



Infor CRM Mobile Client v4.0 Release Notes

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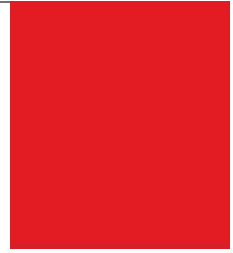
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Introduction



This document describes the features added to the Infor CRM Mobile Client version 4.0. It also included features added in version 3.6.

Intended audience

These release notes are intended for end users and administrative users.

Related documents

You can find these documents in the product documentation section of Infor Xtreme:

- [Installing the Mobile Client.pdf](#)
- [Upgrading the Mobile Client.pdf](#)
- [ResolvedIssues_InforCRM_Mobile_Client_15April2019_4_0.pdf](#)

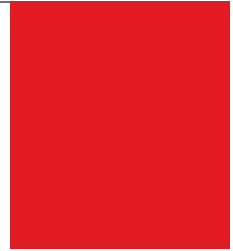
Contacting Infor

If you have questions about Infor products, go to the Infor Xtreme Support portal at <https://www.inforxtreme.com..>

If we update this document after the product release, we will post the new version on this website. We recommend that you check this website periodically for updated documentation.

If you have comments about Infor documentation, contact documentation@infor.com

General Features



This section lists the general features supported in the Infor CRM Mobile Client version 4.0.

Infor CRM

Infor CRM Mobile Client v4.0 is compatible with the following versions of Infor CRM:

- 8.4.0.1
- 8.4

Supported languages

This release includes the following languages:

- English
- French
- German
- Italian
- Spanish
- Russian
- Simplified Chinese
- Traditional Chinese
- Brazilian Portuguese
- Japanese
- Dutch
- Thai

ION-based integrations

The following integrations are available with this release through Infor ION:

- ION Workflow
- ION API (For REST interface)
- ERPs
 - ERP-A+
 - ERP-EQ
 - ISM
 - ERP-LN
 - ERP-LX
 - ERP-M3
 - ERP-SyteLine, CSI, CSB
 - ERP-SX
 - ERP-Visual
 - ERP-XA
- Ming.le User Management
 - SyncSecurityUserMasterBOD
 - SyncRoleMasterBOD

Third-party software requirements

Compatibility information for the Infor CRM Mobile Client is available in the Infor Online Compatibility Matrix (OCM).

1. Log on to the InforXtreme Portal web site: www.infor.com/inforxtreme.
2. Expand the Environment menu, and then click Online Compatibility Matrix.
3. Click Help for a video explaining the features of the OCM.

What's New in this Release

Infor CRM Mobile Client 4.0 contains the following enhancements:

- The Infor CRM Mobile Client user interface can automatically re-arrange layout to accommodate screen size for a tablet or desktop. This allows more information to be displayed in one view compared to a mobile device.
- Infor SOHO user interface designs are now applied to the Mobile Client views.
- Language and Regional Formats are now separated, enabling users to define each separately. The Regional Formats drop down controls the dates, times, numbers, and currency.
- Users can now create notes while working in Offline mode. The notes are synchronized to Infor CRM during the next online session.
- Multi-Regional Pick Lists: settings made in the Infor CRM Web Client will now cascade into the Mobile Client. This enables Mobile Client users to see the prefix and suffix displayed in the language selected in the Infor CRM Web Client.
- When viewing PDF files, users can now zoom in and out, and view multiple pages on all supported browsers.

Mobile v3.6

The following new enhancements were added in the Infor CRM Mobile Client v3.6:

- Two new files: `configuration/development.default.js` and `configuration/production.default.js`, will enable preserving modifications to default settings (such as to enable Multi-currency) in future upgrades.
- Field level security: Settings made in Infor CRM Web Administrator for the Web Client will now cascade into the Mobile Client.
- Mobile can now use the 24 hour clock. Settings enables the user to manually change between the 12 and 24 hour clocks. The default setting is specified by regional settings.
- Settings contains two new offline options: users can clear their Briefcase and clear Recently Viewed records as well as clearing all records and showing record usage.
- Integrations with ERP LX support "Availability to Promise" in Mobile: New Click to check warehouse availability enables users to verify if the warehouse selected has the requested volume of inventory on hand.
- The new Contour feature enables searching the Infor CRM database for other accounts that are in a specific geographical proximity.

- The Infor CRM Back Office Extension (ICBOE) feature contains the following improvements:
 - ICBOE is now part of the Mobile Client. It is no longer necessary to install a separate bundle. ICBOE for the Mobile Client enables the Mobile user to drill through account-related information available in back office integration. When ICBOE is configured in the Infor CRM Web Client, users can see the following entities in Infor CRM for Mobile:
 - Invoices
 - Quotes
 - Sales Orders
 - Shipments
 - Receivables
 - The Working Offline 'Recently viewed' and 'My Briefcase' features are now available for ICBOE records.
 - The ICBOE feature in Mobile no longer needs to be activated in the Application Architect. In version 3.5, the feature is dynamically visible if ICBOE has been configured in the Infor CRM.

Possible breaking changes in this release

The Infor CRM Mobile Client version 4.0 contains the following changes that may potentially break customizations:

- Removed the globals at `Mobile.SalesLogix.*`. Use `crm.*` instead, or use the referenced var from the AMD `define/require` (preferred).
- Removed the globals at `Sage.Platform.Mobile.*`. Use `argos.*` instead, or use the referenced var from the AMD `define/require` (preferred).
- Multiple changes to Simplates in `_EditBase`, `_ListBase`, etc. If your customizations was overriding these Simplates, ensure the attachpoints and markup make sense.
- Multiple changes to Simplates in views. If your customizations was overriding these Simplates, ensure the attachpoints and markup make sense.
- Font awesome is no longer included by default. You can download Font awesome, but switching to the new SVG based icons is recommended.
- The `_CardLayoutListMixin` has been removed. Functionality is now in the SDK's base list (`_ListBase`)
- The base view's `widgetTemplate` now uses ``data-title`` to store the view title instead of ``title``. This prevents browsers from showing a tooltip over the entire view. If your customization overrides a `widgetTemplate`, you can just simply rename the main div's ``title`` attribute to ``data-title``
- The `Application` class is now an ES6 class and no longer is using `dojo declare`. Using `dojo's lang extend` or changing the prototype of properties will no longer work. Instead, use the instance of this application within the `ApplicationModule` and change the property directly. Functions will continue to exist on the prototype.

Detailed information about potential breaking changes is documented in the following locations:

- `argos-saleslogix` specific: <https://github.com/Saleslogix/argos-saleslogix/wiki/4.0-Changes>
- `argos-sdk` specific: <https://github.com/Saleslogix/argos-sdk/wiki/4.0-Changes>