 of 2)
	Workshop 5: LPQ Admin (Part 1 of 2)
	Workshop 6: LPQ and XA Admin (Part 1 of 2)
	Workshop 7: Migration Implementation
	(Part 1 of 2)
8:00AM-10:00AM	One-on-ones and Demos
9:00AM-9:30AM	Refreshment Break
9:30AM-10:20AM	Concurrent Workshops
	Workshop 1: Analytics (Part 2 of 2)
	Workshop 2: Consulting (Part 2 of 2)
	Workshop 3: Digital Lending (Part 2 of 2)
	Workshop 4: Reporting
	(Part 2 of 2)
	Workshop 5: LPQ and XA Admin: Custom
	Queues
	Track 6: LPQ and XA Admin: Task Lists
	Track 7: Migration Implementation
	(Part 2 of 2)

Time	Event
10:30AM-11:30AM	Closing
1:00PM-4:00PM	LPQ Advanced Admin Training (This training is not included in the main registration cost. This is a separately ticketed seminar for \$199 and space is limited.)

For more information, email events@meridianlink.com or call 888.593.8970