

## Personal Details

Title  Given name(s)

Surname

IRD number

Daytime phone number  ( )

Email

Investment Account Number (if known)

Investment Account Name

I consent to electronic mail being used by Kiwi Wealth Limited to provide me with written notices related to direct debits.

I want to (please tick)

Set up a new direct debit  Change my existing direct debit

Payment frequency (please tick)

Weekly  Fortnightly  Monthly

Quarterly  Annually  Bi-monthly

Six-monthly

Amount  \$ First Payment date

## Your account details

Name of my account to be debited (acceptor)

Name of my bank

Bank account number

## For Bank use only

Approved 2472	Date Received	Recorded By
05   18	_____	
Checked By	Bank Stamp	_____

## Authority to accept direct debits

(Not to operate as an assignment or agreement)

Authorisation Code

1  2  2  4  7  2  2

## To: The Bank Manager

From the acceptor to:

(my bank)

I/ We authorise you to debit my/our account with the amounts of direct debits from

**Kiwi Wealth Managed Funds  
Subscription Account**

with the Authorisation Code specified on this authority until further notice.

I/ We agree that this authority is subjected to:

- The bank's terms and conditions that relate to my/our account; and
- The specific terms and conditions listed below.

## Information to appear in my/our bank statement

Payer code

Payer reference

## Authorised Signature/s

Authorised Signature/s

Date

Authorised Signature/s

Date

## Specific conditions relating to notices and disputes

I/We may ask my/our bank to reverse a direct debit up to 120 calendar days after the debit if:

- I/We don't receive a written notice of the amount and date of each direct debit from the initiator, or
- I/We receive a written notice but the amount or date of debiting is different from the amount or the date specified on the notice.

I/We may ask my/our bank to reverse a direct debit up to 9 months after the date the initiator sent the first direct debit under the authority, if I/We are not reasonably satisfied that the authority authorised by my/our bank to debit my/our account with the amount of the direct debit.

The initiator is required to give you a written notice of the amount and date of each direct debit no less than 2 business days before the date of the debit.

For a series of direct debits, the initiator is required to give a written notice of the amount and date of each direct debit, including the first direct debit in a series, of no less than 10 calendar days. The notice is to include:

- the dates of the debits, and
- the amount of each direct debit.

If the initiator proposes to change an amount or date of a direct debit specified in the series, the initiator is required to give you notice no less than 10 days before the change.

If the bank dishonours a direct debit but the initiator sends the direct debit a second time within 5 business days of the original direct debit, the initiator is not required to notify you a second time of the amount and date of the direct debit.

### Email to

[questions@kiwiwealth.co.nz](mailto:questions@kiwiwealth.co.nz)



### Or, mail to

**Freepost 210729  
Kiwi Wealth  
PO Box 50617  
Porirua 5240**