



## **WEALTH MANAGEMENT INTERNSHIP—SUMMER 2020**

Clifford Swan Investment Counselors is a registered investment advisor based in Pasadena, CA, with over \$3 billion in assets under management. We manage portfolios for individuals, families, and non-profit organizations across the nation. We pride ourselves in providing objective investment advice that is solely focused on wealth preservation and long-term consistent and reasonable growth for our clients' capital.

As an intern at Clifford Swan, you will participate in a program encompassing several of the key areas of our practice, including:

- Equity Research
- Fixed Income Research and Trading
- Mutual Fund Research
- Marketing
- Compliance

The internship will provide you the opportunity to develop skills in a number of areas of an investment advisory firm, while providing Clifford Swan with an opportunity to utilize your skills in order to better serve our clients.

Over the course of eight weeks you will work in our Pasadena, CA office and be a member of our team. You will be assigned projects that will require working both autonomously as well as with other members of our team.

### **Requirements:**

- Pursuing an undergraduate degree in either economics or business and entering your junior or senior year, or having a demonstrated interest in a career in the financial services industry
- Advanced technological skills and the ability to learn specialized systems and software quickly
- Strong interpersonal skills and strong verbal and written communication skills
- Minimum 3.0 GPA
- Ability to manage and prioritize many tasks simultaneously
- Cover letter required

**Please send a resume and cover letter by Friday, February 21 to Jennifer Maqueda at [jmaqueda@cliffordswan.com](mailto:jmaqueda@cliffordswan.com).**