

Become an issuer - Documents

Nordic Growth Market NGM AB – Listing Department
Mäster Samuelsgatan 42
111 57 Stockholm

Documents

The following documents shall be submitted to NGM's Listing Department in the process of becoming a new issuer on ETP and/or NDX

ETP and NDX

- **Issuer Application ("Application for permission to list financial instruments on ETP and/or Nordic Derivatives Exchange [NDX]")**
The Issuer Application form must be signed by the company and posted to NGM in original.
The application process can commence once this application has been received by NGM.
- **Certificate of registration**
- **Prospectus**
If the competent authority is not the Swedish Financial Supervisory Authority (*Sw. Finansinspektionen*), a verification of the passport shall be submitted to NGM.
- **The Financial Supervisory Authority's decision regarding approval of a Prospectus**
- **State the company's home Member state**
- **Agreement for listing of financial instruments at NDX**
The company must execute an undertaking to comply with NGM's rules stated in the agreement.
The agreement shall be signed by the company and posted to NGM in original.
- **Undertaking to comply with the exchange's rules**
The company must execute an undertaking to comply with NGM's rules stated in the *Rulebook for Admission to Trading of Securitized Derivatives and Special Bonds on Nordic MTF*.
The undertaking shall be signed by the company and posted to NGM in original.
- **Audited accounts including auditor's reports for the past three years (if applicable)**
- **Interim reports that have been published after the latest annual report**

ETP (only)

- **Issuer Application ("Application for permission to list financial instruments on ETP and/or Nordic Derivatives Exchange [NDX]")**
The Issuer Application form must be signed by the company and posted to NGM in original.
The application process can be commenced once this application has been received by NGM.
- **Certificate of registration**
- **Listing document or Prospectus**
If the competent authority is not the Swedish Financial Supervisory Authority (*Sw. Finansinspektionen*), a verification of the passport shall be submitted to NGM (if applicable).
- **The Financial Supervisory Authority's decision regarding approval of a Prospectus (if applicable)**
- **State the company's home Member state**
- **Undertaking to comply with the exchange's rules**
The company must execute an undertaking to comply with NGM's rules stated in the *Rulebook for Admission to Trading of Securitized Derivatives and Special Bonds on Nordic MTF*.
The undertaking shall be signed by the company and posted to NGM in original.
- **Audited accounts including auditor's reports for the past two years (if applicable)**
- **Interim reports that have been published after the latest annual report**



Contact:

- www.ngm.se
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- 08-566 39000

Nordic Growth Market NGM AB

Nordic Growth Market (NGM) is a regulated exchange licensed by the Financial Supervisory Authority. NGM is a wholly-owned subsidiary of Boerse Stuttgart, Germany's leading exchange for private investors. Want to know more about Nordic Growth Market? Visit us on www.ngm.se