



White Paper

Introduction to the Intellect Platform 2015

This paper provides an introductory view on the concepts and functionalities of the Intellect 8 BPM Platform which is designed to enable novice Intellect users to create, launch and manage Smart Enterprise Apps. This introductory paper will cover the capabilities of the Intellect 8 BPM Platform at a high level and will demonstrate how Intellect improves and optimizes business processes. The basic components and functionalities of the Intellect 8 BPM Platform will be covered, providing a solid understanding of the platform and how it can work within your enterprise.

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Function of the Intellect 8 BPM Platform

The Intellect 8 BPM Platform empowers everyone to innovate by giving people the ability to build and deploy Smart Enterprise Apps rapidly, without the need for programming from design to launch. With our agile development methodology, the Intellect 8 BPM Platform enables people to easily create web-based enterprise apps with smart forms, integrated enterprise data, automated workflow, advanced reporting capabilities, and the ability to go mobile in just minutes. Intellect offers the industry's most advanced capabilities for connecting apps, people and processes, enhancing the way enterprises communicate and manage the scope of their business.

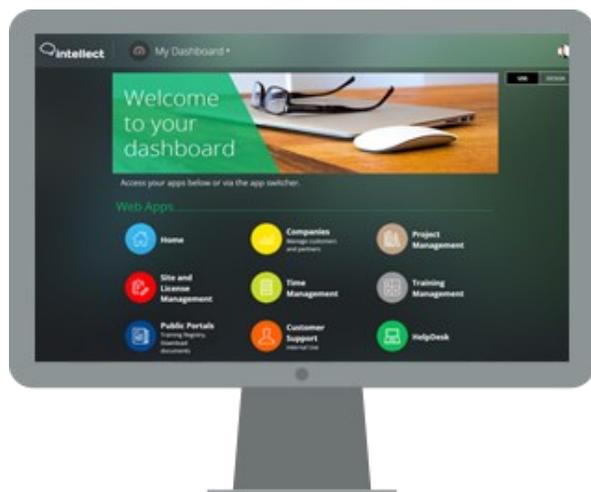
Intellect gives the user complete control over the enterprise apps they want built, and the associated processes, forms and reports. With the use of the Intellect's modern and business friendly BPM platform, enterprises are able to configure business apps ranging from simple to highly complex, mission-critical apps. Intellect's user friendly drag and drop interface enables users to execute unlimited business apps without the need for programming or software coding from design to deployment, providing a rapid to launch solution that is ideal for enterprise and midmarket companies with limited or constrained IT resources. Intellect is 100% optimized to run on mobile devices, allowing you to manage the full scope of your operations from anywhere at any time. Smart Enterprise Apps built on the Intellect platform can be instantly deployed as native mobile apps in minutes to any iOS and Android device, allowing for continued use at all times even when internet connectivity is lost.

The Intellect 8 BPM Platform aligns with enterprises seeking a simple solution that can streamline and enhance the entire purview of their business. Your business is changing every day, constantly adapting to new challenges and opportunities. Instead of depending on custom development and becoming static after deployment, the dynamic Intellect 8 BPM Platform grows with the movement of your business, allowing for continued use and support through any and all types of changes.

Smart Enterprise Apps Built By Intellect Customers

Listed below are a few examples of the type of enterprise apps that you can configure with the Intellect Platform:

- Accident Reporting
- Applicant Tracking
- Competitive Analysis
- Conflict of Interest
- Contract Management
- CRM
- Customer Service Management
- Customer Support Management
- Document Management
- Employee Performance Evaluations
- Employee Set Up
- Expense Management
- FDA Regulations
- Form Automation
- Grant Management
- Helpdesk Ticketing Management
- HR Onboarding
- Inventory Management
- Lab Testing and Calibration
- Learning Management
- Manifest Automation
- Marketing Management
- Operations Management
- Product Management
- Project Management
- Purchasing and RFQ Management
- Recruiting Management
- Requisition Management
- Resource Tracking
- Safety and Security Management
- Sarbanes-Oxley (SOX) Compliance
- Seasonal Data Maintenance
- Time and Billing Management
- Time Off Request Management
- Training Development Management
- Work Order Management
- Workflow Approvals



The Foundation of the Intellect 8 BPM Platform

The Intellect 8 BPM Platform is designed upon the foundation of being business friendly, easy to build apps with no programming, and enabling enterprise mobility. Intellect is entirely web based, built upon Microsoft .Net and stores the data in a SQL Server database. Benefits of this design include high-performance, security, and scalability. The Intellect database platform is dynamic in its design, which means that everything you create, from the layout by dragging and dropping fields, to the logic and business rules you define are being used to generate the database structure. As you make changes and alterations, Intellect dynamically updates the structure on the back end. This provides for a great deal of power, ease of use and flexibility in creating Smart Enterprise Apps that meet your unique needs, while at the same time eliminating any need for programming or coding.

Intellect 8 at a Glance

Smart Enterprise Apps: With the Intellect BPM platform enterprises are able to configure simple to highly complex, mission critical Smart Enterprise Apps that optimize departmental or cross departmental business processes. Intellect's enterprise apps are 'Smart' because they help companies become more efficient, uncover bottlenecks, send automated reminders and notifications, provide insight into the status of projects, help your business be more productive and timely, provide you with continued access to legacy data any time anywhere, makes your business mobile, allowing valuable work to continue at all times even when internet connectivity is lost. The Intellect platform allows enterprises to centralize all their business apps and associated processes on a single platform, in turn providing flexibility, simplicity and efficiency for the business as a whole.

Easily Create Forms: With the Intellect 8 BPM platform you can create smart forms to capture information and photos anywhere, anytime and instantly build a database on the back end, without the need of programming. You can create virtually any type of form with Intellect's drag and drop capabilities.

Automate with Workflow: Intellect provides an active, color-coded, real-time 'workflow map' of your business processes and the status of each step. Intellect's dynamic workflow connects the people in your enterprise with your business processes, ensuring that nothing gets overlooked or lost, while at the same time enhancing overall performance. Having an effective workflow solution will enable your organization to simplify its core operational movements and have needed processes documented in real-time, and always available for compliance purposes. In order to keep your business aware and scheduled, automated email, text and system alerts can be set up within the workflow to notify users of the actions or tasks needed, enabling users to collaborate with each other on a as needed basis.

Reports: Intellect's reporting functionality allows you to combine and differentiate data across the system and display the data in various elements such as, pie charts, bar charts, line statistical tables, consolidated tables, graphical indicators, schedulers, and search reports. These dynamic charts and tables allow you to click on any piece or subdivision to drill down through the defined layers of information tracing all the way back to the basic data. The Intellect platform also allows users to easily export data from the reports to an XML file, HTML file, MS Excel, CSV file and or tab-delimited file for further manipulation and presentation purposes. Utilize Intellect's reporting capabilities to easily develop and run custom, dynamic reports to gain real-time insights, improve performance, cut costs, and make smarter, faster decisions

Leverage Other Apps: Intellect offers many ways for the Intellect 8 BPM Platform to integrate with third party systems, such as ERP, CRM and other legacy enterprise applications through incorporating business logic, web services and XML and simple LDAP/AD integration. This allows for system to system communication through reliable access to existing data and systems, giving your business the ability to perform seamless integration with outside systems and or applications.

Mobile Apps: Apps created on the Intellect platform can be instantly deployed as native mobile apps on any iOS and Android device, allowing your business to run on your desired smart phone or tablet. Intellect's mobile apps empower enterprises to maximize their efficiency by staying connected and in synch as a whole at anytime from anywhere. End users can capture data and photos from the field even when internet connectivity is lost, continuously maximizing productivity.

No Programming: No programming or software coding is needed from design to deployment, providing a rapid to launch solution for organizations with constrained IT resources, or for business executives who want to build apps without involving software programmers.



Instantaneous Updates: When you input or change data in the office or on the go, all data is immediately synched up and available for the right users at the right time.

Security: Intellect’s access control allows you to define and monitor the work environment by limiting access to data as well as tracking the progress of tasks, share information, update the status of tasks and view relevant time schedules from one centralized location. Access control is another word for “security” and can be defined for every element of the platform. With Intellect you are able to define privileges at a very granular level (field, table, template, page, etc.) based on a single user, a user group, or the entire team. You are also able to assign privileges based on roles. Assigning by roles allows you tremendous flexibility in reassigning people to various projects while maintaining a tight set of security rules. Intellect also works with Single Sign On (SSO) technology, allowing users the ability to log in once to their network and then gain access to all apps without being prompted to log in again to each of them.

Cloud or On-Premises: Host your Intellect Smart Enterprise Apps in the cloud or on- premises on your servers.



User Interface: Intellect 8 offers a modern, sleek and intuitive User Interface (UI) with a focus on the ease of use through the navigation of screens, menus and apps for both designers and users. Designers can easily navigate through the platform, making the configuration process smooth and continual. The UI features a 'Designer Control Panel' which concentrates all the tools needed for configuration in a single place, making the configuration process simple for designers. Designers have the freedom to customize the platform to their own liking. Customize format, fonts, colors, images and add your company logo, to make for a truly unique company look and feel for the end users.

For the end users of the platform, the UI makes navigation effortless with an intuitive dashboard for your library of apps, and with the use of icons, tabs, drop down menus, short cuts, and navigation tools. With the command of the system users automatically knows how to operate within the platform and their apps. The UI is extremely intuitive, which leads to a higher user adoption rate and in turn a higher customer success rate. With Intellect's single environment intuitive UI users do not need to worry about having two different environments; configure and run your applications in one single place, and deploy it to the web or mobile devices. The Intellect 8 UI not only pleases users and designers with its ease of use and versatility but also with its current and aesthetic principles.

Templates: The 'building blocks' of the platform that are essential for the containment of the information you want to track and report. Templates allow you to design the layout of how you want to store the data within your applications. They contain the data set, forms, business rules and logic, and workflow diagram describing your business processes.

Business Logic and Macros: Users can efficiently create and manage the primary elements of various applications with Intellect's business logic - defining properties of fields, tables, and reports, along with creating workflows, and assigning macros.

A 'macro' within the Intellect platform is defined as a single instruction that can be configured in Intellect by using our 'macro button' which expands automatically into a set of instructions to perform a particular task.

Administrator Panel: The user administrator panel provides administration and management of the platform, backups, and various maintenance utilities, including the ability to easily upgrade your applications to new versions of the Intellect software.

Deploy Intellect in the Cloud or On Premise

Once configured, your Smart Enterprise Apps can be deployed to the cloud, utilizing Intellect's cloud offering or to a private cloud if you have company policies that require the software to be installed on-premises on local networks.

Companies are now leveraging the use of software-as-a-service (SaaS) hosted deployment options for it offers relief to their over worked and constrained IT departments. Deploying to the cloud will save your company time and money by outsourcing the deployment and delivery of the platform to Intellect's cloud offering. Deploying Intellect on the cloud eliminates the need for your business to purchase, install, maintain, and learn a new database.

If hosting Intellect on the cloud is not an option for your business, Intellect's architecture supports the deployment of the platform on local web and database servers, residing behind the company's firewall. If you decide to host on a private cloud or on premise, Intellect recommends Windows 2008 R2 Server with the latest service packs or Microsoft SQL Server 2008 R2 with the latest service packs.

In addition, your Smart Enterprise Apps can be deployed as a native mobile app on any iOS or Android mobile device. Go mobile in minutes by leveraging Intellect's mobile capabilities. Deploy any web app built on the Intellect platform as a native mobile app, allowing work to continue at incremental times even when internet connectivity is lost.



Conclusion

The Intellect 8 BPM Platform is a solid foundation on which you arrange and configure the processes for the multitude of enterprise apps you create, deploy and manage. Configuring processes on the Intellect 8 BPM Platform requires no IT or development expertise, minimizes time to value and is driven solely by your specific requirements. While you are defining what your web and mobile apps will look like and adding on other unique process elements, Intellect builds the back-end engine as you go, making the process of automating cumbersome business processes as simple as it can get.

About Intellect

Intellect is a leader in SaaS BPM software that empowers business people to innovate with Smart Enterprise Apps, offering the industry's most advanced capabilities for connecting apps, people and processes. Intellect's award winning Intellect's BPM platform enables non-programmers to create, use, and manage a wide variety of enterprise apps with built-in forms, data, workflow, and highly customizable reporting – all with the ability to integrate with legacy enterprise applications.

For more information, visit www.intellect.com

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